

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	24.6	26.1	345,937	325,026	+6.4	25.6	26.6	1,848,988	1,811,660	+2.1
Volkswagen	9.5	10.6	133,431	132,433	+0.8	10.0	11.0	725,604	748,159	-3.0
Skoda	6.1	6.3	85,952	78,372	+9.7	6.3	6.1	457,663	412,919	+10.8
Audi	4.6	4.7	64,544	58,340	+10.6	4.9	4.8	352,833	328,915	+7.3
Cupra	2.2	2.1	30,669	26,636	+15.1	2.1	2.2	151,579	153,021	-0.9
Seat	1.6	1.6	22,343	19,827	+12.7	1.6	1.7	112,398	113,616	-1.1
Porsche	0.6	0.7	8,136	8,501	-4.3	0.6	0.7	43,736	49,998	-12.5
Others ²	0.1	0.1	862	917	-6.0	0.1	0.1	5,175	5,032	+2.8
Stellantis	13.6	14.6	191,012	181,383	+5.3	15.2	15.3	1,096,783	1,041,420	+5.3
Peugeot	4.5	4.9	63,606	60,798	+4.6	4.8	5.3	345,314	363,778	-5.1
Opel/Vauxhall	2.8	3.3	40,058	41,351	-3.1	3.2	3.0	228,488	205,111	+11.4
Citroen	2.6	2.8	36,229	34,518	+5.0	2.9	2.8	210,268	190,333	+10.5
Fiat ³	2.3	1.9	31,962	23,949	+33.5	2.7	2.2	193,898	150,655	+28.7
Jeep	0.8	0.9	10,605	10,785	-1.7	1.0	1.1	69,981	72,267	-3.2
Alfa Romeo	0.3	0.4	4,233	5,117	-17.3	0.4	0.5	26,370	33,127	-20.4
DS	0.2	0.3	3,103	3,478	-10.8	0.2	0.3	13,793	17,112	-19.4
Lancia/Chrysler	0.1	0.1	810	871	-7.0	0.1	0.1	6,831	6,495	+5.2
Others ⁴	0.0	0.0	406	516	-21.3	0.0	0.0	1,840	2,542	-27.6
Renault Group	10.5	11.4	147,820	141,932	+4.1	9.4	10.4	683,137	707,769	-3.5
Renault	5.8	6.5	81,688	81,434	+0.3	5.4	5.8	393,107	394,190	-0.3
Dacia	4.5	4.8	63,424	59,283	+7.0	3.9	4.5	281,814	308,673	-8.7
Alpine	0.2	0.1	2,708	1,215	+122.9	0.1	0.1	8,216	4,906	+67.5
Hyundai Group	7.1	7.5	99,523	93,414	+6.5	7.4	7.9	534,525	539,029	-0.8
Kia	3.8	3.7	53,041	45,804	+15.8	4.0	4.0	290,697	271,864	+6.9
Hyundai	3.3	3.8	46,482	47,610	-2.4	3.4	3.9	243,828	267,165	-8.7
BMW Group	7.2	7.2	100,770	89,630	+12.4	7.1	7.1	510,639	486,023	+5.1
BMW	5.8	6.0	81,383	75,205	+8.2	5.7	6.0	414,591	406,236	+2.1
MINI	1.4	1.2	19,386	14,425	+34.4	1.3	1.2	96,047	79,787	+20.4
Toyota Group	6.3	6.4	88,764	79,576	+11.5	6.6	7.0	479,382	478,894	+0.1
Toyota	5.8	5.8	81,930	72,727	+12.7	6.1	6.4	442,697	438,656	+0.9
Lexus	0.5	0.6	6,834	6,849	-0.2	0.5	0.6	36,685	40,238	-8.8
Mercedes-Benz	4.8	5.1	67,104	63,960	+4.9	4.8	4.9	346,033	335,275	+3.2
Geely Group⁵	3.5	3.4	49,244	41,697	+18.1	3.1	3.0	225,350	207,655	+8.5
Ford	2.5	3.1	35,440	38,132	-7.1	2.7	3.3	192,373	226,954	-15.2
SAIC Motor	2.7	2.1	38,647	26,306	+46.9	2.5	2.2	180,659	153,108	+18.0
BYD	2.7	1.3	38,455	15,750	+144.2	2.4	1.0	174,144	70,933	+145.5
Tesla	3.7	2.8	52,563	35,076	+49.9	2.4	1.6	170,351	110,179	+54.6
Chery Automobile⁶	2.3	0.7	32,455	8,862	+266.2	2.2	0.6	155,800	38,395	+305.8
Nissan	1.7	2.1	24,605	25,884	-4.9	2.1	2.5	149,783	167,179	-10.4
Suzuki	1.2	1.2	17,509	15,298	+14.5	1.3	1.4	93,064	93,490	-0.5
Mazda	1.2	1.3	17,010	15,828	+7.5	1.3	1.2	90,864	81,953	+10.9
Jaguar Land Rover Group	0.7	0.9	9,724	11,101	-12.4	1.0	1.1	68,731	72,504	-5.2
Land Rover	0.7	0.9	9,723	11,064	-12.1	1.0	1.0	68,721	69,691	-1.4
Jaguar	0.0	0.0	1	37	-97.3	0.0	0.0	10	2,813	-99.6
Leapmotor⁷	0.9	0.2	12,829	1,939	+561.6	0.8	0.1	56,005	8,507	+558.3
Honda	0.4	0.5	6,093	5,752	+5.9	0.5	0.5	39,620	37,290	+6.2
Mitsubishi	0.3	0.5	4,559	6,605	-31.0	0.2	0.4	16,715	27,894	-40.1

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Geely, Geely-Emgrand, LEVC, Lotus, Lynk & Co, Polestar, Smart, Volvo Cars, and Zeekr

⁶ Chery, Jaecoo, Jetour, and Omoda

⁷ Distributed by Leapmotor International, a jointly established, Stellantis-controlled company owned 51% by Stellantis and 49% by Leapmotor. Stellantis and Leapmotor's combined EU + EFTA + UK market share is 16% in H1 2026