



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25
Austria	4,439	4,233	+4.9	2,151	1,613	+33.4	6,665	5,549	+20.1	0	0		5,530	5,736	-3.6	2,503	2,488	+0.6	21,288	19,619	+8.5
Belgium	11,677	13,040	-10.5	1,965	2,823	-30.4	5,058	5,630	-10.2	113	267	-57.7	17,528	17,280	+1.4	734	1,121	-34.5	37,075	40,161	-7.7
Bulgaria	215	126	+70.6	61	32	+90.6	209	105	+99.0	2	8	-75.0	2,926	2,661	+10.0	353	459	-23.1	3,766	3,391	+11.1
Croatia	197	53	+271.7	336	140	+140.0	1,757	1,629	+7.9	88	101	-12.9	1,743	1,644	+6.0	746	678	+10.0	4,867	4,245	+14.7
Cyprus	109	107	+1.9	57	78	-26.9	600	579	+3.6	0	0		325	456	-28.7	54	64	-15.6	1,145	1,284	-10.8
Czechia	958	737	+30.0	937	557	+68.2	4,136	3,634	+13.8	373	470	-20.6	8,543	8,844	-3.4	3,644	3,531	+3.2	18,591	17,773	+4.6
Denmark	9,736	7,718	+26.1	122	312	-60.9	1,165	1,453	-19.8	2	0		535	1,908	-72.0	373	220	+69.5	11,933	11,611	+2.8
Estonia	65	59	+10.2	87	69	+26.1	598	307	+94.8	0	0		242	132	+83.3	146	57	+156.1	1,138	624	+82.4
Finland	2,189	1,563	+40.1	796	1,035	-23.1	1,327	1,400	-5.2	0	0		403	598	-32.6	234	190	+23.2	4,949	4,786	+3.4
France	32,370	25,335	+27.8	6,655	6,451	+3.2	57,670	62,146	-7.2	2,765	5,821	-52.5	18,206	35,110	-48.1	3,098	6,707	-53.8	120,764	141,570	-14.7
Germany	46,275	35,949	+28.7	24,328	19,534	+24.5	60,510	58,153	+4.1	407	771	-47.2	48,404	56,911	-14.9	31,338	32,116	-2.4	211,262	203,434	+3.8
Greece	646	718	-10.0	844	610	+38.4	5,396	5,002	+7.9	301	136	+121.3	2,448	3,116	-21.4	380	236	+61.0	10,015	9,818	+2.0
Hungary	856	690	+24.1	757	385	+96.6	5,652	5,589	+1.1	14	42	-66.7	2,244	2,428	-7.6	1,206	1,445	-16.5	10,729	10,579	+1.4
Ireland	2,858	2,510	+13.9	2,243	2,106	+6.5	4,034	3,216	+25.4	0	0		3,579	3,697	-3.2	2,249	2,465	-8.8	14,963	13,994	+6.9
Italy	12,541	6,918	+81.3	12,541	6,219	+101.7	81,799	61,092	+33.9	7,855	13,881	-43.4	31,915	36,160	-11.7	10,597	13,652	-22.4	157,248	137,922	+14.0
Latvia	91	80	+13.8	136	134	+1.5	-	-		40	18	+122.2	1,003	885	+13.3	173	281	-38.4	1,443	1,398	+3.2
Lithuania	214	101	+111.9	305	209	+45.9	1,381	1,284	+7.6	20	28	-28.6	432	415	+4.1	241	495	-51.3	2,593	2,532	+2.4
Luxembourg	1,022	1,134	-9.9	272	291	-6.5	1,564	1,196	+30.8	0	0		1,067	1,054	+1.2	475	436	+8.9	4,400	4,111	+7.0
Malta	112	46	+143.5	15	27	-44.4	178	98	+81.6	0	0		194	118	+64.4	22	14	+57.1	521	303	+71.9
Netherlands	6,805	10,168	-33.1	5,537	4,364	+26.9	7,522	8,001	-6.0	24	48	-50.0	2,111	4,727	-55.3	381	319	+19.4	22,380	27,627	-19.0
Poland	1,891	1,675	+12.9	3,617	1,901	+90.3	23,705	23,343	+1.6	1,709	1,095	+56.1	13,403	13,493	-0.7	3,137	3,288	-4.6	47,462	44,795	+6.0
Portugal	4,732	3,946	+19.9	2,559	2,093	+22.3	7,054	4,974	+41.8	628	1,702	-63.1	4,663	5,751	-18.9	905	997	-9.2	20,541	19,463	+5.5
Romania	934	724	+29.0	-	-		5,085	5,510	-7.7	679	1,354	-49.9	1,495	3,007	-50.3	772	1,255	-38.5	8,965	11,850	-24.3
Slovakia	242	276	-12.3	238	240	-0.8	2,232	1,992	+12.0	105	143	-26.6	2,535	2,526	+0.4	799	1,028	-22.3	6,151	6,205	-0.9
Slovenia	567	367	+54.5	209	187	+11.8	774	543	+42.5	46	52	-11.5	2,550	2,412	+5.7	679	811	-16.3	4,825	4,372	+10.4
Spain	8,889	6,112	+45.4	12,092	6,903	+75.2	46,592	39,800	+17.1	3,048	4,380	-30.4	22,534	27,980	-19.5	3,927	5,167	-24.0	97,082	90,342	+7.5
Sweden	7,650	6,872	+11.3	4,912	5,106	-3.8	2,128	1,942	+9.6	99	3	3,200.0	3,352	4,503	-25.6	1,200	1,182	+1.5	19,341	19,608	-1.4
EUROPEAN UNION	158,280	131,257	+20.6	83,772	63,419	+32.1	334,791	304,167	+10.1	18,318	30,320	-39.6	199,910	243,552	-17.9	70,366	80,702	-12.8	865,437	853,417	+1.4
Iceland	323	248	+30.2	167	104	+60.6	284	199	+42.7	0	0		36	43	-16.3	5	61	-91.8	815	655	+24.4
Norway	7,127	8,477	-15.9	46	136	-66.2	20	154	-87.0	0	0		12	37	-67.6	67	145	-53.8	7,272	8,949	-18.7
Switzerland	3,113	3,402	-8.5	1,829	1,462	+25.1	6,009	6,000	+0.2	1	3	-66.7	3,812	4,071	-6.4	933	1,274	-26.8	15,697	16,212	-3.2
EFTA	10,563	12,127	-12.9	2,042	1,702	+20.0	6,313	6,353	-0.6	1	3	-66.7	3,860	4,151	-7.0	1,005	1,480	-32.1	23,784	25,816	-7.9
United Kingdom	21,840	21,244	+2.8	10,438	7,273	+43.5	34,758	29,849	+16.4	0	10	-100.0	20,984	22,986	-8.7	2,080	2,702	-23.0	90,100	84,064	+7.2
EU + EFTA + UK	190,683	164,628	+15.8	96,252	72,394	+33.0	375,862	340,369	+10.4	18,319	30,333	-39.6	224,754	270,689	-17.0	73,451	84,884	-13.5	979,321	963,297	+1.7

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25
Austria	9,141	8,055	+13.5	4,889	3,255	+50.2	13,161	10,954	+20.1	0	0		12,248	12,241	+0.1	4,778	5,562	-14.1	44,217	40,067	+10.4
Belgium	23,808	26,752	-11.0	4,193	6,656	-37.0	8,707	10,244	-15.0	213	560	-62.0	31,633	33,887	-6.7	1,518	2,656	-42.8	70,072	80,755	-13.2
Bulgaria	397	281	+41.3	106	71	+49.3	413	190	+117.4	8	22	-63.6	5,304	5,866	-9.6	756	956	-20.9	6,984	7,386	-5.4
Croatia	335	122	+174.6	614	292	+110.3	3,288	3,185	+3.2	139	243	-42.8	3,204	3,621	-11.5	1,251	1,254	-0.2	8,831	8,717	+1.3
Cyprus	312	256	+21.9	112	171	-34.5	1,233	1,268	-2.8	0	0		701	1,065	-34.2	80	89	-10.1	2,438	2,849	-14.4
Czechia	1,898	1,718	+10.5	1,787	1,198	+49.2	8,618	7,859	+9.7	604	848	-28.8	16,297	18,206	-10.5	7,430	7,291	+1.9	36,634	37,120	-1.3
Denmark	20,354	14,673	+38.7	264	502	-47.4	2,429	2,830	-14.2	2	0		1,082	3,863	-72.0	604	571	+5.8	24,735	22,439	+10.2
Estonia	141	142	-0.7	242	146	+65.8	1,254	561	+123.5	0	0		528	214	+146.7	332	92	+260.9	2,497	1,155	+116.2
Finland	4,694	3,204	+46.5	1,585	2,402	-34.0	2,815	3,176	-11.4	0	0		906	1,304	-30.5	411	445	-7.6	10,411	10,531	-1.1
France	62,677	45,258	+38.5	11,476	11,303	+1.5	109,193	113,593	-3.9	5,424	9,342	-41.9	33,532	65,084	-48.5	5,619	11,663	-51.8	227,921	256,243	-11.1
Germany	88,967	70,447	+26.3	46,118	37,246	+23.8	118,716	117,405	+1.1	696	1,635	-57.4	92,099	119,269	-22.8	58,647	65,072	-9.9	405,243	411,074	-1.4
Greece	1,279	1,245	+2.7	1,535	1,363	+12.6	11,793	10,124	+16.5	515	259	+98.8	4,381	6,787	-35.5	599	699	-14.3	20,102	20,477	-1.8
Hungary	1,636	1,254	+30.5	1,395	695	+100.7	10,149	10,098	+0.5	36	97	-62.9	3,926	4,796	-18.1	1,874	2,765	-32.2	19,016	19,705	-3.5
Ireland	10,155	7,433	+36.6	7,421	7,019	+5.7	14,539	12,088	+20.3	0	0		10,817	12,999	-16.8	6,553	7,954	-17.6	49,485	47,493	+4.2
Italy	21,963	13,616	+61.3	24,180	11,188	+116.1	156,215	120,654	+29.5	16,996	27,740	-38.7	58,559	71,921	-18.6	21,326	26,444	-19.4	299,239	271,563	+10.2
Latvia	190	164	+15.9	299	260	+15.0	-	-		56	54	+3.7	2,010	1,648	+22.0	398	615	-35.3	2,953	2,741	+7.7
Lithuania	480	262	+83.2	708	505	+40.2	2,629	2,625	+0.2	49	101	-51.5	991	940	+5.4	569	935	-39.1	5,426	5,368	+1.1
Luxembourg	1,997	2,301	-13.2	473	610	-22.5	2,640	2,153	+22.6	0	0		1,787	1,921	-7.0	842	844	-0.2	7,739	7,829	-1.1
Malta	251	184	+36.4	52	61	-14.8	333	187	+78.1	0	0		404	243	+66.3	40	31	+29.0	1,080	706	+53.0
Netherlands	13,839	21,257	-34.9	13,552	9,748	+39.0	16,860	17,457	-3.4	38	105	-63.8	5,446	11,096	-50.9	631	588	+7.3	50,366	60,251	-16.4
Poland	5,435	2,796	+94.4	6,539	3,347	+95.4	43,478	45,877	-5.2	2,756	2,064	+33.5	24,060	28,126	-14.5	5,475	6,833	-19.9	87,743	89,043	-1.5
Portugal	9,073	7,211	+25.8	4,968	4,033	+23.2	12,978	8,285	+56.6	1,421	2,827	-49.7	7,314	9,522	-23.2	1,626	2,089	-22.2	37,380	33,967	+10.0
Romania	1,908	1,888	+1.1	-	-		9,727	10,794	-9.9	1,168	2,865	-59.2	2,775	6,009	-53.8	1,314	2,214	-40.7	16,892	23,770	-28.9
Slovakia	582	479	+21.5	443	490	-9.6	4,580	4,233	+8.2	135	257	-47.5	4,553	5,310	-14.3	1,449	2,041	-29.0	11,742	12,810	-8.3
Slovenia	1,135	809	+40.3	472	364	+29.7	1,699	1,160	+46.5	102	75	+36.0	5,106	5,247	-2.7	1,452	1,732	-16.2	9,966	9,387	+6.2
Spain	15,362	11,124	+38.1	20,834	12,146	+71.5	82,188	72,465	+13.4	5,510	7,485	-26.4	39,066	49,302	-20.8	7,226	10,154	-28.8	170,186	162,676	+4.6
Sweden	14,360	12,532	+14.6	8,494	9,570	-11.2	4,263	5,004	-14.8	198	1,681	-88.2	6,045	8,314	-27.3	2,022	2,139	-5.5	35,382	39,240	-9.8
EUROPEAN UNION	312,369	255,463	+22.3	162,751	124,641	+30.6	643,898	594,469	+8.3	36,066	58,260	-38.1	374,774	488,801	-23.3	134,822	163,728	-17.7	1,664,680	1,685,362	-1.2
Iceland	504	474	+6.3	797	292	+172.9	696	259	+168.7	0	0		104	96	+8.3	99	129	-23.3	2,200	1,250	+76.0
Norway	9,211	17,431	-47.2	63	231	-72.7	32	278	-88.5	0	0		19	70	-72.9	165	282	-41.5	9,490	18,292	-48.1
Switzerland	6,026	6,312	-4.5	3,538	2,817	+25.6	11,566	11,478	+0.8	1	5	-80.0	6,787	7,893	-14.0	1,806	2,495	-27.6	29,724	31,000	-4.1
EFTA	15,741	24,217	-35.0	4,398	3,340	+31.7	12,294	12,015	+2.3	1	5	-80.0	6,910	8,059	-14.3	2,070	2,906	-28.8	41,414	50,542	-18.1
United Kingdom	51,494	50,878	+1.2	28,995	19,831	+46.2	90,411	81,674	+10.7	2	24	-91.7	58,093	64,602	-10.1	5,232	6,400	-18.3	234,227	223,409	+4.8
EU + EFTA + UK	379,604	330,558	+14.8	196,144	147,812	+32.7	746,603	688,158	+8.5	36,069	58,289	-38.1	439,777	561,462	-21.7	142,124	173,034	-17.9	1,940,321	1,959,313	-1.0

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels