



NEW MEDIUM TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change
Austria	—	—		—	—		—	—		—	—		—	—		—	—	
Belgium	77	30	+156.7	0	0		2	0		0	0		666	748	-11.0	745	778	-4.2
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	2	0		0	0		0	0		0	0		137	181	-24.3	139	181	-23.2
Cyprus	0	0		0	0		0	0		0	0		37	44	-15.9	37	44	-15.9
Czechia	0	0		0	0		0	0		0	0		0	0		0	0	
Denmark	204	75	+172.0	0	0		1	0		0	0		203	234	-13.2	408	309	+32.0
Estonia	0	0		0	0		0	0		0	0		19	28	-32.1	19	28	-32.1
Finland	11	6	+83.3	2	23	-91.3	3	4	-25.0	11	52	-78.8	231	381	-39.4	258	466	-44.6
France	358	351	+2.0	0	0		453	346	+30.9	2	4	-50.0	3,125	3,612	-13.5	3,938	4,313	-8.7
Germany	1,372	1,280	+7.2	0	0		16	51	-68.6	13	9	+44.4	9,662	14,349	-32.7	11,063	15,689	-29.5
Greece	41	2	+1,950.0	0	0		0	0		0	0		78	114	-31.6	119	116	+2.6
Hungary	13	15	-13.3	0	0		0	0		0	0		127	202	-37.1	140	217	-35.5
Ireland	4	0		0	0		0	0		0	0		219	267	-18.0	223	267	-16.5
Italy	355	114	+211.4	2	1	+100.0	32	130	-75.4	0	3	-100.0	2,092	2,543	-17.7	2,481	2,791	-11.1
Latvia	1	1	+0.0	0	0		2	0		0	0		24	59	-59.3	27	60	-55.0
Lithuania	0	1	-100.0	0	0		0	0		0	0		112	58	+93.1	112	59	+89.8
Luxembourg	5	1	+400.0	0	0		0	0		0	1	-100.0	38	59	-35.6	43	61	-29.5
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	669	66	+913.6	0	0		1	2	-50.0	0	0		264	858	-69.2	934	926	+0.9
Poland	37	29	+27.6	0	0		5	1	+400.0	0	0		1,333	1,751	-23.9	1,375	1,781	-22.8
Portugal	22	0		0	0		1	0		0	0		235	317	-25.9	258	317	-18.6
Romania	—	—		—	—		—	—		—	—		—	—		—	—	
Slovakia	5	9	-44.4	0	0		0	0		0	0		151	193	-21.8	156	202	-22.8
Slovenia	0	0		0	0		0	0		0	0		64	76	-15.8	64	76	-15.8
Spain	182	127	+43.3	0	0		113	151	-25.2	0	0		2,112	2,539	-16.8	2,407	2,817	-14.6
Sweden	292	9	+3,144.4	0	0		13	7	+85.7	1	0		169	246	-31.3	475	262	+81.3
EUROPEAN UNION	3,650	2,116	+72.5	4	24	-83.3	642	692	-7.2	27	69	-60.9	21,098	28,859	-26.9	25,421	31,760	-20.0
Iceland	6	0		0	0		0	0		0	0		36	49	-26.5	42	49	-14.3
Norway	149	180	-17.2	0	0		22	22	+0.0	0	0		150	208	-27.9	321	410	-21.7
Switzerland	147	70	+110.0	0	0		0	11	-100.0	0	0		277	318	-12.9	424	399	+6.3
EFTA	302	250	+20.8	0	0		22	33	-33.3	0	0		463	575	-19.5	787	858	-8.3
United Kingdom	1,023	484	+111.4	0	0		3	7	-57.1	5	7	-28.6	5,285	6,567	-19.5	6,316	7,065	-10.6
EU + EFTA + UK	4,975	2,850	+74.6	4	24	-83.3	667	732	-8.9	32	76	-57.9	26,846	36,001	-25.4	32,524	39,683	-18.0

¹ Medium commercial vehicles between 3.5 and 16 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW HEAVY TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change
Austria	117	85	+37.6	0	0		3	27	-88.9	0	0		3,516	4,755	-26.1	3,636	4,867	-25.3
Belgium	74	38	+94.7	1	1	+0.0	49	25	+96.0	7	2	+250.0	4,147	4,654	-10.9	4,278	4,720	-9.4
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	0	1	-100.0	0	0		0	0		0	0		804	977	-17.7	804	978	-17.8
Cyprus	0	0		0	0		0	0		1	0		36	47	-23.4	37	47	-21.3
Czechia	57	8	+612.5	0	0		14	228	-93.9	0	0		4,427	4,552	-2.7	4,498	4,788	-6.1
Denmark	80	121	-33.9	0	0		15	2	+650.0	0	0		2,704	2,480	+9.0	2,799	2,603	+7.5
Estonia	2	1	+100.0	0	0		6	1	+500.0	0	0		401	365	+9.9	409	367	+11.4
Finland	24	17	+41.2	0	0		109	64	+70.3	0	0		1,127	1,429	-21.1	1,260	1,510	-16.6
France	410	257	+59.5	0	0		1,952	1,975	-1.2	0	0		16,867	21,985	-23.3	19,229	24,217	-20.6
Germany	509	568	-10.4	4	3	+33.3	484	457	+5.9	5	1	+400.0	25,929	35,699	-27.4	26,931	36,728	-26.7
Greece	2	0		0	0		0	1	-100.0	0	0		214	481	-55.5	216	482	-55.2
Hungary	12	3	+300.0	0	0		1	0		0	0		2,715	2,765	-1.8	2,728	2,768	-1.4
Ireland	4	12	-66.7	0	1	-100.0	4	57	-93.0	0	0		1,418	1,481	-4.3	1,426	1,551	-8.1
Italy	21	18	+16.7	7	10	-30.0	194	222	-12.6	0	0		11,832	13,725	-13.8	12,054	13,975	-13.7
Latvia	0	1	-100.0	0	0		25	5	+400.0	0	0		566	585	-3.2	591	591	+0.0
Lithuania	1	0		0	0		17	4	+325.0	0	0		6,538	3,058	+113.8	6,556	3,062	+114.1
Luxembourg	5	2	+150.0	0	0		0	0		0	0		541	500	+8.2	546	502	+8.8
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	309	274	+12.8	6	14	-57.1	36	73	-50.7	0	0		4,586	7,120	-35.6	4,937	7,481	-34.0
Poland	18	28	-35.7	1	0		89	70	+27.1	3	0		13,536	13,662	-0.9	13,647	13,760	-0.8
Portugal	3	0		0	0		7	1	+600.0	0	0		2,342	2,960	-20.9	2,352	2,961	-20.6
Romania	23	2	+1,050.0	0	1	-100.0	33	2	+1,550.0	0	0		4,178	4,713	-11.4	4,234	4,718	-10.3
Slovakia	3	3	+0.0	0	0		1	1	+0.0	0	0		1,421	1,672	-15.0	1,425	1,676	-15.0
Slovenia	2	1	+100.0	0	0		0	3	-100.0	0	0		1,146	1,328	-13.7	1,148	1,332	-13.8
Spain	59	78	-24.4	0	1	-100.0	298	337	-11.6	0	0		11,280	13,015	-13.3	11,637	13,431	-13.4
Sweden	183	177	+3.4	0	0		343	316	+8.5	0	0		2,042	2,300	-11.2	2,568	2,793	-8.1
EUROPEAN UNION	1,918	1,695	+13.2	19	31	-38.7	3,680	3,871	-4.9	16	3	+433.3	124,313	146,308	-15.0	129,946	151,908	-14.5
Iceland	3	3	+0.0	0	0		3	6	-50.0	0	0		99	122	-18.9	105	131	-19.8
Norway	178	162	+9.9	0	0		264	299	-11.7	0	1	-100.0	1,774	2,099	-15.5	2,216	2,561	-13.5
Switzerland	192	136	+41.2	0	0		13	14	-7.1	0	0		1,343	1,890	-28.9	1,548	2,040	-24.1
EFTA	373	301	+23.9	0	0		280	319	-12.2	0	1	-100.0	3,216	4,111	-21.8	3,869	4,732	-18.2
United Kingdom	119	144	-17.4	0	0		518	239	+116.7	0	0		16,954	19,467	-12.9	17,591	19,850	-11.4
EU + EFTA + UK	2,410	2,140	+12.6	19	31	-38.7	4,478	4,429	+1.1	16	4	+300.0	144,483	169,886	-15.0	151,406	176,490	-14.2

¹ Heavy commercial vehicles of 16 tonnes and over

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

TOTAL NEW TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change	Q1-Q2 2025	Q1-Q2 2024	% change
Austria	117	85	+37.6	0	0		3	27	-88.9	0	0		3,516	4,755	-26.1	3,636	4,867	-25.3
Belgium	151	68	+122.1	1	1	+0.0	51	25	+104.0	7	2	+250.0	4,813	5,402	-10.9	5,023	5,498	-8.6
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	2	1	+100.0	0	0		0	0		0	0		941	1,158	-18.7	943	1,159	-18.6
Cyprus	0	0		0	0		0	0		1	0		73	91	-19.8	74	91	-18.7
Czechia	57	8	+612.5	0	0		14	228	-93.9	0	0		4,427	4,552	-2.7	4,498	4,788	-6.1
Denmark	284	196	+44.9	0	0		16	2	+700.0	0	0		2,907	2,714	+7.1	3,207	2,912	+10.1
Estonia	2	1	+100.0	0	0		6	1	+500.0	0	0		420	393	+6.9	428	395	+8.4
Finland	35	23	+52.2	2	23	-91.3	112	68	+64.7	11	52	-78.8	1,358	1,810	-25.0	1,518	1,976	-23.2
France	768	608	+26.3	0	0		2,405	2,321	+3.6	2	4	-50.0	19,992	25,597	-21.9	23,167	28,530	-18.8
Germany	1,881	1,848	+1.8	4	3	+33.3	500	508	-1.6	18	10	+80.0	35,591	50,048	-28.9	37,994	52,417	-27.5
Greece	43	2	+2,050.0	0	0		0	1	-100.0	0	0		292	595	-50.9	335	598	-44.0
Hungary	25	18	+38.9	0	0		1	0		0	0		2,842	2,967	-4.2	2,868	2,985	-3.9
Ireland	8	12	-33.3	0	1	-100.0	4	57	-93.0	0	0		1,637	1,748	-6.4	1,649	1,818	-9.3
Italy	376	132	+184.8	9	11	-18.2	226	352	-35.8	0	3	-100.0	13,924	16,268	-14.4	14,535	16,766	-13.3
Latvia	1	2	-50.0	0	0		27	5	+440.0	0	0		590	644	-8.4	618	651	-5.1
Lithuania	1	1	+0.0	0	0		17	4	+325.0	0	0		6,650	3,116	+113.4	6,668	3,121	+113.6
Luxembourg	10	3	+233.3	0	0		0	0		0	1	-100.0	579	559	+3.6	589	563	+4.6
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	978	340	+187.6	6	14	-57.1	37	75	-50.7	0	0		4,850	7,978	-39.2	5,871	8,407	-30.2
Poland	55	57	-3.5	1	0		94	71	+32.4	3	0		14,869	15,413	-3.5	15,022	15,541	-3.3
Portugal	25	0		0	0		8	1	+700.0	0	0		2,577	3,277	-21.4	2,610	3,278	-20.4
Romania	23	2	+1,050.0	0	1	-100.0	33	2	+1,550.0	0	0		4,178	4,713	-11.4	4,234	4,718	-10.3
Slovakia	8	12	-33.3	0	0		1	1	+0.0	0	0		1,572	1,865	-15.7	1,581	1,878	-15.8
Slovenia	2	1	+100.0	0	0		0	3	-100.0	0	0		1,210	1,404	-13.8	1,212	1,408	-13.9
Spain	241	205	+17.6	0	1	-100.0	411	488	-15.8	0	0		13,392	15,554	-13.9	14,044	16,248	-13.6
Sweden	475	186	+155.4	0	0		356	323	+10.2	1	0		2,211	2,546	-13.2	3,043	3,055	-0.4
EUROPEAN UNION	5,568	3,811	+46.1	23	55	-58.2	4,322	4,563	-5.3	43	72	-40.3	145,411	175,167	-17.0	155,367	183,668	-15.4
Iceland	9	3	+200.0	0	0		3	6	-50.0	0	0		135	171	-21.1	147	180	-18.3
Norway	327	342	-4.4	0	0		286	321	-10.9	0	1	-100.0	1,924	2,307	-16.6	2,537	2,971	-14.6
Switzerland	339	206	+64.6	0	0		13	25	-48.0	0	0		1,620	2,208	-26.6	1,972	2,439	-19.1
EFTA	675	551	+22.5	0	0		302	352	-14.2	0	1	-100.0	3,679	4,686	-21.5	4,656	5,590	-16.7
United Kingdom	1,142	628	+81.8	0	0		521	246	+111.8	5	7	-28.6	22,239	26,034	-14.6	23,907	26,915	-11.2
EU + EFTA + UK	7,385	4,990	+48.0	23	55	-58.2	5,145	5,161	-0.3	48	80	-40.0	171,329	205,887	-16.8	183,930	216,173	-14.9

¹ Medium and heavy commercial vehicles over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels