

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	NOVEMBER					JANUARY-NOVEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	27.7	27.3	299,402	287,697	+4.1	27.0	26.3	3,263,542	3,120,365	+4.6
Volkswagen	11.1	11.3	119,626	118,728	+0.8	11.0	10.6	1,328,916	1,259,050	+5.5
Skoda	6.6	6.5	71,623	68,688	+4.3	6.4	5.9	770,506	701,228	+9.9
Audi	5.4	5.0	58,153	52,904	+9.9	5.0	5.2	600,089	612,942	-2.1
Cupra	2.4	1.9	25,500	19,802	+28.8	2.3	1.7	272,694	198,331	+37.5
Seat	1.6	1.7	17,212	17,494	-1.6	1.6	2.1	198,155	244,012	-18.8
Porsche	0.6	0.9	6,723	9,462	-28.9	0.7	0.8	84,611	97,297	-13.0
Others ²	0.1	0.1	566	619	-8.6	0.1	0.1	8,572	7,505	+14.2
Stellantis	12.9	13.5	138,747	142,622	-2.7	14.6	15.5	1,760,601	1,843,702	-4.5
Peugeot	4.1	5.0	44,636	52,846	-15.5	4.9	5.0	596,706	595,941	+0.1
Opel/Vauxhall	2.8	2.7	30,056	28,496	+5.5	3.1	3.3	370,409	387,382	-4.4
Citroen	2.6	2.4	28,580	25,126	+13.7	2.7	2.8	325,243	335,463	-3.0
Fiat ³	1.8	1.6	19,948	17,189	+16.1	2.1	2.4	252,354	290,520	-13.1
Jeep	0.8	1.0	8,318	10,634	-21.8	1.0	1.0	118,554	121,506	-2.4
Alfa Romeo	0.4	0.4	4,062	4,289	-5.3	0.5	0.3	55,088	40,830	+34.9
DS	0.2	0.3	1,785	2,787	-36.0	0.2	0.3	26,982	34,743	-22.3
Lancia/Chrysler	0.1	0.1	1,085	899	+20.7	0.1	0.3	10,933	31,926	-65.8
Others ⁴	0.0	0.0	277	356	-22.2	0.0	0.0	4,332	5,391	-19.6
Renault Group	10.7	10.6	115,041	111,692	+3.0	10.2	9.7	1,231,225	1,152,439	+6.8
Renault	6.1	5.9	65,595	62,050	+5.7	5.6	5.3	674,562	626,725	+7.6
Dacia	4.5	4.7	48,517	49,354	-1.7	4.5	4.4	547,673	522,022	+4.9
Alpine	0.1	0.0	929	288	+222.6	0.1	0.0	8,990	3,692	+143.5
Hyundai Group	7.4	7.6	79,901	79,729	+0.2	7.9	8.3	959,317	984,470	-2.6
Hyundai	3.8	3.8	41,026	39,577	+3.7	4.0	4.1	484,327	489,745	-1.1
Kia	3.6	3.8	38,875	40,152	-3.2	3.9	4.2	474,990	494,725	-4.0
BMW Group	7.6	7.6	81,901	80,524	+1.7	7.3	7.0	882,020	836,944	+5.4
BMW	6.2	6.4	67,043	67,681	-0.9	6.0	6.0	728,598	707,271	+3.0
Mini	1.4	1.2	14,858	12,843	+15.7	1.3	1.1	153,422	129,673	+18.3
Toyota Group	6.9	7.8	74,090	82,211	-9.9	7.0	7.7	850,309	911,624	-6.7
Toyota	6.3	7.2	68,483	75,771	-9.6	6.5	7.1	780,495	842,521	-7.4
Lexus	0.5	0.6	5,607	6,440	-12.9	0.6	0.6	69,814	69,103	+1.0
Mercedes-Benz⁵	5.3	5.9	57,480	62,329	-7.8	5.1	5.2	614,744	619,248	-0.7
Ford	3.1	3.1	33,045	32,782	+0.8	3.3	3.3	393,441	395,490	-0.5
Volvo Cars	2.5	2.9	26,469	31,074	-14.8	2.5	2.8	298,939	336,984	-11.3
SAIC Motor	2.2	1.9	23,666	19,575	+20.9	2.3	1.8	273,991	217,261	+26.1
Nissan	1.9	2.1	20,100	22,327	-10.0	2.2	2.4	269,341	282,451	-4.6
Tesla	2.1	2.5	22,801	25,840	-11.8	1.7	2.4	203,382	282,335	-28.0
BYD	2.0	0.6	21,133	6,568	+221.8	1.3	0.4	159,869	42,517	+276.0
Suzuki	1.1	1.3	12,274	14,192	-13.5	1.3	1.6	159,368	189,188	-15.8
Mazda	1.2	1.2	13,457	12,410	+8.4	1.2	1.3	140,859	156,798	-10.2
Jaguar Land Rover Group	0.8	1.1	8,723	12,055	-27.6	1.0	1.2	116,044	140,714	-17.5
Land Rover	0.8	1.0	8,723	10,827	-19.4	0.9	1.0	113,199	118,882	-4.8
Jaguar	0.0	0.1	0	1,228	-100.0	0.0	0.2	2,845	21,832	-87.0
Honda	0.5	0.4	5,216	4,403	+18.5	0.6	0.6	67,160	70,115	-4.2
Mitsubishi	0.2	0.3	2,676	3,591	-25.5	0.3	0.5	40,834	55,098	-25.9

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only