



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24
Austria	5,428	3,448	+57.4	2,479	1,263	+96.3	6,865	4,444	+54.5	0	1	-100.0	6,808	6,788	+0.3	2,731	3,876	-29.5	24,311	19,820	+22.7
Belgium	11,347	10,418	+8.9	3,142	5,627	-44.2	3,856	3,107	+24.1	337	239	+41.0	14,406	17,271	-16.6	1,250	2,245	-44.3	34,338	38,907	-11.7
Bulgaria	197	95	+107.4	68	46	+47.8	120	74	+62.2	2	3	-33.3	3,094	2,622	+18.0	376	382	-1.6	3,857	3,222	+19.7
Croatia	55	265	-79.2	238	117	+103.4	2,545	1,788	+42.3	112	134	-16.4	4,545	4,134	+9.9	1,296	2,085	-37.8	8,791	8,523	+3.1
Cyprus	119	41	+190.2	38	47	-19.1	589	589	+0.0	0	0		546	587	-7.0	36	37	-2.7	1,328	1,301	+2.1
Czechia	1,210	746	+62.2	948	526	+80.2	4,529	4,097	+10.5	549	556	-1.3	8,870	8,985	-1.3	3,413	4,826	-29.3	19,519	19,736	-1.1
Denmark	10,949	7,231	+51.4	442	631	-30.0	2,899	2,557	+13.4	0	0		3,235	3,515	-8.0	427	626	-31.8	17,952	14,560	+23.3
Estonia	59	130	-54.6	133	64	+107.8	774	887	-12.7	0	10	-100.0	249	530	-53.0	196	284	-31.0	1,411	1,905	-25.9
Finland	2,296	2,223	+3.3	1,435	1,362	+5.4	1,814	2,727	-33.5	1	15	-93.3	1,048	1,077	-2.7	257	377	-31.8	6,851	7,781	-12.0
France	19,414	23,892	-18.7	8,180	10,204	-19.8	54,552	47,571	+14.7	4,629	4,946	-6.4	30,217	43,275	-30.2	6,926	11,410	-39.3	123,918	141,298	-12.3
Germany	43,060	29,708	+44.9	25,181	14,038	+79.4	66,990	57,413	+16.7	1,039	875	+18.7	67,921	89,498	-24.1	35,106	44,893	-21.8	239,297	236,425	+1.2
Greece	746	405	+84.2	1,066	646	+65.0	7,459	5,977	+24.8	676	157	+330.6	5,477	5,592	-2.1	246	983	-75.0	15,670	13,760	+13.9
Hungary	799	781	+2.3	516	472	+9.3	5,769	3,871	+49.0	28	18	+55.6	2,592	3,047	-14.9	1,195	1,343	-11.0	10,899	9,532	+14.3
Ireland	1,086	1,037	+4.7	1,123	777	+44.5	997	1,148	-13.2	0	0		1,555	2,298	-32.3	1,060	1,142	-7.2	5,821	6,402	-9.1
Italy	7,118	5,054	+40.8	8,736	4,493	+94.4	60,619	55,761	+8.7	12,440	9,269	+34.2	36,195	44,951	-19.5	14,376	20,145	-28.6	139,484	139,673	-0.1
Latvia	161	112	+43.8	250	33	+657.6	-	-		42	25	+68.0	1,453	1,134	+28.1	243	378	-35.7	2,149	1,682	+27.8
Lithuania	222	167	+32.9	325	114	+185.1	1,964	1,427	+37.6	77	22	+250.0	972	785	+23.8	532	330	+61.2	4,092	2,845	+43.8
Luxembourg	888	990	-10.3	380	284	+33.8	1,259	790	+59.4	0	0		1,114	1,291	-13.7	417	493	-15.4	4,058	3,848	+5.5
Malta	165	148	+11.4	32	57	-43.5	176	116	+52.1	0	0		262	304	-13.7	41	29	+42.7	677	654	+3.6
Netherlands	10,459	9,668	+8.2	6,723	4,085	+64.6	8,108	8,108	+0.0	100	96	+4.2	4,288	5,719	-25.0	510	462	+10.4	30,188	28,138	+7.3
Poland	2,818	1,291	+118.3	2,362	1,081	+118.5	21,654	21,226	+2.0	1,546	944	+63.8	14,623	15,327	-4.6	3,638	3,785	-3.9	46,641	43,654	+6.8
Portugal	4,478	3,147	+42.3	3,295	2,601	+26.7	5,810	3,306	+75.7	1,855	1,275	+45.5	6,971	7,498	-7.0	1,136	2,023	-43.8	23,545	19,850	+18.6
Romania	432	754	-42.7	-	-		5,371	5,239	+2.5	1,144	1,716	-33.3	2,485	5,710	-56.5	1,089	2,224	-51.0	10,521	15,643	-32.7
Slovakia	376	189	+98.9	362	141	+156.7	2,469	2,222	+11.1	150	148	+1.4	3,251	3,214	+1.2	1,043	1,380	-24.4	7,651	7,294	+4.9
Slovenia	460	283	+62.5	184	111	+65.8	737	430	+71.4	34	42	-19.0	2,952	3,083	-4.2	751	918	-18.2	5,118	4,867	+5.2
Spain	8,965	4,393	+104.1	12,896	4,779	+169.8	44,982	34,170	+31.6	6,478	2,287	+183.3	33,639	39,773	-15.4	5,860	9,764	-40.0	112,820	95,166	+18.6
Sweden	9,469	7,615	+24.3	6,767	5,824	+16.2	2,690	3,003	-10.4	17	499	-96.6	5,185	6,239	-16.9	1,547	1,915	-19.2	25,675	25,095	+2.3
EUROPEAN UNION	142,776	114,231	+25.0	87,301	59,423	+46.9	315,597	272,048	+16.0	31,256	23,277	+34.3	263,953	324,247	-18.6	85,698	118,355	-27.6	926,582	911,581	+1.6
Iceland	418	364	+14.8	492	405	+21.5	727	399	+82.2	0	0		396	223	+77.6	280	155	+80.6	2,313	1,546	+49.6
Norway	13,384	7,893	+69.6	152	544	-72.1	497	1,250	-60.2	0	0		53	129	-58.9	174	437	-60.2	14,260	10,253	+39.1
Switzerland	4,177	3,568	+17.1	2,304	1,779	+29.5	7,189	6,595	+9.0	0	2	-100.0	4,913	6,881	-28.6	1,386	2,440	-43.2	19,969	21,265	-6.1
EFTA	17,979	11,825	+52.0	2,948	2,728	+8.1	8,413	8,244	+2.0	0	2	-100.0	5,362	7,233	-25.9	1,840	3,032	-39.3	36,542	33,064	+10.5
United Kingdom	32,738	26,031	+25.8	17,898	11,866	+50.8	55,140	51,736	+6.6	0	0		40,703	53,643	-24.1	3,591	4,402	-18.4	150,070	147,678	+1.6
EU + EFTA + UK	193,493	152,087	+27.2	108,147	74,017	+46.1	379,150	332,028	+14.2	31,256	23,279	+34.3	310,018	385,123	-19.5	91,129	125,789	-27.6	1,113,194	1,092,323	+1.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24
Austria	25,295	17,482	+44.7	10,530	6,888	+52.9	32,178	23,896	+34.7	2	12	-83.3	33,076	35,378	-6.5	14,102	20,764	-32.1	115,183	104,420	+10.3
Belgium	64,218	50,690	+26.7	16,151	39,488	-59.1	23,205	19,504	+19.0	1,636	1,733	-5.6	81,471	90,480	-10.0	6,408	11,851	-45.9	193,089	213,746	-9.7
Bulgaria	837	634	+32.0	216	214	+0.9	598	363	+64.7	22	49	-55.1	15,954	15,510	+2.9	1,845	2,159	-14.5	19,472	18,929	+2.9
Croatia	319	494	-35.4	871	583	+49.4	11,052	8,063	+37.1	645	659	-2.1	15,463	14,919	+3.6	4,656	6,501	-28.4	33,006	31,219	+5.7
Cyprus	570	434	+31.3	330	300	+10.0	3,094	3,339	-7.3	0	0		2,677	3,093	-13.4	204	208	-1.9	6,875	7,374	-6.8
Czechia	5,552	2,622	+111.7	3,972	2,382	+66.8	21,815	19,045	+14.5	2,474	2,978	-16.9	48,554	48,899	-0.7	18,064	20,961	-13.8	100,431	96,887	+3.7
Denmark	45,056	28,984	+55.5	1,992	3,145	-36.7	10,241	12,722	-19.5	0	0		11,417	19,636	-41.9	1,803	2,301	-21.6	70,509	66,788	+5.6
Estonia	355	529	-32.9	457	307	+48.9	2,457	3,606	-31.9	0	62	-100.0	861	2,454	-64.9	477	1,397	-65.9	4,607	8,355	-44.9
Finland	10,234	8,667	+18.1	6,340	6,750	-6.1	8,263	10,921	-24.3	1	103	-99.0	3,756	4,356	-13.8	1,208	1,592	-24.1	29,802	32,389	-8.0
France	119,475	128,565	-7.1	37,365	59,646	-37.4	301,879	218,314	+38.3	25,128	31,323	-19.8	157,100	239,204	-34.3	31,752	56,126	-43.4	672,699	733,178	-8.2
Germany	201,563	140,713	+43.2	113,297	74,158	+52.8	326,634	291,387	+12.1	4,967	6,580	-24.5	324,418	438,810	-26.1	175,717	222,664	-21.1	1,146,596	1,174,312	-2.4
Greece	3,396	2,589	+31.2	3,918	3,441	+13.9	30,653	24,193	+26.7	1,604	1,022	+56.9	21,952	26,499	-17.2	1,992	6,129	-67.5	63,515	63,873	-0.6
Hungary	3,912	3,789	+3.2	2,257	2,444	-7.7	28,385	24,052	+18.0	236	72	+227.8	13,215	15,367	-14.0	6,583	5,896	+11.7	54,588	51,620	+5.7
Ireland	12,386	10,052	+23.2	11,902	7,730	+54.0	19,298	16,593	+16.3	0	0		21,889	25,212	-13.2	13,835	17,899	-22.7	79,310	77,486	+2.4
Italy	36,752	21,571	+70.4	35,168	23,128	+52.1	320,513	281,724	+13.8	64,502	65,159	-1.0	192,437	227,444	-15.4	73,332	107,429	-31.7	722,704	726,455	-0.5
Latvia	591	475	+24.4	972	188	+417.0	-	-		146	166	-12.0	5,835	4,754	+22.7	1,449	1,509	-4.0	8,993	7,092	+26.8
Lithuania	925	737	+25.5	1,320	572	+130.8	8,580	5,492	+56.2	284	239	+18.8	3,256	3,502	-7.0	2,702	1,443	+87.2	17,067	11,985	+42.4
Luxembourg	5,620	5,209	+7.9	1,786	1,709	+4.5	6,065	4,383	+38.4	0	0		5,408	6,625	-18.4	2,212	2,846	-22.3	21,091	20,772	+1.5
Malta	677	1,022	-33.8	158	261	-39.4	660	661	-0.1	0	0		975	1,300	-25.0	123	158	-21.9	2,594	3,402	-23.7
Netherlands	52,050	48,798	+6.7	28,323	22,356	+26.7	42,465	46,057	-7.8	439	1,035	-57.6	23,221	37,965	-38.8	2,112	1,940	+8.9	148,610	158,151	-6.0
Poland	10,477	6,746	+55.3	10,761	6,040	+78.2	117,063	106,828	+9.6	6,590	6,829	-3.5	73,020	81,064	-9.9	17,813	19,230	-7.4	235,724	226,737	+4.0
Portugal	20,375	15,394	+32.4	12,691	11,902	+6.6	24,917	15,596	+59.8	8,350	7,290	+14.5	28,982	37,869	-23.5	5,527	8,173	-32.4	100,842	96,224	+4.8
Romania	2,811	4,882	-42.4	-	-		26,386	21,512	+22.7	6,229	5,909	+5.4	13,477	20,488	-34.2	5,306	9,356	-43.3	54,209	62,147	-12.8
Slovakia	1,527	1,017	+50.1	1,515	893	+69.7	11,683	11,478	+1.8	701	825	-15.0	15,638	17,667	-11.5	5,286	6,516	-18.9	36,350	38,396	-5.3
Slovenia	2,149	1,424	+50.9	871	579	+50.4	2,924	2,401	+21.8	179	176	+1.7	14,511	14,807	-2.0	4,348	4,167	+4.3	24,982	23,554	+6.1
Spain	35,025	19,613	+78.6	42,537	25,538	+66.6	207,276	153,666	+34.9	24,783	13,095	+89.3	153,400	176,941	-13.3	27,690	43,066	-35.7	490,711	431,919	+13.6
Sweden	38,942	32,883	+18.4	29,482	25,698	+14.7	12,806	10,791	+18.7	1,703	3,275	-48.0	23,562	25,820	-8.7	6,916	8,425	-17.9	113,411	106,892	+6.1
EUROPEAN UNION	701,089	556,015	+26.1	375,182	326,340	+15.0	1,601,090	1,336,587	+19.8	150,621	148,591	+1.4	1,305,525	1,636,063	-20.2	433,462	590,706	-26.6	4,566,970	4,594,302	-0.6
Iceland	1,738	960	+81.0	1,366	954	+43.2	1,603	912	+75.8	0	0		788	609	+29.4	625	905	-30.9	6,120	4,340	+41.0
Norway	52,949	37,413	+41.5	1,649	1,148	+43.6	1,436	2,750	-47.8	0	0		249	449	-44.5	859	1,283	-33.0	57,142	43,043	+32.8
Switzerland	18,390	17,171	+7.1	9,179	8,821	+4.1	33,767	30,652	+10.2	7	13	-46.2	23,152	31,903	-27.4	6,828	9,969	-31.5	91,323	98,529	-7.3
EFTA	73,077	55,544	+31.6	12,194	10,923	+11.6	36,806	34,314	+7.3	7	13	-46.2	24,189	32,961	-26.6	8,312	12,157	-31.6	154,585	145,912	+5.9
United Kingdom	177,487	133,062	+33.4	85,657	64,918	+31.9	329,193	287,660	+14.4	0	0		236,865	316,673	-25.2	21,701	25,187	-13.8	850,903	827,500	+2.8
EU + EFTA + UK	951,653	744,621	+27.8	473,033	402,181	+17.6	1,967,089	1,658,561	+18.6	150,628	148,604	+1.4	1,566,579	1,985,697	-21.1	463,475	628,050	-26.2	5,572,458	5,567,714	+0.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels