

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024		2025	2024	2025	2024	
Volkswagen Group	26.0	26.3	323,879	345,097	-6.1	26.6	25.7	1,810,658	1,769,789	+2.3
Volkswagen	10.6	11.1	132,092	145,414	-9.2	11.0	10.4	747,922	716,382	+4.4
Skoda	6.3	5.3	77,797	69,522	+11.9	6.1	5.5	412,339	381,390	+8.1
Audi	4.7	5.0	58,175	65,493	-11.2	4.8	5.0	328,761	345,093	-4.7
Cupra	2.1	2.0	26,569	26,075	+1.9	2.2	1.6	152,974	112,909	+35.5
Seat	1.6	2.2	19,901	29,427	-32.4	1.7	2.2	113,715	150,918	-24.7
Porsche	0.7	0.6	8,451	8,194	+3.1	0.7	0.8	49,936	58,413	-14.5
Others ²	0.1	0.1	894	972	-8.0	0.1	0.1	5,010	4,684	+7.0
Stellantis	14.5	15.7	180,907	206,358	-12.3	15.3	16.7	1,040,902	1,145,419	-9.1
Peugeot	4.9	4.4	60,664	57,097	+6.2	5.3	5.0	363,635	345,694	+5.2
Opel/Vauxhall	3.3	3.3	41,297	43,046	-4.1	3.0	3.4	205,054	233,620	-12.2
Citroen	2.8	3.3	34,471	43,252	-20.3	2.8	3.2	190,280	223,526	-14.9
Fiat ³	1.9	2.9	23,736	38,352	-38.1	2.2	2.9	150,412	197,231	-23.7
Jeep	0.9	0.9	10,772	12,183	-11.6	1.1	1.0	72,255	70,842	+2.0
Alfa Romeo	0.4	0.3	5,103	3,940	+29.5	0.5	0.4	33,116	24,844	+33.3
DS	0.3	0.3	3,476	3,782	-8.1	0.3	0.3	17,109	21,447	-20.2
Lancia/Chrysler	0.1	0.3	875	4,179	-79.1	0.1	0.4	6,500	24,841	-73.8
Others ⁴	0.0	0.0	513	527	-2.7	0.0	0.0	2,541	3,374	-24.7
Renault Group	11.4	10.9	142,115	142,916	-0.6	10.4	9.8	708,106	671,890	+5.4
Renault	6.6	6.2	81,528	81,684	-0.2	5.8	5.3	394,278	363,637	+8.4
Dacia	4.8	4.6	59,374	60,398	-1.7	4.5	4.4	308,957	305,687	+1.1
Alpine	0.1	0.1	1,213	834	+45.4	0.1	0.0	4,871	2,566	+89.8
Hyundai Group	7.5	7.8	93,451	102,335	-8.7	7.9	8.2	539,212	564,228	-4.4
Kia	3.7	3.7	45,804	48,951	-6.4	4.0	4.1	271,864	282,344	-3.7
Hyundai	3.8	4.1	47,647	53,384	-10.7	3.9	4.1	267,348	281,884	-5.2
BMW Group	7.2	6.3	89,463	82,665	+8.2	7.1	6.8	485,887	467,565	+3.9
BMW	6.0	5.4	75,061	71,026	+5.7	6.0	5.8	406,126	398,440	+1.9
Mini	1.2	0.9	14,402	11,639	+23.7	1.2	1.0	79,761	69,125	+15.4
Toyota Group	6.5	7.1	81,117	93,142	-12.9	7.0	7.5	480,466	519,134	-7.4
Toyota	6.0	6.6	74,110	86,022	-13.8	6.5	7.0	440,070	482,867	-8.9
Lexus	0.6	0.5	7,007	7,120	-1.6	0.6	0.5	40,396	36,267	+11.4
Mercedes-Benz	5.2	4.9	65,170	64,748	+0.7	5.0	5.1	341,209	350,191	-2.6
Mercedes	5.1	4.7	63,960	61,547	+3.9	4.9	4.9	335,418	334,341	+0.3
Smart	0.1	0.2	1,210	3,201	-62.2	0.1	0.2	5,791	15,850	-63.5
Ford	3.1	2.9	39,080	38,301	+2.0	3.3	3.3	224,484	226,477	-0.9
Volvo Cars	2.5	2.6	30,796	34,710	-11.3	2.5	2.8	170,110	194,959	-12.7
Nissan	2.1	2.3	26,119	29,893	-12.6	2.5	2.6	167,301	176,401	-5.2
SAIC Motor	2.1	2.4	26,359	31,589	-16.6	2.2	1.9	153,154	129,122	+18.6
Tesla	2.8	3.4	34,781	45,087	-22.9	1.6	2.4	109,879	164,569	-33.2
Suzuki	1.2	1.7	15,475	21,769	-28.9	1.4	1.7	93,668	115,649	-19.0
Mazda	1.3	1.5	15,805	19,054	-17.1	1.2	1.4	81,916	93,369	-12.3
Jaguar Land Rover Group	0.9	1.0	11,101	13,492	-17.7	1.1	1.2	72,504	83,551	-13.2
Land Rover	0.9	0.9	11,064	11,673	-5.2	1.0	1.0	69,691	69,202	+0.7
Jaguar	0.0	0.1	37	1,819	-98.0	0.0	0.2	2,813	14,349	-80.4
Honda	0.5	0.5	5,752	6,072	-5.3	0.5	0.6	37,290	41,309	-9.7
Mitsubishi	0.5	0.5	6,605	6,739	-2.0	0.4	0.5	27,894	37,667	-25.9

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM