



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	November 2025	November 2024	% change 25/24	November 2025	November 2024	% change 25/24	November 2025	November 2024	% change 25/24	November 2025	November 2024	% change 25/24	November 2025	November 2024	% change 25/24	November 2025	November 2024	% change 25/24	November 2025	November 2024	% change 25/24
Austria	4,714	3,737	+26.1	2,556	1,354	+88.8	6,651	5,528	+20.3	0	0		6,576	5,729	+14.8	2,511	2,748	-8.6	23,008	19,096	+20.5
Belgium	11,935	11,247	+6.1	2,645	3,344	-20.9	2,861	3,003	-4.7	205	323	-36.5	9,878	12,576	-21.5	547	1,332	-58.9	28,071	31,825	-11.8
Bulgaria	228	156	+46.2	37	35	+5.7	296	108	+174.1	0	1	-100.0	3,172	3,309	-4.1	331	346	-4.3	4,064	3,955	+2.8
Croatia	157	60	+161.7	238	117	+103.4	1,531	1,403	+9.1	43	102	-57.8	1,597	1,737	-8.1	504	675	-25.3	4,070	4,094	-0.6
Cyprus	63	168	-62.5	50	55	-9.1	520	460	+13.0	0	0		278	373	-25.5	69	16	+331.3	980	1,072	-8.6
Czechia	1,143	1,249	-8.5	1,000	521	+91.9	5,111	4,131	+23.7	641	512	+25.2	10,081	10,386	-2.9	3,341	3,842	-13.0	21,317	20,641	+3.3
Denmark	11,730	8,760	+33.9	252	570	-55.8	2,094	2,317	-9.6	0	0		1,484	2,491	-40.4	348	791	-56.0	15,908	14,929	+6.6
Estonia	65	131	-50.4	115	177	-35.0	626	1,587	-60.6	0	12	-100.0	290	805	-64.0	88	601	-85.4	1,184	3,313	-64.3
Finland	2,336	1,995	+17.1	1,130	1,201	-5.9	1,872	1,765	+6.1	0	6	-100.0	518	1,152	-55.0	319	222	+43.7	6,175	6,341	-2.6
France	34,293	23,255	+47.5	9,495	11,683	-18.7	55,012	52,462	+4.9	3,710	3,688	+0.6	23,358	33,411	-30.1	7,059	8,820	-20.0	132,927	133,319	-0.3
Germany	55,741	35,167	+58.5	32,433	20,604	+57.4	70,916	73,950	-4.1	1,043	961	+8.5	61,067	77,352	-21.1	29,471	36,510	-19.3	250,671	244,544	+2.5
Greece	790	1,106	-28.6	1,055	727	+45.1	6,014	4,725	+27.3	375	590	-36.4	1,887	3,135	-39.8	337	383	-12.0	10,458	10,666	-2.0
Hungary	852	648	+31.5	756	429	+76.2	5,554	4,895	+13.5	28	68	-58.8	2,549	3,243	-21.4	1,015	1,364	-25.6	10,754	10,647	+1.0
Ireland	348	511	-31.9	135	124	+8.9	137	199	-31.2	0	0		95	123	-22.8	123	164	-25.0	838	1,121	-25.2
Italy	15,266	6,565	+132.5	8,664	3,977	+117.9	52,819	52,527	+0.6	10,783	11,306	-4.6	26,352	34,201	-22.9	10,344	15,680	-34.0	124,228	124,256	-0.0
Latvia	102	119	-14.3	243	105	+131.4	—	—		37	29	+27.6	1,097	783	+40.1	242	380	-36.3	1,721	1,416	+21.5
Lithuania	248	145	+71.0	488	186	+162.4	1,497	1,300	+15.2	38	82	-53.7	1,070	413	+159.1	239	481	-50.3	3,580	2,607	+37.3
Luxembourg	1,130	911	+24.0	210	310	-32.3	890	918	-3.1	0	0		941	915	+2.8	311	401	-22.4	3,482	3,455	+0.8
Malta	105	408	-74.3	22	44	-50.8	145	97	+49.0	0	0		190	116	+63.4	23	18	+26.5	483	683	-29.2
Netherlands	17,192	13,593	+26.5	6,248	5,034	+24.1	8,690	8,675	+0.2	160	136	+17.6	3,140	6,824	-54.0	171	207	-17.4	35,601	34,469	+3.3
Poland	4,986	1,181	+322.2	3,082	1,417	+117.5	20,731	21,593	-4.0	2,006	2,119	-5.3	15,048	18,296	-17.8	3,168	4,543	-30.3	49,021	49,149	-0.3
Portugal	5,341	4,063	+31.5	3,066	2,679	+14.4	3,226	2,793	+15.5	1,468	1,156	+27.0	2,504	4,377	-42.8	854	1,332	-35.9	16,459	16,400	+0.4
Romania	1,052	492	+113.8	—	—		6,742	4,638	+45.4	2,225	1,109	+100.6	2,866	3,154	-9.1	997	844	+18.1	13,882	10,237	+35.6
Slovakia	472	188	+151.1	389	272	+43.0	3,394	2,371	+43.1	162	202	-19.8	3,076	3,863	-20.4	1,115	1,289	-13.5	8,608	8,185	+5.2
Slovenia	629	296	+112.5	138	109	+26.6	839	515	+62.9	42	22	+90.9	2,614	2,652	-1.4	599	690	-13.2	4,861	4,284	+13.5
Spain	9,316	5,791	+60.9	11,999	4,881	+145.8	41,034	35,126	+16.8	5,642	3,439	+64.1	21,154	27,760	-23.8	4,979	6,365	-21.8	94,124	83,362	+12.9
Sweden	8,496	9,011	-5.7	5,253	6,310	-16.8	2,617	2,620	-0.1	69	317	-78.2	3,566	5,290	-32.6	1,015	1,296	-21.7	21,016	24,844	-15.4
EUROPEAN UNION	188,730	130,953	+44.1	91,699	66,265	+38.4	301,819	289,706	+4.2	28,677	26,180	+9.5	206,448	264,466	-21.9	70,120	91,340	-23.2	887,491	868,910	+2.1
Iceland	880	267	+229.6	169	76	+122.4	297	52	+471.2	0	0		12	15	-20.0	47	96	-51.0	1,405	506	+177.7
Norway	19,427	10,940	+77.6	151	154	-1.9	161	280	-42.5	0	0		19	67	-71.6	140	248	-43.5	19,898	11,689	+70.2
Switzerland	4,766	4,151	+14.8	2,263	1,660	+36.3	6,736	7,295	-7.7	0	1	-100.0	4,613	5,092	-9.4	1,237	1,499	-17.5	19,615	19,698	-0.4
EFTA	25,073	15,358	+63.3	2,583	1,890	+36.7	7,194	7,627	-5.7	0	1	-100.0	4,644	5,174	-10.2	1,424	1,843	-22.7	40,918	31,893	+28.3
United Kingdom	39,965	38,581	+3.6	18,005	15,687	+14.8	51,524	53,495	-3.7	0	0		38,561	41,925	-8.0	3,099	3,922	-21.0	151,154	153,610	-1.6
EU + EFTA + UK	253,768	164,892	+37.3	112,287	83,842	+33.9	360,537	350,828	+2.8	28,677	26,181	+9.5	249,653	311,565	-19.9	74,643	97,105	-23.1	1,079,563	1,054,413	+2.4

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Nov 2025	Jan-Nov 2024	% change 25/24	Jan-Nov 2025	Jan-Nov 2024	% change 25/24	Jan-Nov 2025	Jan-Nov 2024	% change 25/24	Jan-Nov 2025	Jan-Nov 2024	% change 25/24	Jan-Nov 2025	Jan-Nov 2024	% change 25/24	Jan-Nov 2025	Jan-Nov 2024	% change 25/24	Jan-Nov 2025	Jan-Nov 2024	% change 25/24
Austria	56,030	40,359	+38.8	26,044	15,646	+66.5	75,791	58,226	+30.2	2	13	-84.6	73,707	76,928	-4.2	31,028	40,928	-24.2	262,602	232,100	+13.1
Belgium	132,516	120,264	+10.2	36,215	64,664	-44.0	43,456	39,204	+10.8	3,047	3,278	-7.0	158,544	176,464	-10.2	12,115	20,966	-42.2	385,893	424,840	-9.2
Bulgaria	2,184	1,394	+56.7	525	439	+19.6	1,799	924	+94.7	3	2	+50.0	36,816	33,184	+10.9	3,885	4,267	-9.0	45,212	40,210	+12.4
Croatia	1,082	1,668	-35.1	2,327	1,311	+77.5	21,260	16,401	+29.6	1,216	1,240	-1.9	30,833	28,992	+6.4	9,243	11,663	-20.7	65,961	61,275	+7.6
Cyprus	1,349	1,150	+17.3	720	611	+17.8	6,610	6,149	+7.5	0	0		4,871	6,143	-20.7	382	326	+17.2	13,932	14,379	-3.1
Czechia	12,587	9,934	+26.7	9,789	5,423	+80.5	51,420	41,444	+24.1	5,940	5,202	+14.2	108,118	105,260	+2.7	39,198	46,447	-15.6	227,052	213,710	+6.2
Denmark	111,587	78,358	+42.4	4,272	6,395	-33.2	23,320	27,198	-14.3	28	0		22,473	37,085	-39.4	4,486	6,511	-31.1	166,166	155,547	+6.8
Estonia	800	1,232	-35.1	1,267	1,057	+19.9	6,137	9,957	-38.4	0	140	-100.0	2,571	5,800	-55.7	1,097	3,627	-69.8	11,872	21,813	-45.6
Finland	23,790	19,539	+21.8	13,640	13,684	-0.3	18,454	21,094	-12.5	9	157	-94.3	7,657	10,084	-24.1	2,786	3,223	-13.6	66,336	67,781	-2.1
France	284,711	260,995	+9.1	91,355	121,681	-24.9	645,624	519,952	+24.2	50,641	54,675	-7.4	315,122	464,073	-32.1	71,772	113,378	-36.7	1,459,225	1,534,754	-4.9
Germany	490,368	347,048	+41.3	281,139	172,802	+62.7	744,838	684,923	+8.7	11,149	12,992	-14.2	715,724	922,615	-22.4	367,934	452,230	-18.6	2,611,152	2,592,610	+0.7
Greece	7,743	7,626	+1.5	10,309	7,540	+36.7	67,525	53,953	+25.2	4,207	2,927	+43.7	39,232	46,973	-16.5	4,437	9,352	-52.6	133,453	128,371	+4.0
Hungary	9,820	7,812	+25.7	6,064	5,136	+18.1	59,550	49,830	+19.5	598	253	+136.4	28,159	33,176	-15.1	13,319	13,525	-1.5	117,510	109,732	+7.1
Ireland	23,431	17,164	+36.5	18,914	12,529	+51.0	29,660	26,791	+10.7	0	0		31,349	36,691	-14.6	21,326	27,718	-23.1	124,680	120,893	+3.1
Italy	82,555	59,804	+38.0	88,492	48,989	+80.6	626,139	580,087	+7.9	131,083	137,034	-4.3	351,427	425,281	-17.4	137,349	201,192	-31.7	1,417,045	1,452,387	-2.4
Latvia	1,476	1,161	+27.1	2,560	673	+280.4	—	—		362	338	+7.1	13,764	10,365	+32.8	2,906	3,334	-12.8	21,068	15,871	+32.7
Lithuania	2,726	1,668	+63.4	3,965	1,489	+166.3	18,404	12,716	+44.7	662	535	+23.7	8,386	7,439	+12.7	4,865	3,794	+28.2	39,008	27,641	+41.1
Luxembourg	11,448	11,898	-3.8	3,526	3,576	-1.4	12,941	9,706	+33.3	4	1	+300.0	11,501	12,917	-11.0	4,353	5,444	-20.0	43,773	43,542	+0.5
Malta	2,023	2,441	-17.1	377	481	-21.7	1,420	1,340	+5.9	1	0		1,769	2,460	-28.1	212	286	-26.0	5,800	7,008	-17.2
Netherlands	124,923	114,774	+8.8	68,495	49,266	+39.0	93,923	99,382	-5.5	1,148	1,951	-41.2	47,476	75,640	-37.2	3,881	3,618	+7.3	339,846	344,631	-1.4
Poland	35,627	14,824	+140.3	28,092	13,910	+102.0	246,909	231,437	+6.7	16,302	14,225	+14.6	164,457	178,444	-7.8	38,270	43,036	-11.1	529,657	495,876	+6.8
Portugal	46,666	36,615	+27.5	31,232	25,859	+20.8	46,317	31,583	+46.7	17,361	13,659	+27.1	50,951	65,363	-22.0	11,633	16,451	-29.3	204,160	189,530	+7.7
Romania	7,495	8,435	-11.1	—	—		66,512	52,960	+25.6	18,615	14,215	+31.0	31,266	44,628	-29.9	11,603	17,060	-32.0	135,491	137,298	-1.3
Slovakia	3,844	2,088	+84.1	3,587	2,030	+76.7	28,667	25,303	+13.3	1,527	1,619	-5.7	35,106	40,165	-12.6	11,546	13,532	-14.7	84,277	84,737	-0.5
Slovenia	5,740	2,860	+100.7	1,806	1,192	+51.5	7,154	5,194	+37.7	437	775	-43.6	30,688	30,639	+0.2	8,337	9,138	-8.8	54,162	49,798	+8.8
Spain	90,445	48,558	+86.3	111,305	52,259	+113.0	437,621	347,202	+26.0	54,151	30,086	+80.0	294,338	344,548	-14.6	57,778	88,946	-35.0	1,045,638	911,599	+14.7
Sweden	89,433	83,636	+6.9	66,706	57,316	+16.4	27,456	24,863	+10.4	1,811	5,003	-63.8	49,434	55,193	-10.4	14,281	17,250	-17.2	249,121	243,261	+2.4
EUROPEAN UNION	1,662,399	1,303,305	+27.6	912,723	685,958	+33.1	3,408,907	2,977,819	+14.5	320,304	300,320	+6.7	2,665,739	3,276,550	-18.6	890,022	1,177,242	-24.4	9,860,092	9,721,194	+1.4
Iceland	5,002	2,355	+112.4	2,589	1,599	+61.9	2,863	2,041	+40.3	0	2	-100.0	1,218	1,517	-19.7	1,175	1,869	-37.1	12,847	9,383	+36.9
Norway	137,885	102,732	+34.2	2,462	2,896	-15.0	2,072	6,022	-65.6	0	9	-100.0	437	915	-52.2	1,588	2,611	-39.2	144,444	115,185	+25.4
Switzerland	44,666	40,517	+10.2	23,173	18,541	+25.0	74,372	71,611	+3.9	9	20	-55.0	50,193	63,197	-20.6	14,580	20,295	-28.2	206,993	214,181	-3.4
EFTA	187,553	145,604	+28.8	28,224	23,036	+22.5	79,307	79,674	-0.5	9	31	-71.0	51,848	65,629	-21.0	17,343	24,775	-30.0	364,284	338,749	+7.5
United Kingdom	426,209	338,314	+26.0	208,245	154,462	+34.8	698,097	643,681	+8.5	0	0		496,939	624,033	-20.4	44,784	51,502	-13.0	1,874,274	1,811,992	+3.4
EU + EFTA + UK	2,276,161	1,787,223	+27.4	1,149,192	863,456	+33.1	4,186,311	3,701,174	+13.1	320,313	300,351	+6.6	3,214,526	3,966,212	-19.0	952,149	1,253,519	-24.0	12,098,650	11,871,935	+1.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels