

## NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	MAY					JANUARY-MAY				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
<b>Volkswagen Group</b>	<b>26.1</b>	<b>27.8</b>	<b>300,299</b>	<b>309,686</b>	<b>-3.0</b>	<b>25.8</b>	<b>26.7</b>	<b>1,501,669</b>	<b>1,486,634</b>	<b>+1.0</b>
Volkswagen	10.5	11.5	121,318	127,404	-4.8	10.1	11.1	590,820	615,726	-4.0
Skoda	6.2	6.5	71,591	72,707	-1.5	6.4	6.0	371,287	334,547	+11.0
Audi	5.0	5.0	58,030	55,564	+4.4	5.0	4.9	288,661	270,575	+6.7
Cupra	2.1	2.4	24,607	26,180	-6.0	2.1	2.3	121,032	126,385	-4.2
Seat	1.5	1.7	17,342	18,955	-8.5	1.5	1.7	89,935	93,789	-4.1
Porsche	0.6	0.7	6,743	7,998	-15.7	0.6	0.7	35,631	41,497	-14.1
Others <sup>2</sup>	0.1	0.1	669	878	-23.8	0.1	0.1	4,304	4,115	+4.6
<b>Stellantis</b>	<b>14.3</b>	<b>15.2</b>	<b>164,958</b>	<b>168,918</b>	<b>-2.3</b>	<b>15.5</b>	<b>15.4</b>	<b>905,444</b>	<b>860,037</b>	<b>+5.3</b>
Peugeot	4.4	5.2	50,277	57,504	-12.6	4.8	5.4	281,661	302,980	-7.0
Opel/Vauxhall	3.1	3.1	36,291	34,140	+6.3	3.2	2.9	188,427	163,760	+15.1
Citroen	2.7	2.9	31,665	32,177	-1.6	3.0	2.8	174,021	155,815	+11.7
Fiat <sup>3</sup>	2.6	2.2	29,740	24,670	+20.6	2.8	2.3	161,716	126,706	+27.6
Jeep	0.9	1.0	10,324	11,616	-11.1	1.0	1.1	59,361	61,482	-3.4
Alfa Romeo	0.3	0.4	3,759	4,942	-23.9	0.4	0.5	22,132	28,010	-21.0
DS	0.2	0.2	1,883	2,744	-31.4	0.2	0.2	10,692	13,634	-21.6
Lancia/Chrysler	0.1	0.1	754	761	-0.9	0.1	0.1	6,019	5,624	+7.0
Others <sup>4</sup>	0.0	0.0	265	364	-27.2	0.0	0.0	1,415	2,026	-30.2
<b>Renault Group</b>	<b>9.6</b>	<b>10.0</b>	<b>110,124</b>	<b>111,244</b>	<b>-1.0</b>	<b>9.2</b>	<b>10.2</b>	<b>535,295</b>	<b>565,837</b>	<b>-5.4</b>
Renault	5.3	5.5	61,213	61,209	+0.0	5.3	5.6	311,395	312,756	-0.4
Dacia	4.1	4.4	47,690	49,325	-3.3	3.7	4.5	218,392	249,390	-12.4
Alpine	0.1	0.1	1,221	710	+72.0	0.1	0.1	5,508	3,691	+49.2
<b>Hyundai Group</b>	<b>7.5</b>	<b>8.0</b>	<b>86,444</b>	<b>88,605</b>	<b>-2.4</b>	<b>7.5</b>	<b>8.0</b>	<b>434,964</b>	<b>445,616</b>	<b>-2.4</b>
Kia	4.3	3.9	49,382	42,965	+14.9	4.1	4.1	237,656	226,060	+5.1
Hyundai	3.2	4.1	37,062	45,640	-18.8	3.4	3.9	197,308	219,556	-10.1
<b>BMW Group</b>	<b>7.1</b>	<b>7.1</b>	<b>82,277</b>	<b>79,073</b>	<b>+4.1</b>	<b>7.0</b>	<b>7.1</b>	<b>409,638</b>	<b>396,393</b>	<b>+3.3</b>
BMW	5.7	6.0	65,688	66,974	-1.9	5.7	5.9	332,976	331,031	+0.6
MINI	1.4	1.1	16,588	12,099	+37.1	1.3	1.2	76,661	65,362	+17.3
<b>Toyota Group</b>	<b>6.8</b>	<b>7.1</b>	<b>78,168</b>	<b>78,639</b>	<b>-0.6</b>	<b>6.7</b>	<b>7.2</b>	<b>391,443</b>	<b>399,318</b>	<b>-2.0</b>
Toyota	6.3	6.5	72,180	72,020	+0.2	6.2	6.6	361,544	365,929	-1.2
Lexus	0.5	0.6	5,988	6,619	-9.5	0.5	0.6	29,899	33,389	-10.5
<b>Mercedes-Benz</b>	<b>4.9</b>	<b>5.0</b>	<b>56,185</b>	<b>55,859</b>	<b>+0.6</b>	<b>4.8</b>	<b>4.9</b>	<b>278,929</b>	<b>271,315</b>	<b>+2.8</b>
<b>Geely Group<sup>5</sup></b>	<b>3.3</b>	<b>3.0</b>	<b>38,146</b>	<b>33,877</b>	<b>+12.6</b>	<b>3.0</b>	<b>3.0</b>	<b>176,676</b>	<b>165,958</b>	<b>+6.5</b>
<b>Ford</b>	<b>2.2</b>	<b>3.2</b>	<b>25,290</b>	<b>35,277</b>	<b>-28.3</b>	<b>2.7</b>	<b>3.4</b>	<b>156,933</b>	<b>188,822</b>	<b>-16.9</b>
<b>SAIC Motor</b>	<b>2.6</b>	<b>2.4</b>	<b>30,527</b>	<b>26,802</b>	<b>+13.9</b>	<b>2.4</b>	<b>2.3</b>	<b>141,490</b>	<b>126,802</b>	<b>+11.6</b>
<b>BYD</b>	<b>2.8</b>	<b>1.2</b>	<b>32,380</b>	<b>13,687</b>	<b>+136.6</b>	<b>2.3</b>	<b>1.0</b>	<b>135,307</b>	<b>55,183</b>	<b>+145.2</b>
<b>Nissan</b>	<b>1.5</b>	<b>1.9</b>	<b>17,730</b>	<b>21,111</b>	<b>-16.0</b>	<b>2.1</b>	<b>2.5</b>	<b>125,207</b>	<b>141,295</b>	<b>-11.4</b>
<b>Chery Automobile<sup>6</sup></b>	<b>2.4</b>	<b>0.7</b>	<b>27,412</b>	<b>7,966</b>	<b>+244.1</b>	<b>2.1</b>	<b>0.5</b>	<b>122,843</b>	<b>29,533</b>	<b>+316.0</b>
<b>Tesla</b>	<b>2.5</b>	<b>1.2</b>	<b>28,610</b>	<b>13,760</b>	<b>+107.9</b>	<b>2.0</b>	<b>1.3</b>	<b>118,068</b>	<b>75,103</b>	<b>+57.2</b>
<b>Suzuki</b>	<b>1.2</b>	<b>1.2</b>	<b>13,965</b>	<b>13,664</b>	<b>+2.2</b>	<b>1.3</b>	<b>1.4</b>	<b>75,591</b>	<b>78,192</b>	<b>-3.3</b>
<b>Mazda</b>	<b>1.1</b>	<b>1.1</b>	<b>12,597</b>	<b>11,858</b>	<b>+6.2</b>	<b>1.3</b>	<b>1.2</b>	<b>73,830</b>	<b>66,125</b>	<b>+11.7</b>
<b>Jaguar Land Rover Group</b>	<b>0.9</b>	<b>0.9</b>	<b>10,086</b>	<b>10,153</b>	<b>-0.7</b>	<b>1.0</b>	<b>1.1</b>	<b>59,007</b>	<b>61,403</b>	<b>-3.9</b>
Land Rover	0.9	0.9	10,085	10,032	+0.5	1.0	1.1	58,998	58,627	+0.6
Jaguar	0.0	0.0	1	121	-99.2	0.0	0.0	9	2,776	-99.7
<b>Leapmotor</b>	<b>0.9</b>	<b>0.2</b>	<b>9,945</b>	<b>1,760</b>	<b>+465.1</b>	<b>0.7</b>	<b>0.1</b>	<b>43,037</b>	<b>6,592</b>	<b>+552.9</b>
<b>Honda</b>	<b>0.5</b>	<b>0.5</b>	<b>5,695</b>	<b>5,257</b>	<b>+8.3</b>	<b>0.6</b>	<b>0.6</b>	<b>33,527</b>	<b>31,538</b>	<b>+6.3</b>
<b>Mitsubishi</b>	<b>0.2</b>	<b>0.4</b>	<b>2,269</b>	<b>4,103</b>	<b>-44.7</b>	<b>0.2</b>	<b>0.4</b>	<b>12,156</b>	<b>21,289</b>	<b>-42.9</b>

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini, and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM

<sup>5</sup> Geely, Geely-Emgrand, LEVC, Lotus, Lynk & Co, Polestar, Smart, Volvo Cars, and Zeekr

<sup>6</sup> Chery, Jaecoo, Jetour, and Omoda