



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24	October 2025	October 2024	% change 25/24
Austria	5,165	3,990	+29.4	2,695	1,792	+50.4	7,425	6,566	+13.1	0	0		6,492	6,575	-1.3	2,702	3,058	-11.6	24,479	21,981	+11.4
Belgium	12,360	12,738	-3.0	3,581	4,422	-19.0	3,970	3,566	+11.3	217	298	-27.2	13,080	13,947	-6.2	747	1,476	-49.4	33,955	36,447	-6.8
Bulgaria	282	153	+84.3	53	43	+23.3	294	95	+209.5	3	6	-50.0	3,811	3,055	+24.7	489	520	-6.0	4,932	3,872	+27.4
Croatia	212	125	+69.6	289	156	+85.3	1,728	1,537	+12.4	79	127	-37.8	2,171	1,753	+23.8	721	735	-1.9	5,200	4,433	+17.3
Cyprus	137	130	+5.4	69	56	+23.2	577	403	+43.2	0	0		348	397	-12.3	16	17	-5.9	1,147	1,003	+14.4
Czechia	1,264	1,475	-14.3	986	532	+85.3	5,474	3,891	+40.7	595	414	+43.7	11,292	10,404	+8.5	3,687	4,354	-15.3	23,298	21,070	+10.6
Denmark	11,405	8,823	+29.3	306	568	-46.1	2,554	2,104	+21.4	0	0		1,405	2,361	-40.5	486	544	-10.7	16,156	14,400	+12.2
Estonia	77	119	-35.3	143	155	-7.7	663	1,280	-48.2	0	0		283	599	-52.8	100	520	-80.8	1,266	2,673	-52.6
Finland	2,225	1,901	+17.0	1,220	1,334	-8.5	1,979	1,623	+21.9	0	5	-100.0	528	822	-35.8	267	252	+6.0	6,219	5,937	+4.7
France	34,108	20,899	+63.2	9,323	10,892	-14.4	59,182	54,789	+8.0	4,353	3,791	+14.8	26,741	36,397	-26.5	5,807	8,761	-33.7	139,514	135,529	+2.9
Germany	52,425	35,491	+47.7	30,946	19,337	+60.0	70,652	65,672	+7.6	942	1,056	-10.8	64,706	74,264	-12.9	30,462	36,172	-15.8	250,133	231,992	+7.8
Greece	799	918	-13.0	1,311	750	+74.8	5,648	4,670	+20.9	414	337	+22.8	2,300	2,601	-11.6	291	394	-26.1	10,763	9,670	+11.3
Hungary	943	636	+48.3	666	409	+62.8	5,415	4,622	+17.2	40	51	-21.6	2,662	3,016	-11.7	1,077	1,300	-17.2	10,803	10,034	+7.7
Ireland	707	528	+33.9	347	368	-5.7	450	507	-11.2	0	0		339	511	-33.7	338	503	-32.8	2,181	2,417	-9.8
Italy	6,280	5,030	+24.9	9,086	4,284	+112.1	57,629	54,164	+6.4	12,231	11,523	+6.1	28,998	35,020	-17.2	11,737	16,578	-29.2	125,961	126,599	-0.5
Latvia	126	114	+10.5	244	121	+101.7	—	—		42	33	+27.3	1,208	937	+28.9	211	342	-38.3	1,831	1,547	+18.4
Lithuania	307	220	+39.5	514	209	+145.9	1,768	1,228	+44.0	57	55	+3.6	1,103	596	+85.1	299	556	-46.2	4,048	2,864	+41.3
Luxembourg	922	1,308	-29.5	305	358	-14.8	1,145	1,015	+12.8	1	0		1,069	1,047	+2.1	358	446	-19.7	3,800	4,174	-9.0
Malta	150	227	-34.0	39	33	+17.5	138	124	+11.5	0	0		170	86	+97.6	36	16	+123.5	533	486	+9.6
Netherlands	13,968	10,961	+27.4	7,139	5,002	+42.7	9,059	9,362	-3.2	161	165	-2.4	4,209	6,323	-33.4	188	261	-28.0	34,724	32,074	+8.3
Poland	4,812	1,146	+319.9	3,514	1,578	+122.7	22,817	22,669	+0.7	1,683	1,417	+18.8	16,446	17,087	-3.8	3,456	4,200	-17.7	52,728	48,097	+9.6
Portugal	4,618	3,484	+32.5	3,242	2,594	+25.0	3,043	2,727	+11.6	1,510	1,031	+46.5	2,718	4,118	-34.0	1,006	1,335	-24.6	16,137	15,289	+5.5
Romania	1,019	565	+80.4	—	—		6,201	5,085	+21.9	1,815	1,281	+41.7	2,778	3,633	-23.5	1,026	988	+3.8	12,839	11,552	+11.1
Slovakia	403	179	+125.1	378	187	+102.1	3,038	2,767	+9.8	120	134	-10.4	3,259	4,394	-25.8	1,017	1,302	-21.9	8,215	8,963	-8.3
Slovenia	687	223	+208.1	132	133	-0.8	721	557	+29.4	34	78	-56.4	2,716	2,734	-0.7	594	784	-24.2	4,884	4,509	+8.3
Spain	9,065	4,769	+90.1	12,622	5,140	+145.6	41,796	35,165	+18.9	5,535	3,039	+82.1	22,304	27,728	-19.6	5,463	7,638	-28.5	96,785	83,479	+15.9
Sweden	8,707	8,780	-0.8	7,111	6,789	+4.7	2,702	2,688	+0.5	29	344	-91.6	4,280	4,992	-14.3	1,249	1,433	-12.8	24,078	25,026	-3.8
EUROPEAN UNION	173,173	124,932	+38.6	96,261	67,242	+43.2	316,068	288,876	+9.4	29,861	25,185	+18.6	227,416	265,397	-14.3	73,830	94,485	-21.9	916,609	866,117	+5.8
Iceland	369	390	-5.4	184	98	+87.8	108	83	+30.1	0	1	-100.0	14	26	-46.2	82	81	+1.2	757	679	+11.5
Norway	10,852	10,862	-0.1	113	178	-36.5	25	192	-87.0	0	0		30	63	-52.4	118	257	-54.1	11,138	11,552	-3.6
Switzerland	4,175	3,564	+17.1	2,355	1,763	+33.6	6,443	6,861	-6.1	1	0		4,305	4,960	-13.2	1,173	1,605	-26.9	18,452	18,753	-1.6
EFTA	15,396	14,816	+3.9	2,652	2,039	+30.1	6,576	7,136	-7.8	1	1	+0.0	4,349	5,049	-13.9	1,373	1,943	-29.3	30,347	30,984	-2.1
United Kingdom	36,830	29,802	+23.6	17,601	13,832	+27.2	50,527	51,251	-1.4	0	0		36,760	45,071	-18.4	3,230	4,332	-25.4	144,948	144,288	+0.5
EU + EFTA + UK	225,399	169,550	+32.9	116,514	83,113	+40.2	373,171	347,263	+7.5	29,862	25,186	+18.6	268,525	315,517	-14.9	78,433	100,760	-22.2	1,091,904	1,041,389	+4.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Oct	Jan-Oct	% change	Jan-Oct	Jan-Oct	% change	Jan-Oct	Jan-Oct	% change	Jan-Oct	Jan-Oct	% change	Jan-Oct	Jan-Oct	% change	Jan-Oct	Jan-Oct	% change	Jan-Oct	Jan-Oct	% change
	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24	2025	2024	25/24
Austria	51,316	36,622	+40.1	23,488	14,292	+64.3	69,140	52,698	+31.2	2	13	-84.6	67,131	71,199	-5.7	28,517	38,180	-25.3	239,594	213,004	+12.5
Belgium	120,581	109,017	+10.6	33,570	61,320	-45.3	40,595	36,201	+12.1	2,842	2,955	-3.8	148,666	163,888	-9.3	11,569	19,634	-41.1	357,823	393,015	-9.0
Bulgaria	1,960	1,240	+58.1	488	404	+20.8	1,503	816	+84.2	54	99	-45.5	32,630	28,912	+12.9	4,513	4,784	-5.7	41,148	36,255	+13.5
Croatia	925	1,608	-42.5	2,089	1,194	+75.0	19,729	14,998	+31.5	1,173	1,138	+3.1	29,236	27,255	+7.3	8,739	10,988	-20.5	61,891	57,181	+8.2
Cyprus	1,286	982	+31.0	670	556	+20.5	6,090	5,689	+7.0	0	0		4,593	5,770	-20.4	313	310	+1.0	12,952	13,307	-2.7
Czechia	11,444	8,685	+31.8	8,789	4,902	+79.3	46,309	37,313	+24.1	5,299	4,690	+13.0	98,037	94,874	+3.3	35,857	42,605	-15.8	205,735	193,069	+6.6
Denmark	99,857	69,598	+43.5	4,020	5,825	-31.0	21,226	24,881	-14.7	28	0		20,989	34,594	-39.3	4,138	5,720	-27.7	150,258	140,618	+6.9
Estonia	735	1,101	-33.2	1,152	880	+30.9	5,511	8,370	-34.2	0	128	-100.0	2,281	4,995	-54.3	1,009	3,026	-66.7	10,688	18,500	-42.2
Finland	21,454	17,544	+22.3	12,510	12,483	+0.2	16,582	19,329	-14.2	9	151	-94.0	7,139	8,932	-20.1	2,467	3,001	-17.8	60,161	61,440	-2.1
France	250,418	237,740	+5.3	81,860	109,998	-25.6	590,612	467,490	+26.3	46,931	50,987	-8.0	291,764	430,662	-32.3	64,713	104,558	-38.1	1,326,298	1,401,435	-5.4
Germany	434,627	311,881	+39.4	248,706	152,198	+63.4	673,922	610,973	+10.3	10,106	12,031	-16.0	654,657	845,263	-22.5	338,463	415,720	-18.6	2,360,481	2,348,066	+0.5
Greece	6,953	6,520	+6.6	9,254	6,813	+35.8	61,511	49,228	+25.0	3,832	2,337	+64.0	37,345	43,838	-14.8	4,100	8,969	-54.3	122,995	117,705	+4.5
Hungary	8,968	7,164	+25.2	5,308	4,707	+12.8	53,995	44,935	+20.2	570	185	+208.1	25,610	29,933	-14.4	12,304	12,161	+1.2	106,755	99,085	+7.7
Ireland	23,083	16,653	+38.6	18,779	12,405	+51.4	29,523	26,592	+11.0	0	0		31,254	36,568	-14.5	21,204	27,554	-23.0	123,843	119,772	+3.4
Italy	67,335	53,248	+26.5	77,957	44,179	+76.5	575,460	528,426	+8.9	120,309	125,740	-4.3	325,627	391,694	-16.9	127,279	185,795	-31.5	1,293,967	1,329,082	-2.6
Latvia	1,374	1,042	+31.9	2,317	568	+307.9	—	—		325	309	+5.2	12,667	9,582	+32.2	2,664	2,954	-9.8	19,347	14,455	+33.8
Lithuania	2,478	1,523	+62.7	3,476	1,303	+166.8	16,904	11,416	+48.1	623	453	+37.5	7,315	7,026	+4.1	4,625	3,313	+39.6	35,421	25,034	+41.5
Luxembourg	10,318	10,987	-6.1	3,316	3,266	+1.5	12,051	8,788	+37.1	4	1	+300.0	10,560	12,002	-12.0	4,042	5,043	-19.8	40,291	40,087	+0.5
Malta	1,560	2,033	-23.2	359	437	-17.9	1,323	1,243	+6.5	1	0		1,695	2,344	-27.7	228	268	-14.9	5,167	6,325	-18.3
Netherlands	107,817	101,181	+6.6	62,299	44,232	+40.8	85,401	90,773	-5.9	988	1,815	-45.6	44,460	68,816	-35.4	3,709	3,411	+8.7	304,674	310,228	-1.8
Poland	30,641	13,643	+124.6	25,010	12,493	+100.2	226,178	209,844	+7.8	14,296	12,106	+18.1	149,409	160,148	-6.7	35,102	38,493	-8.8	480,636	446,727	+7.6
Portugal	41,325	32,552	+27.0	28,166	23,180	+21.5	43,091	28,790	+49.7	15,893	12,503	+27.1	48,447	60,986	-20.6	10,779	15,119	-28.7	187,701	173,130	+8.4
Romania	6,443	7,943	-18.9	—	—		59,770	48,322	+23.7	16,390	13,106	+25.1	28,400	41,474	-31.5	10,606	16,216	-34.6	121,609	127,061	-4.3
Slovakia	3,372	1,900	+77.5	3,198	1,758	+81.9	25,273	22,932	+10.2	1,365	1,417	-3.7	32,030	36,302	-11.8	10,431	12,243	-14.8	75,669	76,552	-1.2
Slovenia	5,111	2,564	+99.3	1,668	1,083	+54.0	6,315	4,679	+35.0	395	753	-47.5	28,074	27,987	+0.3	7,738	8,448	-8.4	49,301	45,514	+8.3
Spain	81,129	42,767	+89.7	99,299	47,378	+109.6	396,509	312,076	+27.1	48,509	26,647	+82.0	273,267	316,788	-13.7	52,803	82,581	-36.1	951,516	828,237	+14.9
Sweden	80,937	74,625	+8.5	61,453	51,006	+20.5	24,839	22,243	+11.7	1,742	4,686	-62.8	45,868	49,903	-8.1	13,266	15,954	-16.8	228,105	218,417	+4.4
EUROPEAN UNION	1,473,447	1,172,363	+25.7	819,201	618,860	+32.4	3,109,362	2,689,045	+15.6	291,686	274,250	+6.4	2,459,151	3,011,735	-18.3	821,178	1,087,048	-24.5	8,974,026	8,853,301	+1.4
Iceland	4,124	2,088	+97.5	2,420	1,523	+58.9	2,565	1,989	+29.0	0	2	-100.0	1,205	1,502	-19.8	1,128	1,773	-36.4	11,442	8,877	+28.9
Norway	118,458	91,792	+29.1	2,311	2,742	-15.7	1,911	5,742	-66.7	0	9	-100.0	418	848	-50.7	1,448	2,363	-38.7	124,546	103,496	+20.3
Switzerland	39,900	36,366	+9.7	20,910	16,881	+23.9	67,636	64,316	+5.2	11	19	-42.1	45,580	58,105	-21.6	13,343	18,796	-29.0	187,380	194,483	-3.7
EFTA	162,482	130,246	+24.8	25,641	21,146	+21.3	72,112	72,047	+0.1	11	30	-63.3	47,203	60,455	-21.9	15,919	22,932	-30.6	323,368	306,856	+5.4
United Kingdom	386,244	299,733	+28.9	190,240	138,775	+37.1	646,573	590,186	+9.6	0	0		458,378	582,108	-21.3	41,685	47,580	-12.4	1,723,120	1,658,382	+3.9
EU + EFTA + UK	2,022,173	1,602,342	+26.2	1,035,082	778,781	+32.9	3,828,047	3,351,278	+14.2	291,697	274,280	+6.4	2,964,732	3,654,298	-18.9	878,782	1,157,560	-24.1	11,020,514	10,818,539	+1.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels