



## NEW VAN<sup>1</sup> REGISTRATIONS

|                       | ELECTRICALLY CHARGEABLE <sup>2</sup> |               |              | HYBRID ELECTRIC <sup>3</sup> |               |               | OTHERS <sup>4</sup> |               |              | PETROL        |               |              | DIESEL         |                |              | TOTAL          |                  |              |
|-----------------------|--------------------------------------|---------------|--------------|------------------------------|---------------|---------------|---------------------|---------------|--------------|---------------|---------------|--------------|----------------|----------------|--------------|----------------|------------------|--------------|
|                       | Q1-Q2 2025                           | Q1-Q2 2024    | % change     | Q1-Q2 2025                   | Q1-Q2 2024    | % change      | Q1-Q2 2025          | Q1-Q2 2024    | % change     | Q1-Q2 2025    | Q1-Q2 2024    | % change     | Q1-Q2 2025     | Q1-Q2 2024     | % change     | Q1-Q2 2025     | Q1-Q2 2024       | % change     |
| Austria               | 2,347                                | 1,581         | +48.5        | 259                          | 63            | +311.1        | 10                  | 12            | -16.7        | 405           | 1,385         | -70.8        | 9,755          | 16,519         | -40.9        | 12,776         | 19,560           | -34.7        |
| Belgium               | 2,364                                | 1,156         | +104.5       | 221                          | 27            | +718.5        | 18                  | 73            | -75.3        | 2,461         | 3,043         | -19.1        | 34,329         | 31,677         | +8.4         | 39,393         | 35,976           | +9.5         |
| Bulgaria              | 67                                   | 53            | +26.4        | 0                            | 0             |               | 0                   | 0             |              | 25            | 239           | -89.5        | 2,530          | 3,089          | -18.1        | 2,622          | 3,381            | -22.4        |
| Croatia               | 34                                   | 30            | +13.3        | 33                           | 5             | +560.0        | 20                  | 19            | +5.3         | 65            | 86            | -24.4        | 3,745          | 4,336          | -13.6        | 3,897          | 4,476            | -12.9        |
| Cyprus                | 27                                   | 8             | +237.5       | 99                           | 51            | +94.1         | 0                   | 0             |              | 203           | 189           | +7.4         | 778            | 1,032          | -24.6        | 1,107          | 1,280            | -13.5        |
| Czechia               | 652                                  | 213           | +206.1       | 0                            | 0             |               | 45                  | 378           | -88.1        | 514           | 576           | -10.8        | 8,425          | 10,961         | -23.1        | 9,636          | 12,128           | -20.5        |
| Denmark               | 3,629                                | 1,822         | +99.2        | 335                          | 414           | -19.1         | 0                   | 0             |              | 345           | 543           | -36.5        | 8,619          | 12,675         | -32.0        | 12,928         | 15,454           | -16.3        |
| Estonia               | 41                                   | 43            | -4.7         | 30                           | 39            | -23.1         | 0                   | 0             |              | 51            | 210           | -75.7        | 1,062          | 1,716          | -38.1        | 1,184          | 2,008            | -41.0        |
| Finland               | 1,113                                | 532           | +109.2       | 43                           | 84            | -48.8         | 1                   | 10            | -90.0        | 51            | 43            | +18.6        | 4,424          | 4,595          | -3.7         | 5,632          | 5,264            | +7.0         |
| France                | 16,501                               | 14,546        | +13.4        | 8,405                        | 5,334         | +57.6         | 1,006               | 3,474         | -71.0        | 13,870        | 22,755        | -39.0        | 144,570        | 163,353        | -11.5        | 184,352        | 209,462          | -12.0        |
| Germany               | 10,109                               | 8,231         | +22.8        | 702                          | 803           | -12.6         | 934                 | 1,525         | -38.8        | 5,501         | 7,915         | -30.5        | 111,567        | 132,623        | -15.9        | 128,813        | 151,097          | -14.7        |
| Greece                | 613                                  | 456           | +34.4        | 213                          | 43            | +395.3        | 10                  | 19            | -47.4        | 122           | 239           | -49.0        | 4,194          | 4,546          | -7.7         | 5,152          | 5,303            | -2.8         |
| Hungary               | 823                                  | 742           | +10.9        | 461                          | 15            | +2,973.3      | 347                 | 1,591         | -78.2        | 374           | 394           | -5.1         | 9,800          | 10,570         | -7.3         | 11,805         | 13,312           | -11.3        |
| Ireland               | 1,317                                | 480           | +174.4       | 56                           | 86            | -34.9         | 2                   | 1             | +100.0       | 153           | 213           | -28.2        | 17,283         | 19,387         | -10.9        | 18,811         | 20,167           | -6.7         |
| Italy                 | 4,924                                | 2,066         | +138.3       | 7,121                        | 9,393         | -24.2         | 3,245               | 4,105         | -21.0        | 4,357         | 4,276         | +1.9         | 79,196         | 92,063         | -14.0        | 98,843         | 111,903          | -11.7        |
| Latvia                | 59                                   | 24            | +145.8       | 0                            | 0             |               | 1                   | 0             |              | 63            | 62            | +1.6         | 1,090          | 1,391          | -21.6        | 1,213          | 1,477            | -17.9        |
| Lithuania             | 55                                   | 33            | +66.7        | 157                          | 1             | +15,600.0     | 0                   | 0             |              | 96            | 140           | -31.4        | 1,698          | 1,457          | +16.5        | 2,006          | 1,631            | +23.0        |
| Luxembourg            | 270                                  | 107           | +152.3       | 4                            | 0             |               | 0                   | 0             |              | 64            | 129           | -50.4        | 2,001          | 1,945          | +2.9         | 2,339          | 2,181            | +7.2         |
| Malta                 | 112                                  | 89            | +25.9        | 1                            | 1             | +0.0          | 0                   | 0             |              | 31            | 19            | +63.6        | 280            | 318            | -12.0        | 424            | 427              | -0.7         |
| Netherlands           | 7,777                                | 4,999         | +55.6        | 12                           | 153           | -92.2         | 97                  | 874           | -88.9        | 68            | 1,016         | -93.3        | 1,682          | 38,878         | -95.7        | 9,636          | 45,920           | -79.0        |
| Poland                | 893                                  | 849           | +5.2         | 280                          | 71            | +294.4        | 21                  | 20            | +5.0         | 1,180         | 2,064         | -42.8        | 30,695         | 29,880         | +2.7         | 33,069         | 32,884           | +0.6         |
| Portugal              | 1,555                                | 1,319         | +17.9        | 9                            | 10            | -10.0         | 6                   | 29            | -79.3        | 43            | 49            | -12.2        | 14,148         | 15,457         | -8.5         | 15,761         | 16,864           | -6.5         |
| Romania               | 888                                  | 333           | +166.7       | 101                          | 21            | +381.0        | 52                  | 18            | +188.9       | 770           | 628           | +22.6        | 6,572          | 10,113         | -35.0        | 8,383          | 11,113           | -24.6        |
| Slovakia              | 230                                  | 70            | +228.6       | 85                           | 0             |               | 3                   | 8             | -62.5        | 186           | 349           | -46.7        | 3,527          | 4,818          | -26.8        | 4,031          | 5,245            | -23.1        |
| Slovenia              | 90                                   | 26            | +246.2       | 54                           | 5             | +980.0        | 0                   | 5             | -100.0       | 78            | 63            | +23.8        | 3,232          | 4,406          | -26.6        | 3,454          | 4,505            | -23.3        |
| Spain                 | 7,671                                | 3,765         | +103.7       | 324                          | 1,121         | -71.1         | 247                 | 354           | -30.2        | 4,149         | 3,661         | +13.3        | 82,763         | 76,694         | +7.9         | 95,154         | 85,595           | +11.2        |
| Sweden                | 4,805                                | 4,961         | -3.1         | 1                            | 0             |               | 1,440               | 2,059         | -30.1        | 424           | 475           | -10.7        | 10,036         | 14,276         | -29.7        | 16,706         | 21,771           | -23.3        |
| <b>EUROPEAN UNION</b> | <b>68,966</b>                        | <b>48,534</b> | <b>+42.1</b> | <b>19,006</b>                | <b>17,740</b> | <b>+7.1</b>   | <b>7,505</b>        | <b>14,574</b> | <b>-48.5</b> | <b>35,649</b> | <b>50,761</b> | <b>-29.8</b> | <b>598,001</b> | <b>708,775</b> | <b>-15.6</b> | <b>729,127</b> | <b>840,384</b>   | <b>-13.2</b> |
| Iceland               | 117                                  | 82            | +42.7        | 51                           | 5             | +920.0        | 11                  | 2             | +450.0       | 126           | 246           | -48.8        | 490            | 842            | -41.8        | 795            | 1,177            | -32.5        |
| Norway                | 5,689                                | 4,809         | +18.3        | 33                           | 18            | +83.3         | 2                   | 4             | -50.0        | 130           | 125           | +4.0         | 6,686          | 10,496         | -36.3        | 12,540         | 15,452           | -18.8        |
| Switzerland           | 1,634                                | 926           | +76.5        | 11                           | 24            | -54.2         | 25                  | 52            | -51.9        | 1,317         | 1,381         | -4.6         | 10,588         | 13,644         | -22.4        | 13,575         | 16,027           | -15.3        |
| <b>EFTA</b>           | <b>7,440</b>                         | <b>5,817</b>  | <b>+27.9</b> | <b>95</b>                    | <b>47</b>     | <b>+102.1</b> | <b>38</b>           | <b>58</b>     | <b>-34.5</b> | <b>1,573</b>  | <b>1,752</b>  | <b>-10.2</b> | <b>17,764</b>  | <b>24,982</b>  | <b>-28.9</b> | <b>26,910</b>  | <b>32,656</b>    | <b>-17.6</b> |
| United Kingdom        | 16,928                               | 8,946         | +89.2        | 4,982                        | 4440          | +12.2         | 0                   | 0             |              | 3,525         | 3,665         | -3.8         | 131,124        | 161,159        | -18.6        | 156,559        | 178,210          | -12.1        |
| <b>EU + EFTA + UK</b> | <b>93,334</b>                        | <b>63,297</b> | <b>+47.5</b> | <b>24,083</b>                | <b>22,227</b> | <b>+8.4</b>   | <b>7,543</b>        | <b>14,632</b> | <b>-48.4</b> | <b>40,747</b> | <b>56,178</b> | <b>-27.5</b> | <b>746,889</b> | <b>894,916</b> | <b>-16.5</b> | <b>912,596</b> | <b>1,051,250</b> | <b>-13.2</b> |

<sup>1</sup> Light commercial vehicles up to 3.5 tonnes

<sup>2</sup> Includes battery electric and plug-in hybrids

<sup>3</sup> Includes full and mild hybrids

<sup>4</sup> Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels