



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24
Austria	4,920	2,933	+67.7	2,782	1,406	+97.9	7,353	5,156	+42.6	0	1	-100.0	6,727	6,388	+5.3	3,085	3,017	+2.3	24,867	18,901	+31.6
Belgium	10,195	9,706	+5.0	3,543	4,318	-17.9	3,571	2,739	+30.4	290	200	+45.0	12,864	13,615	-5.5	1,150	1,573	-26.9	31,613	32,151	-1.7
Bulgaria	272	153	+77.8	64	41	+56.1	166	82	+102.4	0	0		3,843	3,320	+15.8	361	310	+16.5	4,706	3,906	+20.5
Croatia	69	268	-74.3	284	140	+102.9	1,837	1,398	+31.4	143	104	+37.5	3,204	2,899	+10.5	771	810	-4.8	6,308	5,619	+12.3
Cyprus	164	79	+107.6	85	56	+51.8	697	533	+30.8	0	0		456	676	-32.5	36	16	+125.0	1,438	1,360	+5.7
Czechia	1,070	820	+30.5	952	557	+70.9	4,887	3,514	+39.1	508	290	+75.2	9,670	8,073	+19.8	3,730	4,198	-11.1	20,817	17,452	+19.3
Denmark	9,288	5,928	+56.7	415	445	-6.7	1,850	2,111	-12.4	13	0		1,853	2,508	-26.1	393	518	-24.1	13,812	11,510	+20.0
Estonia	100	122	-18.0	113	117	-3.4	545	820	-33.5	0	49	-100.0	234	460	-49.1	114	286	-60.1	1,106	1,854	-40.3
Finland	1,971	1,340	+47.1	1,141	949	+20.2	1,425	1,793	-20.5	1	6	-83.3	637	816	-21.9	250	293	-14.7	5,425	5,197	+4.4
France	19,547	17,030	+14.8	8,415	9,171	-8.2	53,187	48,457	+9.8	3,493	4,430	-21.2	24,919	37,441	-33.4	6,816	9,508	-28.3	116,377	126,037	-7.7
Germany	48,614	30,762	+58.0	27,197	14,811	+83.6	75,172	65,059	+15.5	1,098	1,119	-1.9	72,192	83,405	-13.4	40,529	43,107	-6.0	264,802	238,263	+11.1
Greece	611	882	-30.7	1,056	814	+29.7	7,202	5,469	+31.7	453	192	+135.9	3,696	4,090	-9.6	588	758	-22.4	13,606	12,205	+11.5
Hungary	984	581	+69.4	584	468	+24.8	5,275	3,798	+38.9	62	11	+463.6	2,564	2,569	-0.2	1,340	1,096	+22.3	10,809	8,523	+26.8
Ireland	4,903	3,128	+56.7	4,183	2,819	+48.4	6,263	6,111	+2.5	0	0		6,929	7,723	-10.3	4,472	5,884	-24.0	26,750	25,665	+4.2
Italy	5,864	4,263	+37.6	8,789	4,798	+83.2	52,496	49,850	+5.3	12,019	14,195	-15.3	27,849	35,881	-22.4	11,566	15,947	-27.5	118,583	124,934	-5.1
Latvia	175	104	+68.3	305	57	+435.1	0	0		27	28	-3.6	1,427	965	+47.9	302	242	+24.8	2,236	1,396	+60.2
Lithuania	279	159	+75.5	480	114	+321.1	1,711	1,164	+47.0	46	40	+15.0	745	876	-15.0	337	347	-2.9	3,598	2,700	+33.3
Luxembourg	877	1,255	-30.1	386	363	+6.3	1,478	908	+62.8	0	0		1,279	1,245	+2.7	494	519	-4.8	4,514	4,290	+5.2
Malta	113	209	-46.0	34	44	-21.9	159	119	+33.5	0	0		234	174	+34.7	44	49	-10.6	584	595	-1.8
Netherlands	8,949	8,124	+10.2	7,069	4,057	+74.2	7,930	8,471	-6.4	63	108	-41.7	4,501	5,498	-18.1	474	331	+43.2	28,986	26,589	+9.0
Poland	3,814	1,151	+231.4	2,557	1,341	+90.7	22,820	19,927	+14.5	1,423	858	+65.9	15,966	16,154	-1.2	3,685	3,711	-0.7	50,265	43,142	+16.5
Portugal	3,632	3,317	+9.5	3,093	2,360	+31.1	4,008	2,701	+48.4	1,442	840	+71.7	4,397	3,916	+12.3	977	1,416	-31.0	17,549	14,550	+20.6
Romania	525	640	-18.0	0	0		8,233	5,510	+49.4	2,758	1,396	+97.6	3,626	4,130	-12.2	1,220	1,381	-11.7	16,362	13,057	+25.3
Slovakia	369	174	+112.1	321	164	+95.7	2,595	1,884	+37.7	146	87	+67.8	3,799	3,425	+10.9	1,207	1,085	+11.2	8,437	6,819	+23.7
Slovenia	531	145	+266.2	191	88	+117.0	685	372	+84.1	41	94	-56.4	2,925	2,827	+3.5	736	1,003	-26.6	5,109	4,529	+12.8
Spain	8,691	3,827	+127.1	12,311	4,416	+178.8	40,028	34,540	+15.9	3,917	2,536	+54.5	28,153	30,139	-6.6	5,237	8,528	-38.6	98,337	83,986	+17.1
Sweden	6,172	5,517	+11.9	4,840	4,223	+14.6	1,648	1,617	+1.9	3	142	-97.9	3,903	3,416	+14.3	1,118	1,422	-21.4	17,684	16,337	+8.2
EUROPEAN UNION	142,699	102,617	+39.1	91,190	58,137	+56.9	313,221	274,103	+14.3	27,946	26,726	+4.6	248,592	282,629	-12.0	91,032	107,355	-15.2	914,680	851,567	+7.4
Iceland	542	250	+116.8	267	190	+40.5	317	196	+61.7	0	0		63	62	+1.6	141	138	+2.2	1,330	836	+59.1
Norway	9,291	5,933	+56.6	101	153	-34.0	60	160	-62.5	0	1	-100.0	25	45	-44.4	86	164	-47.6	9,563	6,456	+48.1
Switzerland	4,083	3,434	+18.9	2,406	1,553	+54.9	6,897	6,313	+9.3	1	1	+0.0	4,689	5,252	-10.7	1,553	1,877	-17.3	19,629	18,430	+6.5
EFTA	13,916	9,617	+44.7	2,774	1,896	+46.3	7,274	6,669	+9.1	1	2	-50.0	4,777	5,359	-10.9	1,780	2,179	-18.3	30,522	25,722	+18.7
United Kingdom	29,825	27,335	+9.1	17,489	13,149	+33.0	51,531	53,982	-4.5	0	0		37,312	49,428	-24.5	3,997	3,623	+10.3	140,154	147,517	-5.0
EU + EFTA + UK	186,440	139,569	+33.6	111,453	73,182	+52.3	372,026	334,754	+11.1	27,947	26,728	+4.6	290,681	337,416	-13.9	96,809	113,157	-14.4	1,085,356	1,024,806	+5.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24
Austria	36,454	25,111	+45.2	15,886	10,101	+57.3	47,566	36,319	+31.0	2	13	-84.6	47,277	52,783	-10.4	20,733	29,687	-30.2	167,918	154,014	+9.0
Belgium	87,175	74,110	+17.6	23,821	49,709	-52.1	30,719	27,066	+13.5	2,269	2,242	+1.2	113,002	126,722	-10.8	9,243	15,710	-41.2	266,229	295,559	-9.9
Bulgaria	1,403	1,020	+37.5	337	288	+17.0	923	545	+69.4	0	0		23,525	22,318	+5.4	2,591	2,768	-6.4	28,779	26,939	+6.8
Croatia	465	1,060	-56.1	1,360	851	+59.8	15,180	11,186	+35.7	895	850	+5.3	23,419	22,203	+5.5	6,940	9,060	-23.4	48,259	45,210	+6.7
Cyprus	899	575	+56.3	478	405	+18.0	4,424	4,508	-1.9	0	0		3,596	4,399	-18.3	263	264	-0.4	9,660	10,151	-4.8
Czechia	7,980	4,966	+60.7	5,920	3,470	+70.6	31,621	26,713	+18.4	3,714	3,641	+2.0	68,384	67,445	+1.4	25,837	30,438	-15.1	143,456	136,673	+5.0
Denmark	66,466	44,845	+48.2	3,045	4,208	-27.6	14,716	18,452	-20.2	28	0		16,459	26,410	-37.7	2,652	3,904	-32.1	103,366	97,819	+5.7
Estonia	544	771	-29.4	745	485	+53.6	3,834	5,315	-27.9	0	116	-100.0	1,407	3,412	-58.8	732	1,922	-61.9	7,262	12,021	-39.6
Finland	14,697	11,909	+23.4	9,034	8,766	+3.1	11,695	14,903	-21.5	7	135	-94.8	5,508	6,335	-13.1	1,740	2,303	-24.4	42,681	44,351	-3.8
France	167,879	175,432	-4.3	57,564	82,862	-30.5	429,406	328,976	+30.5	35,660	40,666	-12.3	219,766	331,125	-33.6	48,306	81,865	-41.0	958,581	1,040,926	-7.9
Germany	297,340	214,887	+38.4	166,102	104,360	+59.2	475,138	429,025	+10.7	7,449	9,190	-18.9	469,651	633,983	-25.9	251,911	318,459	-20.9	1,667,591	1,709,904	-2.5
Greece	4,876	4,223	+15.5	5,982	4,845	+23.5	45,008	36,107	+24.7	2,688	1,317	+104.1	30,347	35,816	-15.3	2,867	7,917	-63.8	91,768	90,225	+1.7
Hungary	6,203	5,234	+18.5	3,400	3,342	+1.7	39,162	32,526	+20.4	348	92	+278.3	18,542	22,079	-16.0	9,255	8,594	+7.7	76,910	71,867	+7.0
Ireland	18,532	13,865	+33.7	16,300	10,663	+52.9	25,894	22,954	+12.8	0	0		29,189	33,161	-12.0	18,579	24,001	-22.6	108,494	104,644	+3.7
Italy	50,589	39,202	+29.0	53,532	33,397	+60.3	430,144	393,083	+9.4	89,430	95,619	-6.5	251,468	306,057	-17.8	98,592	144,207	-31.6	973,755	1,011,565	-3.7
Latvia	918	690	+33.0	1,519	303	+401.3	0	0		216	220	-1.8	8,841	6,822	+29.6	1,979	2,063	-4.1	13,473	10,098	+33.4
Lithuania	1,484	1,010	+46.9	2,152	813	+164.7	12,178	7,879	+54.6	411	309	+33.0	4,822	5,390	-10.5	3,342	2,089	+60.0	24,389	17,490	+39.4
Luxembourg	7,436	7,690	-3.3	2,514	2,379	+5.7	8,865	6,191	+43.2	2	1	+100.0	7,818	9,220	-15.2	3,135	3,903	-19.7	29,770	29,384	+1.3
Malta	918	1,448	-36.6	210	338	-37.9	967	901	+7.3	0	0		1,422	1,825	-22.1	206	226	-9.0	3,723	4,738	-21.4
Netherlands	72,825	68,404	+6.5	42,702	31,678	+34.8	60,490	64,759	-6.6	616	1,349	-54.3	31,761	51,072	-37.8	3,029	2,639	+14.8	211,423	219,901	-3.9
Poland	18,071	10,012	+80.5	16,029	8,817	+81.8	160,913	149,498	+7.6	9,875	8,460	+16.7	105,254	115,422	-8.8	25,434	27,889	-8.8	335,576	320,098	+4.8
Portugal	28,649	22,531	+27.2	19,097	16,578	+15.2	33,770	21,032	+60.6	11,871	9,254	+28.3	40,376	49,878	-19.1	7,812	11,694	-33.2	141,575	130,967	+8.1
Romania	3,726	6,383	-41.6	0	0		40,205	34,718	+15.8	9,997	9,787	+2.1	19,603	31,989	-38.7	7,651	13,685	-44.1	81,182	96,562	-15.9
Slovakia	2,377	1,407	+68.9	2,262	1,239	+82.6	17,184	16,082	+6.9	980	1,054	-7.0	23,047	25,125	-8.3	7,737	9,054	-14.5	53,587	53,961	-0.7
Slovenia	3,231	1,714	+88.5	1,225	755	+62.3	4,301	3,145	+36.8	255	364	-29.9	20,334	20,461	-0.6	5,896	6,173	-4.5	35,242	32,612	+8.1
Spain	54,927	28,973	+89.6	68,388	35,160	+94.5	293,978	225,738	+30.2	34,932	18,265	+91.3	216,432	247,523	-12.6	39,482	63,623	-37.9	708,139	619,282	+14.3
Sweden	55,839	47,520	+17.5	41,586	35,161	+18.3	16,799	15,003	+12.0	1,707	3,803	-55.1	33,125	35,444	-6.5	9,604	11,699	-17.9	158,660	148,630	+6.7
EUROPEAN UNION	1,011,903	814,992	+24.2	561,190	450,973	+24.4	2,255,080	1,932,624	+16.7	213,352	206,747	+3.2	1,834,375	2,294,419	-20.1	615,548	835,836	-26.4	6,491,448	6,535,591	-0.7
Iceland	2,825	1,207	+134.1	1,997	1,237	+61.4	2,296	1,715	+33.9	0	0		1,142	1,417	-19.4	955	1,599	-40.3	9,215	7,175	+28.4
Norway	80,040	57,955	+38.1	1,902	2,257	-15.7	1,719	5,013	-65.7	0	9	-100.0	331	678	-51.2	1,087	1,806	-39.8	85,079	67,718	+25.6
Switzerland	27,286	24,821	+9.9	13,998	12,183	+14.9	48,563	44,879	+8.2	10	15	-33.3	33,033	43,652	-24.3	9,872	14,098	-30.0	132,762	139,648	-4.9
EFTA	110,151	83,983	+31.2	17,897	15,677	+14.2	52,578	51,607	+1.9	10	24	-58.3	34,506	45,747	-24.6	11,914	17,503	-31.9	227,056	214,541	+5.8
United Kingdom	254,666	194,431	+31.0	124,528	94,671	+31.5	447,763	405,622	+10.4	0	0		324,392	426,043	-23.9	31,024	33,513	-7.4	1,182,373	1,154,280	+2.4
EU + EFTA + UK	1,376,720	1,093,406	+25.9	703,615	561,321	+25.3	2,755,421	2,389,853	+15.3	213,362	206,771	+3.2	2,193,273	2,766,209	-20.7	658,486	886,852	-25.8	7,900,877	7,904,412	-0.0

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels