

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	26.8	26.9	270,767	293,678	-7.8	27.3	26.1	1,519,875	1,486,186	+2.3
Volkswagen	11.0	11.6	110,702	126,223	-12.3	11.3	10.8	630,868	613,508	+2.8
Skoda	6.6	5.6	66,592	60,619	+9.9	6.4	5.8	354,536	330,511	+7.3
Audi	4.6	4.7	46,405	51,236	-9.4	4.7	4.7	263,459	269,195	-2.1
Cupra	2.2	2.1	22,112	22,930	-3.6	2.3	1.7	130,432	96,442	+35.2
Seat	1.8	2.4	17,926	25,656	-30.1	1.8	2.2	99,825	127,182	-21.5
Porsche	0.6	0.6	6,333	6,254	+1.3	0.7	0.8	37,078	45,917	-19.2
Others ²	0.1	0.1	698	760	-8.1	0.1	0.1	3,676	3,431	+7.1
Stellantis	15.7	17.4	158,871	189,364	-16.1	16.3	18.0	910,773	1,024,609	-11.1
Peugeot	5.1	4.8	51,985	52,044	-0.1	5.6	5.4	311,112	307,871	+1.1
Citroen	3.1	3.7	31,393	40,705	-22.9	3.2	3.6	179,131	205,985	-13.0
Opel/Vauxhall	3.3	3.3	33,683	36,391	-7.4	2.8	3.3	156,083	186,077	-16.1
Fiat ³	2.3	3.4	22,797	36,786	-38.0	2.6	3.3	143,309	186,454	-23.1
Jeep	1.0	1.1	9,989	11,481	-13.0	1.2	1.2	65,011	66,310	-2.0
Alfa Romeo	0.5	0.3	4,805	3,649	+31.7	0.6	0.4	31,332	23,502	+33.3
DS	0.3	0.3	2,888	3,672	-21.4	0.3	0.4	16,043	20,699	-22.5
Lancia/Chrysler	0.1	0.4	875	4,179	-79.1	0.1	0.4	6,493	24,841	-73.9
Others ⁴	0.0	0.0	456	457	-0.2	0.0	0.1	2,259	2,870	-21.3
Renault Group	13.0	12.1	131,091	131,738	-0.5	11.6	10.9	648,204	617,137	+5.0
Renault	7.4	6.8	74,400	74,249	+0.2	6.4	5.8	355,650	330,075	+7.7
Dacia	5.5	5.2	55,715	56,689	-1.7	5.2	5.0	288,196	284,784	+1.2
Alpine	0.1	0.1	976	800	+22.0	0.1	0.0	4,358	2,278	+91.3
Toyota Group	7.8	8.1	78,673	88,395	-11.0	8.4	8.8	466,583	502,990	-7.2
Toyota	7.1	7.5	71,900	81,474	-11.8	7.7	8.2	427,500	467,886	-8.6
Lexus	0.7	0.6	6,773	6,921	-2.1	0.7	0.6	39,083	35,104	+11.3
Hyundai Group	7.0	7.3	70,665	80,098	-11.8	7.4	7.8	414,577	444,316	-6.7
Hyundai	3.6	3.9	36,148	42,429	-14.8	3.8	4.0	210,846	227,235	-7.2
Kia	3.4	3.5	34,517	37,669	-8.4	3.7	3.8	203,731	217,081	-6.1
BMW Group	6.9	5.7	69,623	62,400	+11.6	6.8	6.3	379,647	360,548	+5.3
BMW	5.9	5.0	59,338	54,754	+8.4	5.8	5.5	324,667	314,416	+3.3
Mini	1.0	0.7	10,285	7,646	+34.5	1.0	0.8	54,980	46,132	+19.2
Mercedes-Benz	5.4	4.9	54,608	53,562	+2.0	5.0	5.1	281,585	287,167	-1.9
Mercedes	5.3	4.6	53,570	50,592	+5.9	5.0	4.8	276,936	272,933	+1.5
Smart	0.1	0.3	1,038	2,970	-65.0	0.1	0.3	4,649	14,234	-67.3
Ford	2.8	2.7	28,686	29,196	-1.7	2.9	2.9	162,605	165,835	-1.9
Volvo Cars	2.3	2.4	22,996	25,974	-11.5	2.3	2.7	126,890	154,222	-17.7
Nissan	1.6	1.8	16,074	19,965	-19.5	2.0	2.1	113,133	117,243	-3.5
SAIC Motor	1.8	1.9	18,023	21,031	-14.3	1.9	1.4	107,171	80,387	+33.3
Suzuki	1.3	1.7	13,532	18,566	-27.1	1.5	1.7	81,588	98,519	-17.2
Tesla	2.0	3.1	20,349	33,610	-39.5	1.3	2.2	70,655	125,606	-43.7
Mazda	1.2	1.4	11,728	15,416	-23.9	1.1	1.3	60,667	75,791	-20.0
Jaguar Land Rover Group	0.4	0.6	4,413	6,267	-29.6	0.5	0.6	29,756	34,990	-15.0
Land Rover	0.4	0.5	4,405	5,664	-22.2	0.5	0.6	28,823	31,389	-8.2
Jaguar	0.0	0.1	8	603	-98.7	0.0	0.1	933	3,601	-74.1
Mitsubishi	0.6	0.6	6,370	6,537	-2.6	0.5	0.6	26,717	36,208	-26.2
Honda	0.4	0.3	3,766	3,531	+6.7	0.4	0.4	22,484	21,144	+6.3

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM