



NEW MEDIUM TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change
Austria	—	—		—	—		—	—		—	—		—	—		—	—	
Belgium	34	9	+277.8	0	0		1	0		0	0		373	378	-1.3	408	387	+5.4
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	0	0		0	0		0	0		0	0		43	54	-20.4	43	54	-20.4
Cyprus	0	0		0	0		0	0		0	0		20	16	+25.0	20	16	+25.0
Czechia	0	0		0	0		0	0		0	0		0	0		0	0	
Denmark	82	30	+173.3	0	0		1	0		0	0		82	92	-10.9	165	122	+35.2
Estonia	0	0		0	0		0	0		0	0		8	10	-20.0	8	10	-20.0
Finland	6	3	+100.0	0	10	-100.0	1	1	+0.0	9	19	-52.6	87	198	-56.1	103	231	-55.4
France	104	91	+14.3	0	0		204	191	+6.8	0	0		1,446	1,549	-6.6	1,754	1,831	-4.2
Germany	616	644	-4.3	0	0		11	19	-42.1	5	6	-16.7	4,723	6,000	-21.3	5,355	6,669	-19.7
Greece	1	2	-50.0	0	0		0	0		0	0		36	82	-56.1	37	84	-56.0
Hungary	1	14	-92.9	0	0		0	0		0	0		74	72	+2.8	75	86	-12.8
Ireland	4	0		0	0		0	0		0	0		126	176	-28.4	130	176	-26.1
Italy	133	52	+155.8	0	1	-100.0	13	121	-89.3	0	1	-100.0	1,048	1,095	-4.3	1,194	1,270	-6.0
Latvia	0	1	-100.0	0	0		0	0		0	0		11	28	-60.7	11	29	-62.1
Lithuania	0	1	-100.0	0	0		0	0		0	0		43	31	+38.7	43	32	+34.4
Luxembourg	1	0		0	0		0	0		0	1	-100.0	23	19	+21.1	24	20	+20.0
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	508	20	+2,440.0	0	0		0	1	-100.0	0	0		143	355	-59.7	651	376	+73.1
Poland	18	12	+50.0	0	0		2	1	+100.0	0	0		532	725	-26.6	552	738	-25.2
Portugal	13	0		0	0		1	0		0	0		109	127	-14.2	123	127	-3.1
Romania	0	0		0	0		0	0		0	0		0	0		0	0	
Slovakia	0	2	-100.0	0	0		0	0		0	0		40	96	-58.3	40	98	-59.2
Slovenia	0	0		0	0		0	0		0	0		23	48	-52.1	23	48	-52.1
Spain	75	57	+31.6	0	0		44	59	-25.4	0	0		1,016	1,144	-11.2	1,135	1,260	-9.9
Sweden	71	1	+7,000.0	0	0		4	3	+33.3	1	0		78	108	-27.8	154	112	+37.5
EUROPEAN UNION	1,667	939	+77.5	0	11	-100.0	282	396	-28.8	15	27	-44.4	10,084	12,403	-18.7	12,048	13,776	-12.5
Iceland	1	0		0	0		0	0		0	0		17	20	-15.0	18	20	-10.0
Norway	80	88	-9.1	0	0		4	6	-33.3	0	0		74	94	-21.3	158	188	-16.0
Switzerland	60	32	+87.5	0	0		0	3	-100.0	0	0		101	145	-30.3	161	180	-10.6
EFTA	141	120	+17.5	0	0		4	9	-55.6	0	0		192	259	-25.9	337	388	-13.1
United Kingdom	661	265	+149.4	0	0		0	7	-100.0	5	3	+66.7	2,641	3,202	-17.5	3,307	3,477	-4.9
EU + EFTA + UK	2,469	1,324	+86.5	0	11	-100.0	286	412	-30.6	20	30	-33.3	12,917	15,864	-18.6	15,692	17,641	-11.0

¹ Medium commercial vehicles between 3.5 and 16 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW HEAVY TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change
Austria	50	29	+72.4	0	0		2	6	-66.7	0	0		1,750	2,040	-14.2	1,802	2,075	-13.2
Belgium	31	15	+106.7	0	0		27	17	+58.8	6	1	+500.0	2,267	2,359	-3.9	2,331	2,392	-2.6
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	0	1	-100.0	0	0		0	0		0	0		396	554	-28.5	396	555	-28.6
Cyprus	0	0		0	0		0	0		0	0		6	21	-71.4	6	21	-71.4
Czechia	15	2	+650.0	0	0		5	225	-97.8	0	0		1,936	1,986	-2.5	1,956	2,213	-11.6
Denmark	35	53	-34.0	0	0		14	0		0	0		1,030	1,051	-2.0	1,079	1,104	-2.3
Estonia	0	1	-100.0	0	0		2	1	+100.0	0	0		177	192	-7.8	179	194	-7.7
Finland	11	7	+57.1	0	0		47	33	+42.4	0	0		596	716	-16.8	654	756	-13.5
France	228	103	+121.4	0	0		1,055	921	+14.5	0	0		8,306	10,905	-23.8	9,589	11,929	-19.6
Germany	257	281	-8.5	2	0		201	233	-13.7	2	1	+100.0	11,782	16,395	-28.1	12,244	16,910	-27.6
Greece	2	0		0	0		0	1	-100.0	0	0		115	303	-62.0	117	304	-61.5
Hungary	2	1	+100.0	0	0		0	0		0	0		1,005	1,296	-22.5	1,007	1,297	-22.4
Ireland	1	5	-80.0	0	0		2	6	-66.7	0	0		904	917	-1.4	907	928	-2.3
Italy	12	9	+33.3	5	4	+25.0	116	53	+118.9	0	0		5,818	6,547	-11.1	5,951	6,613	-10.0
Latvia	0	1	-100.0	0	0		8	1	+700.0	0	0		226	288	-21.5	234	290	-19.3
Lithuania	0	0		0	0		10	2	+400.0	0	0		3,119	1,471	+112.0	3,129	1,473	+112.4
Luxembourg	1	0		0	0		0	0		0	0		260	275	-5.5	261	275	-5.1
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	125	123	+1.6	4	7	-42.9	12	37	-67.6	0	0		1,909	3,742	-49.0	2,050	3,909	-47.6
Poland	9	14	-35.7	1	0		45	33	+36.4	4	0		5,713	6,442	-11.3	5,772	6,489	-11.0
Portugal	0	0		0	0		7	0		0	0		1,176	1,424	-17.4	1,183	1,424	-16.9
Romania	1	0		0	1	-100.0	0	2	-100.0	0	0		1,732	2,221	-22.0	1,733	2,224	-22.1
Slovakia	1	2	-50.0	0	0		1	0		0	0		662	917	-27.8	664	919	-27.7
Slovenia	0	1	-100.0	0	0		0	2	-100.0	0	0		547	719	-23.9	547	722	-24.2
Spain	25	42	-40.5	0	0		195	175	+11.4	0	0		5,676	6,587	-13.8	5,896	6,804	-13.3
Sweden	91	73	+24.7	0	0		195	158	+23.4	0	0		920	997	-7.7	1,206	1,228	-1.8
EUROPEAN UNION	897	763	+17.6	12	12	+0.0	1,944	1,906	+2.0	12	2	+500.0	58,028	70,365	-17.5	60,893	73,048	-16.6
Iceland	2	0		0	0		1	2	-50.0	0	0		50	55	-9.1	53	57	-7.0
Norway	100	72	+38.9	0	0		160	140	+14.3	0	0		893	1,059	-15.7	1,153	1,271	-9.3
Switzerland	66	73	-9.6	0	0		3	5	-40.0	0	0		540	883	-38.8	609	961	-36.6
EFTA	168	145	+15.9	0	0		164	147	+11.6	0	0		1,483	1,997	-25.7	1,815	2,289	-20.7
United Kingdom	56	57	-1.8	0	0		334	157	+112.7	0	0		8,430	9,628	-12.4	8,820	9,842	-10.4
EU + EFTA + UK	1,121	965	+16.2	12	12	+0.0	2,442	2,210	+10.5	12	2	+500.0	67,941	81,990	-17.1	71,528	85,179	-16.0

¹ Heavy commercial vehicles of 16 tonnes and over

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

TOTAL NEW TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change	Q1 2025	Q1 2024	% change
Austria	50	29	+72.4	0	0		2	6	-66.7	0	0		1,750	2,040	-14.2	1,802	2,075	-13.2
Belgium	65	24	+170.8	0	0		28	17	+64.7	6	1	+500.0	2,640	2,737	-3.5	2,739	2,779	-1.4
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	0	1	-100.0	0	0		0	0		0	0		439	608	-27.8	439	609	-27.9
Cyprus	0	0		0	0		0	0		0	0		26	37	-29.7	26	37	-29.7
Czechia	15	2	+650.0	0	0		5	225	-97.8	0	0		1,936	1,986	-2.5	1,956	2,213	-11.6
Denmark	117	83	+41.0	0	0		15	0		0	0		1,112	1,143	-2.7	1,244	1,226	+1.5
Estonia	0	1	-100.0	0	0		2	1	+100.0	0	0		185	202	-8.4	187	204	-8.3
Finland	17	10	+70.0	0	10	-100.0	48	34	+41.2	9	19	-52.6	683	914	-25.3	757	987	-23.3
France	332	194	+71.1	0	0		1,259	1,112	+13.2	0	0		9,752	12,454	-21.7	11,343	13,760	-17.6
Germany	873	925	-5.6	2	0		212	252	-15.9	7	7	+0.0	16,505	22,395	-26.3	17,599	23,579	-25.4
Greece	3	2	+50.0	0	0		0	1	-100.0	0	0		151	385	-60.8	154	388	-60.3
Hungary	3	15	-80.0	0	0		0	0		0	0		1,079	1,368	-21.1	1,082	1,383	-21.8
Ireland	5	5	+0.0	0	0		2	6	-66.7	0	0		1,030	1,093	-5.8	1,037	1,104	-6.1
Italy	145	61	+137.7	5	5	+0.0	129	174	-25.9	0	1	-100.0	6,866	7,642	-10.2	7,145	7,883	-9.4
Latvia	0	2	-100.0	0	0		8	1	+700.0	0	0		237	316	-25.0	245	319	-23.2
Lithuania	0	1	-100.0	0	0		10	2	+400.0	0	0		3,162	1,502	+110.5	3,172	1,505	+110.8
Luxembourg	2	0		0	0		0	0		0	1	-100.0	283	294	-3.7	285	295	-3.4
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	633	143	+342.7	4	7	-42.9	12	38	-68.4	0	0		2,052	4,097	-49.9	2,701	4,285	-37.0
Poland	27	26	+3.8	1	0		47	34	+38.2	4	0		6,245	7,167	-12.9	6,324	7,227	-12.5
Portugal	13	0		0	0		8	0		0	0		1,285	1,551	-17.2	1,306	1,551	-15.8
Romania	1	0		0	1	-100.0	0	2	-100.0	0	0		1,732	2,221	-22.0	1,733	2,224	-22.1
Slovakia	1	4	-75.0	0	0		1	0		0	0		702	1,013	-30.7	704	1,017	-30.8
Slovenia	0	1	-100.0	0	0		0	2	-100.0	0	0		570	767	-25.7	570	770	-26.0
Spain	100	99	+1.0	0	0		239	234	+2.1	0	0		6,692	7,731	-13.4	7,031	8,064	-12.8
Sweden	162	74	+118.9	0	0		199	161	+23.6	1	0		998	1,105	-9.7	1,360	1,340	+1.5
EUROPEAN UNION	2,564	1,702	+50.6	12	23	-47.8	2,226	2,302	-3.3	27	29	-6.9	68,112	82,768	-17.7	72,941	86,824	-16.0
Iceland	3	0		0	0		1	2	-50.0	0	0		67	75	-10.7	71	77	-7.8
Norway	180	160	+12.5	0	0		164	146	+12.3	0	0		967	1,153	-16.1	1,311	1,459	-10.1
Switzerland	126	105	+20.0	0	0		3	8	-62.5	0	0		641	1,028	-37.6	770	1,141	-32.5
EFTA	309	265	+16.6	0	0		168	156	+7.7	0	0		1,675	2,256	-25.8	2,152	2,677	-19.6
United Kingdom	717	322	+122.7	0	0		334	164	+103.7	5	3	+66.7	11,071	12,830	-13.7	12,127	13,319	-8.9
EU + EFTA + UK	3,590	2,289	+56.8	12	23	-47.8	2,728	2,622	+4.0	32	32	+0.0	80,858	97,854	-17.4	87,220	102,820	-15.2

¹ Medium and heavy commercial vehicles over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels