



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	June 2025	June 2024	% change 25/24	June 2025	June 2024	% change 25/24	June 2025	June 2024	% change 25/24	June 2025	June 2024	% change 25/24	June 2025	June 2024	% change 25/24	June 2025	June 2024	% change 25/24	June 2025	June 2024	% change 25/24
Austria	6,239	4,696	+32.9	2,574	1,807	+42.4	8,035	7,267	+10.6	0	0		7,474	11,017	-32.2	3,546	5,906	-40.0	27,868	30,693	-9.2
Belgium	12,762	13,714	-6.9	3,497	5,903	-40.8	4,573	4,823	-5.2	343	310	+10.6	18,667	22,626	-17.5	1,685	2,286	-26.3	41,527	49,662	-16.4
Bulgaria	241	162	+48.8	57	33	+72.7	159	100	+59.0	0	0		3,758	3,359	+11.9	399	450	-11.3	4,614	4,104	+12.4
Croatia	77	298	-74.2	205	128	+60.2	2,291	1,725	+32.8	107	87	+23.0	4,752	4,385	+8.4	1,513	1,749	-13.5	8,945	8,372	+6.8
Cyprus	165	62	+166.1	63	49	+28.6	633	636	-0.5	0	0		463	630	-26.5	23	40	-42.5	1,347	1,417	-4.9
Czechia	1,358	1,524	-10.9	996	531	+87.6	4,919	4,154	+18.4	732	373	+96.2	10,160	10,473	-3.0	4,043	5,279	-23.4	22,208	22,334	-0.6
Denmark	12,122	9,933	+22.0	638	618	+3.2	2,625	3,619	-27.5	15	0		3,189	4,266	-25.2	456	1,085	-58.0	19,045	19,521	-2.4
Estonia	89	120	-25.8	175	61	+186.9	832	889	-6.4	0	5	-100.0	312	498	-37.3	141	239	-41.0	1,549	1,812	-14.5
Finland	2,491	1,902	+31.0	1,551	1,067	+45.4	2,005	2,189	-8.4	5	26	-80.8	1,115	1,163	-4.1	282	418	-32.5	7,449	6,765	+10.1
France	28,857	29,837	-3.3	11,784	14,045	-16.1	74,340	62,205	+19.5	7,039	4,913	+43.3	37,747	54,480	-30.7	9,738	16,231	-40.0	169,505	181,711	-6.7
Germany	47,163	43,412	+8.6	25,608	15,391	+66.4	73,332	72,579	+1.0	1,384	1,491	-7.2	73,041	111,768	-34.6	35,665	52,688	-32.3	256,193	297,329	-13.8
Greece	869	752	+15.6	1,008	590	+70.8	7,153	6,445	+11.0	631	103	+512.6	4,699	5,227	-10.1	287	1,030	-72.1	14,647	14,147	+3.5
Hungary	1,308	864	+51.4	560	430	+30.2	5,501	4,676	+17.6	50	9	+455.6	2,765	4,143	-33.3	1,327	1,602	-17.2	11,511	11,724	-1.8
Ireland	1,244	685	+81.6	216	114	+89.5	333	250	+33.2	0	0		372	226	+64.6	272	218	+24.8	2,437	1,493	+63.2
Italy	7,973	13,368	-40.4	9,528	5,471	+74.2	57,102	61,509	-7.2	12,636	16,265	-22.3	31,421	42,732	-26.5	13,660	20,831	-34.4	132,320	160,176	-17.4
Latvia	152	111	+36.9	242	58	+317.2	—	—		43	26	+65.4	1,579	1,103	+43.2	228	312	-26.9	2,244	1,610	+39.4
Lithuania	280	114	+145.6	352	127	+177.2	1,887	1,223	+54.3	81	30	+170.0	821	1,012	-18.9	301	299	+0.7	3,722	2,805	+32.7
Luxembourg	939	1,226	-23.4	342	307	+11.4	1,322	900	+46.9	2	1	+100.0	1,131	1,350	-16.2	432	539	-19.9	4,168	4,323	-3.6
Malta	128	217	-40.8	17	33	-47.5	148	121	+22.2	0	0		212	351	-39.5	38	19	+102.3	544	741	-26.5
Netherlands	12,220	11,482	+6.4	7,414	5,271	+40.7	10,177	10,225	-0.5	139	206	-32.5	4,246	7,609	-44.2	445	368	+20.9	34,641	35,161	-1.5
Poland	3,779	2,115	+78.7	2,652	1,436	+84.7	21,753	22,884	-4.9	1,869	773	+141.8	15,672	18,063	-13.2	3,862	4,948	-21.9	49,587	50,219	-1.3
Portugal	4,642	3,820	+21.5	3,313	2,316	+43.0	4,845	2,735	+77.1	2,079	1,124	+85.0	6,997	8,093	-13.5	1,308	2,105	-37.9	23,184	20,193	+14.8
Romania	390	861	-54.7	—	—		5,586	7,696	-27.4	1,010	2,482	-59.3	2,500	7,371	-66.1	1,125	2,948	-61.8	10,611	21,358	-50.3
Slovakia	481	216	+122.7	426	182	+134.1	2,906	2,720	+6.8	133	142	-6.3	3,610	4,033	-10.5	1,244	1,453	-14.4	8,800	8,746	+0.6
Slovenia	551	225	+144.9	163	80	+103.8	386	490	-21.2	35	42	-16.7	2,898	2,785	+4.1	812	1,161	-30.1	4,845	4,783	+1.3
Spain	11,243	5,533	+103.2	13,533	5,206	+160.0	46,639	37,532	+24.3	6,232	2,634	+136.6	34,889	40,443	-13.7	6,589	12,029	-45.2	119,125	103,377	+15.2
Sweden	10,725	9,120	+17.6	7,264	5,240	+38.6	2,345	2,595	-9.6	1	386	-99.7	5,660	6,208	-8.8	1,570	1,852	-15.2	27,565	25,401	+8.5
EUROPEAN UNION	168,488	156,369	+7.8	94,178	66,494	+41.6	341,827	322,187	+6.1	34,566	31,428	+10.0	280,150	375,414	-25.4	90,991	138,085	-34.1	1,010,201	1,089,977	-7.3
Iceland	619	213	+190.6	422	275	+53.5	443	384	+15.4	0	0		341	437	-22.0	207	289	-28.4	2,032	1,598	+27.2
Norway	17,799	14,005	+27.1	152	931	-83.7	223	2,050	-89.1	0	8	-100.0	57	172	-66.9	142	350	-59.4	18,373	17,516	+4.9
Switzerland	4,813	4,216	+14.2	2,413	1,809	+33.4	7,899	7,914	-0.2	2	1	+100.0	5,192	6,497	-20.1	1,491	2,252	-33.8	21,810	22,689	-3.9
EFTA	23,231	18,434	+26.0	2,987	3,015	-0.9	8,565	10,348	-17.2	2	9	-77.8	5,590	7,106	-21.3	1,840	2,891	-36.4	42,215	41,803	+1.0
United Kingdom	47,354	34,034	+39.1	21,382	16,604	+28.8	67,039	63,980	+4.8	0	0		50,215	59,942	-16.2	5,326	4,703	+13.2	191,316	179,263	+6.7
EU + EFTA + UK	239,073	208,837	+14.5	118,547	86,113	+37.7	417,431	396,515	+5.3	34,568	31,437	+10.0	335,955	442,462	-24.1	98,157	145,679	-32.6	1,243,732	1,311,043	-5.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24	Jan-Jun 2025	Jan-Jun 2024	% change 25/24
Austria	31,534	22,178	+42.2	13,104	8,695	+50.7	40,213	31,163	+29.0	2	12	-83.3	40,550	46,395	-12.6	17,648	26,670	-33.8	143,051	135,113	+5.9
Belgium	76,980	64,404	+19.5	19,648	45,391	-56.7	27,778	24,327	+14.2	1,979	2,042	-3.1	100,138	113,107	-11.5	8,093	14,137	-42.8	234,616	263,408	-10.9
Bulgaria	1,135	863	+31.5	273	247	+10.5	757	463	+63.5	0	0		19,760	18,807	+5.1	2,158	2,653	-18.7	24,083	23,033	+4.6
Croatia	396	792	-50.0	1,076	711	+51.3	13,343	9,788	+36.3	752	746	+0.8	20,215	19,304	+4.7	6,169	8,250	-25.2	41,951	39,591	+6.0
Cyprus	735	496	+48.2	393	349	+12.6	3,727	3,975	-6.2	0	0		3,140	3,723	-15.7	227	248	-8.5	8,222	8,791	-6.5
Czechia	6,910	4,146	+66.7	4,968	2,913	+70.5	26,734	23,199	+15.2	3,206	3,351	-4.3	58,714	59,372	-1.1	22,107	26,240	-15.8	122,639	119,221	+2.9
Denmark	57,178	38,917	+46.9	2,630	3,763	-30.1	12,866	16,341	-21.3	15	0		14,606	23,902	-38.9	2,259	3,386	-33.3	89,554	86,309	+3.8
Estonia	444	649	-31.6	632	368	+71.7	3,289	4,495	-26.8	0	67	-100.0	1,173	2,952	-60.3	618	1,636	-62.2	6,156	10,167	-39.5
Finland	12,726	10,569	+20.4	7,893	7,817	+1.0	10,270	13,110	-21.7	6	129	-95.3	4,871	5,519	-11.7	1,490	2,010	-25.9	37,256	39,154	-4.8
France	148,332	158,402	-6.4	49,149	73,691	-33.3	376,219	280,519	+34.1	32,167	36,236	-11.2	194,847	293,684	-33.7	41,490	72,357	-42.7	842,204	914,889	-7.9
Germany	248,726	184,125	+35.1	138,905	89,549	+55.1	399,966	363,966	+9.9	6,351	8,071	-21.3	397,459	550,578	-27.8	211,382	275,352	-23.2	1,402,789	1,471,641	-4.7
Greece	4,265	3,341	+27.7	4,926	4,031	+22.2	37,806	30,638	+23.4	2,235	1,125	+98.7	26,651	31,726	-16.0	2,279	7,159	-68.2	78,162	78,020	+0.2
Hungary	5,219	4,653	+12.2	2,816	2,874	-2.0	33,886	28,728	+18.0	286	81	+253.1	15,978	19,510	-18.1	7,913	7,498	+5.5	66,098	63,344	+4.3
Ireland	13,629	10,737	+26.9	12,117	7,844	+54.5	19,631	16,843	+16.6	0	0		22,260	25,438	-12.5	14,107	18,117	-22.1	81,744	78,979	+3.5
Italy	44,726	34,939	+28.0	44,697	28,599	+56.3	377,611	343,233	+10.0	77,413	81,424	-4.9	223,587	270,176	-17.2	86,994	128,260	-32.2	855,028	886,631	-3.6
Latvia	743	586	+26.8	1,214	246	+393.5	-	-		189	192	-1.6	7,414	5,857	+26.6	1,677	1,821	-7.9	11,237	8,702	+29.1
Lithuania	1,205	851	+41.6	1,672	699	+139.2	10,467	6,715	+55.9	365	269	+35.7	4,077	4,514	-9.7	3,004	1,742	+72.4	20,790	14,790	+40.6
Luxembourg	6,559	6,435	+1.9	2,128	2,016	+5.6	7,387	5,283	+39.8	2	1	+100.0	6,539	7,975	-18.0	2,643	3,385	-21.9	25,258	25,095	+0.6
Malta	805	1,239	-35.0	176	294	-40.3	808	782	+3.4	0	0		1,188	1,651	-28.1	162	177	-8.6	3,139	4,143	-24.2
Netherlands	63,940	60,280	+6.1	35,680	27,640	+29.1	52,550	56,269	-6.6	572	1,241	-53.9	27,382	45,574	-39.9	2,556	2,308	+10.7	182,680	193,312	-5.5
Poland	14,256	8,861	+60.9	13,475	7,476	+80.2	138,756	129,712	+7.0	8,454	7,602	+11.2	88,694	99,127	-10.5	21,676	24,178	-10.3	285,311	276,956	+3.0
Portugal	25,017	19,214	+30.2	16,004	14,218	+12.6	29,762	18,331	+62.4	10,429	8,414	+23.9	35,979	45,962	-21.7	6,835	10,278	-33.5	124,026	116,417	+6.5
Romania	3,201	5,743	-44.3	-	-		31,972	29,208	+9.5	7,239	8,391	-13.7	15,977	27,859	-42.7	6,431	12,304	-47.7	64,820	83,505	-22.4
Slovakia	2,008	1,233	+62.9	1,941	1,075	+80.6	14,589	14,198	+2.8	834	967	-13.8	19,248	21,700	-11.3	6,530	7,969	-18.1	45,150	47,142	-4.2
Slovenia	2,700	1,649	+63.7	1,034	659	+56.9	3,310	2,891	+14.5	214	218	-1.8	17,409	17,592	-1.0	5,160	5,328	-3.2	29,827	28,337	+5.3
Spain	46,235	25,146	+83.9	56,113	30,744	+82.5	253,914	191,198	+32.8	31,015	15,729	+97.2	188,279	217,384	-13.4	34,245	55,095	-37.8	609,801	535,296	+13.9
Sweden	49,667	42,003	+18.2	36,746	30,938	+18.8	15,151	13,386	+13.2	1,704	3,661	-53.5	29,222	32,028	-8.8	8,486	10,277	-17.4	140,976	132,293	+6.6
EUROPEAN UNION	869,271	712,451	+22.0	469,410	392,847	+19.5	1,942,762	1,658,761	+17.1	185,429	179,969	+3.0	1,585,357	2,011,416	-21.2	524,339	728,835	-28.1	5,576,568	5,684,279	-1.9
Iceland	2,283	957	+138.6	1,730	1,047	+65.2	1,979	1,519	+30.3	0	0		1,079	1,355	-20.4	814	1,461	-44.3	7,885	6,339	+24.4
Norway	70,748	51,418	+37.6	1,801	2,079	-13.4	1,659	4,800	-65.4	0	8	-100.0	306	621	-50.7	1,001	1,633	-38.7	75,515	60,559	+24.7
Switzerland	23,203	21,387	+8.5	11,592	10,630	+9.0	41,666	38,566	+8.0	9	14	-35.7	28,344	38,400	-26.2	8,319	12,221	-31.9	113,133	121,218	-6.7
EFTA	96,234	73,762	+30.5	15,123	13,756	+9.9	45,304	44,885	+0.9	9	22	-59.1	29,729	40,376	-26.4	10,134	15,315	-33.8	196,533	188,116	+4.5
United Kingdom	224,841	167,096	+34.6	107,039	81,522	+31.3	396,232	351,640	+12.7	0	0		287,080	376,615	-23.8	27,027	29,890	-9.6	1,042,219	1,006,763	+3.5
EU + EFTA + UK	1,190,346	953,309	+24.9	591,572	488,125	+21.2	2,384,298	2,055,286	+16.0	185,438	179,991	+3.0	1,902,166	2,428,407	-21.7	561,500	774,040	-27.5	6,815,320	6,879,158	-0.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels