



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	March 2026	March 2025	% change 26/25	March 2026	March 2025	% change 26/25	March 2026	March 2025	% change 26/25	March 2026	March 2025	% change 26/25	March 2026	March 2025	% change 26/25	March 2026	March 2025	% change 26/25	March 2026	March 2025	% change 26/25
Austria	8,206	6,122	+34.0	3,165	2,275	+39.1	10,513	7,224	+45.5	0	1	-100.0	8,181	7,346	+11.4	2,953	2,982	-1.0	33,018	25,950	+27.2
Belgium	15,661	13,650	+14.7	2,417	3,244	-25.5	5,221	4,610	+13.3	423	348	+21.6	18,908	17,057	+10.9	1,103	1,275	-13.5	43,733	40,184	+8.8
Bulgaria	349	217	+60.8	82	39	+110.3	231	112	+106.3	0	0		3,310	3,436	-3.7	509	416	+22.4	4,481	4,220	+6.2
Croatia	445	82	+442.7	480	153	+213.7	3,001	2,144	+40.0	69	150	-54.0	3,144	2,919	+7.7	925	980	-5.6	8,064	6,428	+25.5
Cyprus	113	105	+7.6	79	63	+25.4	622	685	-9.2	0	0		400	705	-43.3	18	43	-58.1	1,232	1,601	-23.0
Czechia	1,541	1,395	+10.5	996	977	+1.9	5,939	4,856	+22.3	534	600	-11.0	10,700	10,710	-0.1	4,206	4,028	+4.4	23,916	22,566	+6.0
Denmark	14,616	9,850	+48.4	147	543	-72.9	2,700	2,223	+21.5	0	0		1,170	1,946	-39.9	335	419	-20.0	18,968	14,981	+26.6
Estonia	119	82	+45.1	161	95	+69.5	1,032	531	+94.4	0	0		289	182	+58.8	152	76	+100.0	1,753	966	+81.5
Finland	3,369	2,435	+38.4	897	1,208	-25.7	1,807	1,626	+11.1	0	0		513	667	-23.1	205	240	-14.6	6,791	6,176	+10.0
France	49,406	29,261	+68.8	8,108	8,289	-2.2	80,708	70,674	+14.2	6,057	6,288	-3.7	24,908	32,867	-24.2	4,447	6,463	-31.2	173,634	153,842	+12.9
Germany	70,663	42,521	+66.2	29,996	26,553	+13.0	87,850	74,860	+17.4	1,029	1,259	-18.3	66,959	70,414	-4.9	37,664	37,890	-0.6	294,161	253,497	+16.0
Greece	1,015	775	+31.0	780	670	+16.4	8,145	6,048	+34.7	299	181	+65.2	4,175	4,534	-7.9	296	511	-42.1	14,710	12,719	+15.7
Hungary	1,557	1,154	+34.9	1,022	474	+115.6	10,145	6,984	+45.3	51	83	-38.6	3,274	3,080	+6.3	1,394	1,424	-2.1	17,443	13,199	+32.2
Ireland	3,829	2,531	+51.3	2,264	2,401	-5.7	4,510	4,689	-3.8	0	0		2,973	4,775	-37.7	1,837	2,895	-36.5	15,413	17,291	-10.9
Italy	16,121	9,367	+72.1	15,805	7,873	+100.7	93,241	77,567	+20.2	9,890	13,303	-25.7	37,456	46,022	-18.6	12,744	18,097	-29.6	185,257	172,229	+7.6
Latvia	133	130	+2.3	188	220	-14.5	—	—		74	31	+138.7	1,417	1,361	+4.1	228	294	-22.4	2,040	2,036	+0.2
Lithuania	278	223	+24.7	454	220	+106.4	2,281	1,974	+15.6	73	62	+17.7	645	541	+19.2	414	547	-24.3	4,145	3,567	+16.2
Luxembourg	1,384	1,432	-3.4	234	386	-39.4	1,578	1,314	+20.1	0	0		1,194	1,194	+0.0	409	513	-20.3	4,799	4,839	-0.8
Malta	133	118	+12.6	22	24	-7.8	191	149	+28.2	0	0		212	250	-15.2	23	28	-19.4	580	569	+2.0
Netherlands	11,114	11,156	-0.4	7,516	6,221	+20.8	9,918	9,286	+6.8	133	121	+9.9	2,403	3,947	-39.1	383	401	-4.5	31,467	31,132	+1.1
Poland	3,406	2,311	+47.4	5,126	2,421	+111.7	33,077	27,099	+22.1	1,459	1,728	-15.6	17,194	15,538	+10.7	3,634	3,965	-8.3	63,896	53,062	+20.4
Portugal	6,063	4,964	+22.1	3,616	2,727	+32.6	6,786	6,042	+28.9	1,661	2,047	-18.9	6,488	7,648	-15.2	1,065	1,150	-7.4	26,679	24,578	+8.5
Romania	679	273	+148.7	—	—		6,013	4,994	+20.4	862	1,122	-23.2	2,118	2,580	-17.9	711	953	-25.4	10,383	9,922	+4.6
Slovakia	432	352	+22.7	269	327	-17.7	2,971	2,364	+25.7	120	161	-25.5	3,578	3,264	+9.6	930	1,099	-15.4	8,300	7,567	+9.7
Slovenia	1,162	480	+142.1	262	144	+81.9	967	695	+39.1	52	21	+147.6	3,294	3,005	+9.6	798	940	-15.1	6,535	5,285	+23.7
Spain	11,863	8,101	+46.4	14,862	8,373	+77.5	61,938	49,094	+26.2	4,241	6,537	-35.1	32,727	38,465	-14.9	4,709	6,163	-23.6	130,340	116,733	+11.7
Sweden	10,875	8,386	+29.7	6,466	6,316	+2.4	2,450	2,416	+1.4	153	1	15,200.0	4,987	5,400	-7.6	1,647	1,685	-2.3	26,578	24,204	+9.8
EUROPEAN UNION	234,532	157,473	+48.9	105,414	82,236	+28.2	444,835	370,260	+20.1	27,180	34,044	-20.2	262,617	289,853	-9.4	83,739	95,477	-12.3	1,158,316	1,029,343	+12.5
Iceland	618	482	+28.2	272	188	+44.7	317	217	+46.1	0	0		30	73	-58.9	46	61	-24.6	1,283	1,021	+25.7
Norway	17,406	11,192	+55.5	126	1,770	-92.9	5	563	-99.1	0	0		22	101	-78.2	126	238	-47.1	17,685	13,864	+27.6
Switzerland	5,388	4,421	+21.9	2,894	2,083	+38.9	8,884	8,259	+7.6	0	1	-100.0	4,894	5,319	-8.0	1,198	1,607	-25.5	23,258	21,690	+7.2
EFTA	23,412	16,095	+45.5	3,292	4,041	-18.5	9,206	9,039	+1.8	0	1	-100.0	4,946	5,493	-10.0	1,370	1,906	-28.1	42,226	36,575	+15.5
United Kingdom	86,120	69,313	+24.2	49,671	33,815	+46.9	153,785	147,931	+4.0	0	0		85,137	97,566	-12.7	5,914	8,478	-30.2	380,627	357,103	+6.6
EU + EFTA + UK	344,064	242,881	+41.7	158,377	120,092	+31.9	607,826	527,230	+15.3	27,180	34,045	-20.2	352,700	392,912	-10.2	91,023	105,861	-14.0	1,581,169	1,423,021	+11.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Mar 2026	Jan-Mar 2025	% change 26/25	Jan-Mar 2026	Jan-Mar 2025	% change 26/25	Jan-Mar 2026	Jan-Mar 2025	% change 26/25	Jan-Mar 2026	Jan-Mar 2025	% change 26/25	Jan-Mar 2026	Jan-Mar 2025	% change 26/25	Jan-Mar 2026	Jan-Mar 2025	% change 26/25	Jan-Mar 2026	Jan-Mar 2025	% change 26/25
Austria	17,347	14,177	+22.4	8,054	5,530	+45.6	23,674	18,178	+30.2	0	1	-100.0	20,429	19,587	+4.3	7,731	8,544	-9.5	77,235	66,017	+17.0
Belgium	39,469	40,402	-2.3	6,610	9,900	-33.2	13,928	14,854	-6.2	636	908	-30.0	50,541	50,944	-0.8	2,621	3,931	-33.3	113,805	120,939	-5.9
Bulgaria	747	498	+50.0	214	110	+94.5	647	302	+114.2	5	0		8,638	9,507	-9.1	1,214	1,189	+2.1	11,465	11,606	-1.2
Croatia	780	204	+282.4	1,094	445	+145.8	6,289	5,329	+18.0	208	393	-47.1	6,348	6,540	-2.9	2,176	2,234	-2.6	16,895	15,145	+11.6
Cyprus	425	361	+17.7	191	234	-18.4	1,855	1,953	-5.0	0	0		1,101	1,770	-37.8	98	132	-25.8	3,670	4,450	-17.5
Czechia	3,439	3,113	+10.5	2,783	2,175	+28.0	14,557	12,715	+14.5	1,138	1,448	-21.4	26,997	28,916	-6.6	11,636	11,319	+2.8	60,550	59,686	+1.4
Denmark	34,970	24,523	+42.6	411	1,045	-60.7	5,129	5,053	+1.5	2	0		2,252	5,809	-61.2	939	990	-5.2	43,703	37,420	+16.8
Estonia	260	224	+16.1	403	241	+67.2	2,286	1,092	+109.3	0	0		817	396	+106.3	484	168	+188.1	4,250	2,121	+100.4
Finland	8,063	5,639	+43.0	2,482	3,610	-31.2	4,622	4,802	-3.7	0	0		1,419	1,971	-28.0	616	685	-10.1	17,202	16,707	+3.0
France	112,083	74,519	+50.4	19,584	19,592	-0.0	189,901	184,267	+3.1	11,481	15,630	-26.5	58,440	97,951	-40.3	10,066	18,126	-44.5	401,555	410,085	-2.1
Germany	159,630	112,968	+41.3	76,114	63,799	+19.3	206,566	192,265	+7.4	1,725	2,894	-40.4	159,058	189,683	-16.1	96,311	102,962	-6.5	699,404	664,571	+5.2
Greece	2,294	2,020	+13.6	2,315	2,033	+13.9	19,938	16,172	+23.3	814	440	+85.0	8,556	11,321	-24.4	895	1,210	-26.0	34,812	33,196	+4.9
Hungary	3,192	2,408	+32.6	2,425	1,169	+107.4	20,283	17,082	+18.7	87	180	-51.7	7,200	7,876	-8.6	3,268	4,189	-22.0	36,455	32,904	+10.8
Ireland	13,982	9,964	+40.3	9,685	9,420	+2.8	19,048	16,777	+13.5	0	0		13,789	17,774	-22.4	8,389	10,849	-22.7	64,893	64,784	+0.2
Italy	38,084	22,983	+65.7	40,052	19,062	+110.1	249,430	198,220	+25.8	26,889	41,043	-34.5	96,046	117,943	-18.6	34,076	44,541	-23.5	484,577	443,792	+9.2
Latvia	323	294	+9.9	487	480	+1.5	—	—		130	85	+52.9	3,427	3,009	+13.9	626	909	-31.1	4,993	4,777	+4.5
Lithuania	758	485	+56.3	1,162	725	+60.3	4,910	4,599	+6.8	122	163	-25.2	1,636	1,481	+10.5	983	1,482	-33.7	9,571	8,935	+7.1
Luxembourg	3,381	3,733	-9.4	707	996	-29.0	4,218	3,467	+21.7	0	0		2,981	3,115	-4.3	1,251	1,357	-7.8	12,538	12,668	-1.0
Malta	505	302	+67.2	102	85	+20.1	500	335	+49.3	0	0		400	494	-19.0	52	59	-12.6	1,558	1,275	+22.2
Netherlands	24,869	32,413	-23.3	21,055	15,969	+31.8	26,548	26,743	-0.7	171	226	-24.3	7,832	15,043	-47.9	1,005	989	+1.6	81,480	91,383	-10.8
Poland	8,841	5,107	+73.1	11,684	5,769	+102.5	78,098	73,986	+5.6	3,806	3,792	+0.4	40,111	42,653	-6.0	9,099	10,798	-15.7	151,639	142,105	+6.7
Portugal	15,136	12,175	+24.3	8,584	6,760	+27.0	20,764	14,327	+44.9	3,082	4,874	-36.8	13,802	17,170	-19.6	2,691	3,239	-16.9	64,059	58,545	+9.4
Romania	2,587	2,161	+19.7	—	—		15,740	15,788	-0.3	2,030	3,987	-49.1	4,893	8,589	-43.0	2,025	3,167	-36.1	27,275	33,692	-19.0
Slovakia	1,014	831	+22.0	712	817	-12.9	7,551	6,597	+14.5	255	418	-39.0	8,131	8,574	-5.2	2,379	3,140	-24.2	20,042	20,377	-1.6
Slovenia	2,297	1,289	+78.2	734	508	+44.5	2,666	1,855	+43.7	154	96	+60.4	8,400	8,252	+1.8	2,250	2,672	-15.8	16,501	14,672	+12.5
Spain	27,226	19,225	+41.6	35,740	20,519	+74.2	144,023	121,559	+18.5	9,762	14,022	-30.4	71,844	87,767	-18.1	11,934	16,317	-26.9	300,529	279,409	+7.6
Sweden	25,235	20,918	+20.6	14,960	15,866	-5.8	6,250	7,065	-11.5	351	1,682	-79.1	11,414	13,937	-18.1	3,750	3,956	-5.2	61,960	63,444	-2.3
EUROPEAN UNION	546,937	412,936	+32.5	268,344	206,879	+29.7	1,089,421	965,382	+12.8	62,848	92,282	-31.9	636,502	778,072	-18.2	218,565	259,154	-15.7	2,822,616	2,714,705	+4.0
Iceland	1,122	956	+17.4	1,069	480	+122.7	1,013	476	+112.8	0	0		134	169	-20.7	145	190	-23.7	3,483	2,271	+53.4
Norway	26,617	28,623	-7.0	189	2,001	-90.6	37	841	-95.6	0	0		41	171	-76.0	291	520	-44.0	27,175	32,156	-15.5
Switzerland	11,414	10,733	+6.3	6,432	4,900	+31.3	20,450	19,737	+3.6	1	6	-83.3	11,681	13,212	-11.6	3,004	4,102	-26.8	52,982	52,690	+0.6
EFTA	39,153	40,312	-2.9	7,690	7,381	+4.2	21,500	21,054	+2.1	1	6	-83.3	11,856	13,552	-12.5	3,440	4,812	-28.5	83,640	87,117	-4.0
United Kingdom	137,614	120,191	+14.5	78,666	53,646	+46.6	244,196	229,605	+6.4	2	24	-91.7	143,230	162,168	-11.7	11,146	14,878	-25.1	614,854	580,512	+5.9
EU + EFTA + UK	723,704	573,439	+26.2	354,700	267,906	+32.4	1,355,117	1,216,041	+11.4	62,851	92,312	-31.9	791,588	953,792	-17.0	233,151	278,844	-16.4	3,521,110	3,382,334	+4.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels