



NEW MEDIUM TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change
Austria	—	—		—	—		—	—		—	—		—	—		—	—	
Belgium	134	50	+168.0	0	0		2	2	+0.0	0	0		1,227	1,356	-9.5	1,363	1,408	-3.2
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	2	0		0	0		0	0		0	0		304	365	-16.7	306	365	-16.2
Cyprus	0	0		1	0		0	0		0	0		67	94	-28.7	68	94	-27.7
Czechia	0	0		0	0		0	0		0	0		0	0		0	0	
Denmark	470	212	+121.7	0	0		1	1	+0.0	0	0		381	417	-8.6	852	630	+35.2
Estonia	1	0		0	0		0	0		0	0		42	60	-30.0	43	60	-28.3
Finland	36	20	+80.0	24	34	-29.4	9	6	+50.0	15	71	-78.9	463	614	-24.6	547	745	-26.6
France	852	642	+32.7	1	1	+0.0	703	785	-10.4	4	4	+0.0	6,069	6,623	-8.4	7,629	8,055	-5.3
Germany	3,368	2,399	+40.4	0	0		28	86	-67.4	17	15	+13.3	20,873	25,527	-18.2	24,286	28,027	-13.3
Greece	72	3	+2,300.0	0	0		0	0		0	0		165	201	-17.9	237	204	+16.2
Hungary	25	23	+8.7	0	0		0	0		0	0		329	349	-5.7	354	372	-4.8
Ireland	4	2	+100.0	0	0		0	1	-100.0	0	0		382	469	-18.6	386	472	-18.2
Italy	521	190	+174.2	5	22	-77.3	48	138	-65.2	1	2	-50.0	4,146	4,547	-8.8	4,721	4,899	-3.6
Latvia	4	5	-20.0	0	0		2	0		0	0		48	79	-39.2	54	84	-35.7
Lithuania	2	1	+100.0	0	0		1	0		0	0		171	140	+22.1	174	141	+23.4
Luxembourg	12	2	+500.0	0	0		1	0		0	1	-100.0	99	132	-25.0	112	135	-17.0
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	1,147	184	+523.4	0	1	-100.0	3	5	-40.0	0	0		562	2,572	-78.1	1,712	2,762	-38.0
Poland	126	57	+121.1	0	1	-100.0	25	2	+1,150.0	2	0		2,978	3,450	-13.7	3,131	3,510	-10.8
Portugal	82	26	+215.4	0	0		7	3	+133.3	0	0		654	741	-11.7	743	770	-3.5
Romania	0	0		0	0		0	0		0	0		0	0		0	0	
Slovakia	24	20	+20.0	0	0		0	0		0	0		266	314	-15.3	290	334	-13.2
Slovenia	2	5	-60.0	0	0		1	0		0	0		121	127	-4.7	124	132	-6.1
Spain	364	242	+50.4	0	0		154	239	-35.6	0	0		4,328	4,573	-5.4	4,846	5,054	-4.1
Sweden	619	122	+407.4	0	0		24	8	+200.0	1	0		350	431	-18.8	994	561	+77.2
EUROPEAN UNION	7,867	4,205	+87.1	31	59	-47.5	1,009	1,276	-20.9	40	93	-57.0	44,025	53,181	-17.2	52,972	58,814	-9.9
Iceland	51	2	+2,450.0	0	0		0	0		0	0		92	92	+0.0	143	94	+52.1
Norway	435	327	+33.0	0	0		35	36	-2.8	0	1	-100.0	421	465	-9.5	891	829	+7.5
Switzerland	418	270	+54.8	0	0		0	11	-100.0	0	0		559	682	-18.0	977	963	+1.5
EFTA	904	599	+50.9	0	0		35	47	-25.5	0	1	-100.0	1,072	1,239	-13.5	2,011	1,886	+6.6
United Kingdom	2,562	1,648	+55.5	0	2	-100.0	15	7	+114.3	12	11	+9.1	15,922	12,486	+27.5	18,511	14,154	+30.8
EU + EFTA + UK	11,333	6,452	+75.7	31	61	-49.2	1,059	1,330	-20.4	52	105	-50.5	61,019	66,906	-8.8	73,494	74,854	-1.8

¹ Medium commercial vehicles between 3.5 and 16 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels



NEW HEAVY TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change
Austria	405	167	+142.5	0	0		3	34	-91.2	0	0		6,435	7,769	-17.2	6,843	7,970	-14.1
Belgium	191	77	+148.1	2	2	+0.0	70	48	+45.8	10	3	+233.3	7,397	7,742	-4.5	7,670	7,872	-2.6
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	0	1	-100.0	0	0		0	0		3	0		1,482	1,682	-11.9	1,485	1,683	-11.8
Cyprus	0	0		0	0		0	0		1	0		118	87	+35.6	119	87	+36.8
Czechia	136	27	+403.7	0	0		33	235	-86.0	0	0		8,993	8,910	+0.9	9,162	9,172	-0.1
Denmark	277	235	+17.9	0	0		21	18	+16.7	0	0		3,888	3,930	-1.1	4,186	4,183	+0.1
Estonia	3	1	+200.0	0	0		7	6	+16.7	0	0		630	578	+9.0	640	585	+9.4
Finland	54	42	+28.6	0	0		229	177	+29.4	0	0		2,098	2,470	-15.1	2,381	2,689	-11.5
France	861	671	+28.3	0	0		3,321	3,722	-10.8	1	0		34,267	38,193	-10.3	38,450	42,586	-9.7
Germany	1,398	1,014	+37.9	7	10	-30.0	1,265	960	+31.8	6	2	+200.0	50,469	58,227	-13.3	53,145	60,213	-11.7
Greece	13	3	+333.3	0	0		0	3	-100.0	0	0		370	670	-44.8	383	676	-43.3
Hungary	29	4	+625.0	0	1	-100.0	5	2	+150.0	0	0		4,965	4,902	+1.3	4,999	4,909	+1.8
Ireland	9	17	-47.1	0	1	-100.0	14	59	-76.3	0	0		2,306	2,313	-0.3	2,329	2,390	-2.6
Italy	79	24	+229.2	12	12	+0.0	364	361	+0.8	0	0		22,533	23,223	-3.0	22,988	23,620	-2.7
Latvia	0	1	-100.0	0	0		42	13	+223.1	0	0		1,137	1,144	-0.6	1,179	1,158	+1.8
Lithuania	3	2	+50.0	0	0		46	14	+228.6	0	0		10,880	6,836	+59.2	10,929	6,852	+59.5
Luxembourg	7	8	-12.5	0	0		0	1	-100.0	0	0		977	937	+4.3	984	946	+4.0
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	878	479	+83.3	8	29	-72.4	88	237	-62.9	0	0		8,445	15,177	-44.4	9,419	15,922	-40.8
Poland	52	41	+26.8	1	0		182	132	+37.9	4	0		26,576	24,393	+8.9	26,815	24,566	+9.2
Portugal	9	1	+800.0	0	0		32	8	+300.0	0	0		5,612	5,520	+1.7	5,653	5,529	+2.2
Romania	55	3	+1,733.3	0	1	-100.0	34	2	+1,600.0	0	0		8,614	7,949	+8.4	8,703	7,955	+9.4
Slovakia	9	5	+80.0	0	0		6	3	+100.0	0	0		2,791	3,070	-9.1	2,806	3,078	-8.8
Slovenia	7	2	+250.0	0	0		0	3	-100.0	0	0		2,044	1,996	+2.4	2,051	2,001	+2.5
Spain	138	136	+1.5	0	1	-100.0	510	777	-34.4	0	0		25,495	26,174	-2.6	26,143	27,088	-3.5
Sweden	378	342	+10.5	0	0		580	589	-1.5	0	0		4,068	4,300	-5.4	5,026	5,231	-3.9
EUROPEAN UNION	4,991	3,303	+51.1	30	57	-47.4	6,852	7,404	-7.5	25	5	+400.0	242,590	258,192	-6.0	254,488	268,961	-5.4
Iceland	8	8	+0.0	0	0		3	10	-70.0	0	0		219	272	-19.5	230	290	-20.7
Norway	388	371	+4.6	0	0		419	546	-23.3	1	1	+0.0	3,171	3,875	-18.2	3,979	4,793	-17.0
Switzerland	524	306	+71.2	0	0		25	27	-7.4	0	0		2,892	3,688	-21.6	3,441	4,021	-14.4
EFTA	920	685	+34.3	0	0		447	583	-23.3	1	1	+0.0	6,282	7,835	-19.8	7,650	9,104	-16.0
United Kingdom	461	292	+57.9	0	0		914	664	+37.7	1	1	+0.0	34,232	38,707	-11.6	35,608	39,664	-10.2
EU + EFTA + UK	6,372	4,280	+48.9	30	57	-47.4	8,213	8,651	-5.1	27	7	+285.7	283,104	304,734	-7.1	297,746	317,729	-6.3

¹ Heavy commercial vehicles of 16 tonnes and over

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

TOTAL NEW TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change	2025	2024	% change
Austria	405	167	+142.5	0	0		3	34	-91.2	0	0		6,435	7,769	-17.2	6,843	7,970	-14.1
Belgium	325	127	+155.9	2	2	+0.0	72	50	+44.0	10	3	+233.3	8,624	9,098	-5.2	9,033	9,280	-2.7
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	2	1	+100.0	0	0		0	0		3	0		1,786	2,047	-12.8	1,791	2,048	-12.5
Cyprus	0	0		1	0		0	0		1	0		185	181	+2.2	187	181	+3.3
Czechia	136	27	+403.7	0	0		33	235	-86.0	0	0		8,993	8,910	+0.9	9,162	9,172	-0.1
Denmark	747	447	+67.1	0	0		22	19	+15.8	0	0		4,269	4,347	-1.8	5,038	4,813	+4.7
Estonia	4	1	+300.0	0	0		7	6	+16.7	0	0		672	638	+5.3	683	645	+5.9
Finland	90	62	+45.2	24	34	-29.4	238	183	+30.1	15	71	-78.9	2,561	3,084	-17.0	2,928	3,434	-14.7
France	1,713	1,313	+30.5	1	1	+0.0	4,024	4,507	-10.7	5	4	+25.0	40,336	44,816	-10.0	46,079	50,641	-9.0
Germany	4,766	3,413	+39.6	7	10	-30.0	1,293	1,046	+23.6	23	17	+35.3	71,342	83,754	-14.8	77,431	88,240	-12.2
Greece	85	6	+1,316.7	0	0		0	3	-100.0	0	0		535	871	-38.6	620	880	-29.5
Hungary	54	27	+100.0	0	1	-100.0	5	2	+150.0	0	0		5,294	5,251	+0.8	5,353	5,281	+1.4
Ireland	13	19	-31.6	0	1	-100.0	14	60	-76.7	0	0		2,688	2,782	-3.4	2,715	2,862	-5.1
Italy	600	214	+180.4	17	34	-50.0	412	499	-17.4	1	2	-50.0	26,679	27,770	-3.9	27,709	28,519	-2.8
Latvia	4	6	-33.3	0	0		44	13	+238.5	0	0		1,185	1,223	-3.1	1,233	1,242	-0.7
Lithuania	5	3	+66.7	0	0		47	14	+235.7	0	0		11,051	6,976	+58.4	11,103	6,993	+58.8
Luxembourg	19	10	+90.0	0	0		1	1	+0.0	0	1	-100.0	1,076	1,069	+0.7	1,096	1,081	+1.4
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	2,025	663	+205.4	8	30	-73.3	91	242	-62.4	0	0		9,007	17,749	-49.3	11,131	18,684	-40.4
Poland	178	98	+81.6	1	1	+0.0	207	134	+54.5	6	0		29,554	27,843	+6.1	29,946	28,076	+6.7
Portugal	91	27	+237.0	0	0		39	11	+254.5	0	0		6,266	6,261	+0.1	6,396	6,299	+1.5
Romania	55	3	+1,733.3	0	1	-100.0	34	2	+1,600.0	0	0		8,614	7,949	+8.4	8,703	7,955	+9.4
Slovakia	33	25	+32.0	0	0		6	3	+100.0	0	0		3,057	3,384	-9.7	3,096	3,412	-9.3
Slovenia	9	7	+28.6	0	0		1	3	-66.7	0	0		2,165	2,123	+2.0	2,175	2,133	+2.0
Spain	502	378	+32.8	0	1	-100.0	664	1,016	-34.6	0	0		29,823	30,747	-3.0	30,989	32,142	-3.6
Sweden	997	464	+114.9	0	0		604	597	+1.2	1	0		4,418	4,731	-6.6	6,020	5,792	+3.9
EUROPEAN UNION	12,858	7,508	+71.3	61	116	-47.4	7,861	8,680	-9.4	65	98	-33.7	286,615	311,373	-8.0	307,460	327,775	-6.2
Iceland	59	10	+490.0	0	0		3	10	-70.0	0	0		311	364	-14.6	373	384	-2.9
Norway	823	698	+17.9	0	0		454	582	-22.0	1	2	-50.0	3,592	4,340	-17.2	4,870	5,622	-13.4
Switzerland	942	576	+63.5	0	0		25	38	-34.2	0	0		3,451	4,370	-21.0	4,418	4,984	-11.4
EFTA	1,824	1,284	+42.1	0	0		482	630	-23.5	1	2	-50.0	7,354	9,074	-19.0	9,661	10,990	-12.1
United Kingdom	3,023	1,940	+55.8	0	2	-100.0	929	671	+38.5	13	12	+8.3	50,154	51,193	-2.0	54,119	53,818	+0.6
EU + EFTA + UK	17,705	10,732	+65.0	61	118	-48.3	9,272	9,981	-7.1	79	112	-29.5	344,123	371,640	-7.4	371,240	392,583	-5.4

¹ Medium and heavy commercial vehicles over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels