



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24	February 2025	February 2024	% change 25/24
Austria	4,233	3,322	+27.4	1,613	1,335	+20.8	5,549	4,691	+18.3	0	0		5,736	6,527	-12.1	2,488	4,135	-39.8	19,619	20,010	-2.0
Belgium	13,040	9,385	+38.9	3,070	8,385	-63.4	5,383	4,282	+25.7	267	415	-35.7	17,280	18,918	-8.7	1,121	2,337	-52.0	40,161	43,722	-8.1
Bulgaria	126	122	+3.3	34	31	+9.7	105	73	+43.8	0	0		2,781	2,868	-3.0	348	510	-31.8	3,394	3,604	-5.8
Croatia	53	50	+6.0	140	94	+48.9	1,629	1,455	+12.0	101	110	-8.2	1,644	1,898	-13.4	678	923	-26.5	4,245	4,530	-6.3
Cyprus	107	105	+1.9	78	48	+62.5	579	609	-4.9	0	0		456	712	-36.0	64	27	+137.0	1,284	1,501	-14.5
Czechia	737	438	+68.3	557	450	+23.8	3,634	3,577	+1.6	470	579	-18.8	8,844	9,723	-9.0	3,531	3,561	-0.8	17,773	18,328	-3.0
Denmark	7,724	4,974	+55.3	312	525	-40.6	1,453	1,941	-25.1	0	0		1,908	3,415	-44.1	220	363	-39.4	11,617	11,218	+3.6
Estonia	59	89	-33.7	69	59	+16.9	307	609	-49.6	0	9	-100.0	132	430	-69.3	57	244	-76.6	624	1,440	-56.7
Finland	1,563	1,330	+17.5	1,035	1,237	-16.3	1,398	1,735	-19.4	0	39	-100.0	598	736	-18.8	190	297	-36.0	4,784	5,374	-11.0
France	25,335	25,825	-1.9	6,451	11,732	-45.0	62,146	41,227	+50.7	5,821	5,495	+5.9	35,110	48,095	-27.0	6,707	10,221	-34.4	141,570	142,595	-0.7
Germany	35,949	27,479	+30.8	19,534	14,575	+34.0	58,153	54,792	+6.1	771	1,283	-39.9	56,911	77,106	-26.2	32,116	42,153	-23.8	203,434	217,388	-6.4
Greece	718	581	+23.6	610	525	+16.2	5,002	4,445	+12.5	136	148	-8.1	3,116	4,472	-30.3	236	1,280	-81.6	9,818	11,451	-14.3
Hungary	690	741	-6.9	385	545	-29.4	5,589	5,058	+10.5	42	7	+500.0	2,428	3,280	-26.0	1,441	1,110	+29.8	10,575	10,741	-1.5
Ireland	2,512	1,856	+35.3	2,100	1,420	+47.9	3,137	2,940	+6.7	0	0		3,776	5,671	-33.4	2,444	4,545	-46.2	13,969	16,432	-15.0
Italy	6,922	5,007	+38.2	6,131	4,598	+33.3	61,196	55,537	+10.2	13,690	14,595	-6.2	36,404	45,966	-20.8	13,677	21,499	-36.4	138,020	147,202	-6.2
Latvia	80	78	+2.6	134	28	+378.6	0	0		18	36	-50.0	885	794	+11.5	281	282	-0.4	1,398	1,218	+14.8
Lithuania	101	108	-6.5	209	103	+102.9	1,284	954	+34.6	28	39	-28.2	415	606	-31.5	494	204	+142.2	2,531	2,014	+25.7
Luxembourg	1,134	942	+20.4	291	385	-24.4	1,196	1,002	+19.4	0	0		1,054	1,377	-23.5	436	581	-25.0	4,111	4,287	-4.1
Malta	46	260	-82.3	27	58	-53.4	98	124	-21.0	0	0		118	199	-40.7	14	16	-12.5	303	657	-53.9
Netherlands	10,174	8,315	+22.4	4,376	4,304	+1.7	8,122	9,007	-9.8	48	245	-80.4	4,781	8,197	-41.7	319	264	+20.8	27,820	30,332	-8.3
Poland	1,675	1,370	+22.3	1,887	1,301	+45.0	23,470	21,506	+9.1	1,095	1,273	-14.0	13,390	17,014	-21.3	3,278	3,509	-6.6	44,795	45,973	-2.6
Portugal	3,946	3,191	+23.7	2,093	2,394	-12.6	4,974	2,821	+76.3	1,702	1,542	+10.4	5,751	9,041	-36.4	997	1,523	-34.5	19,463	20,512	-5.1
Romania	724	1,109	-34.7				5,510	3,736	+47.5	1,354	953	+42.1	3,007	3,729	-19.4	1,255	1,812	-30.7	11,850	11,339	+4.5
Slovakia	276	190	+45.3	240	167	+43.7	1,992	2,313	-13.9	143	139	+2.9	2,526	3,692	-31.6	1,028	1,201	-14.4	6,205	7,702	-19.4
Slovenia	367	278	+32.0	187	104	+79.8	416	472	-11.9	52	33	+57.6	2,539	2,591	-2.0	811	670	+21.0	4,372	4,148	+5.4
Spain	6,112	3,806	+60.6	6,901	5,562	+24.1	39,798	28,631	+39.0	4,380	2,417	+81.2	27,980	32,659	-14.3	5,156	8,275	-37.7	90,327	81,350	+11.0
Sweden	6,872	5,215	+31.8	5,106	4,510	+13.2	1,942	1,906	+1.9	3	767	-99.6	4,503	4,788	-6.0	1,182	1,584	-25.4	19,608	18,770	+4.5
EUROPEAN UNION	131,275	106,166	+23.7	63,570	64,475	-1.4	304,062	255,443	+19.0	30,121	30,124	-0.0	244,073	314,504	-22.4	80,569	113,126	-28.8	853,670	883,838	-3.4
Iceland	248	97	+155.7	104	96	+8.3	199	95	+109.5	0	0		43	26	+65.4	61	83	-26.5	655	397	+65.0
Norway	8,477	6,043	+40.3	136	122	+11.5	154	259	-40.5	0	0		37	64	-42.2	145	189	-23.3	8,949	6,677	+34.0
Switzerland	3,402	3,295	+3.2	1,462	1,753	-16.6	6,000	5,780	+3.8	3	3	+0.0	4,071	5,959	-31.7	1,274	1,731	-26.4	16,212	18,521	-12.5
EFTA	12,127	9,435	+28.5	1,702	1,971	-13.6	6,353	6,134	+3.6	3	3	+0.0	4,151	6,049	-31.4	1,480	2,003	-26.1	25,816	25,595	+0.9
United Kingdom	21,244	14,991	+41.7	7,273	6,098	+19.3	29,849	26,140	+14.2	0	0		22,986	34,579	-33.5	2,702	3,078	-12.2	84,054	84,886	-1.0
EU + EFTA + UK	164,646	130,592	+26.1	72,545	72,544	+0.0	340,264	287,717	+18.3	30,124	30,127	-0.0	271,210	355,132	-23.6	84,751	118,207	-28.3	963,540	994,319	-3.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24	Jan-Feb 2025	Jan-Feb 2024	% change 25/24
Austria	8,055	6,145	+31.1	3,255	2,804	+16.1	10,954	8,760	+25.0	0	4	-100.0	12,241	12,208	+0.3	5,562	7,641	-27.2	40,067	37,562	+6.7
Belgium	26,752	19,380	+38.0	7,066	20,357	-65.3	9,841	8,452	+16.4	560	681	-17.8	33,880	36,379	-6.9	2,656	5,140	-48.3	80,755	90,389	-10.7
Bulgaria	279	273	+2.2	73	80	-8.8	190	134	+41.8	0	0		6,108	6,073	+0.6	739	1,021	-27.6	7,389	7,581	-2.5
Croatia	122	132	-7.6	292	213	+37.1	3,185	2,671	+19.2	243	237	+2.5	3,621	3,943	-8.2	1,254	1,826	-31.3	8,717	9,022	-3.4
Cyprus	256	170	+50.6	171	116	+47.4	1,268	1,288	-1.6	0	0		1,065	1,342	-20.6	89	112	-20.5	2,849	3,028	-5.9
Czechia	1,718	911	+88.6	1,198	881	+36.0	7,859	6,963	+12.9	848	1,160	-26.9	18,206	20,890	-12.8	7,291	7,884	-7.5	37,120	38,689	-4.1
Denmark	14,685	8,091	+81.5	502	891	-43.7	2,830	3,687	-23.2	0	0		3,863	6,692	-42.3	571	696	-18.0	22,451	20,057	+11.9
Estonia	142	225	-36.9	146	114	+28.1	561	1,292	-56.6	0	18	-100.0	214	843	-74.6	92	525	-82.5	1,155	3,017	-61.7
Finland	3,202	2,917	+9.8	2,401	2,782	-13.7	3,174	4,019	-21.0	0	58	-100.0	1,304	1,537	-15.2	445	651	-31.6	10,526	11,964	-12.0
France	45,258	45,842	-1.3	11,303	22,281	-49.3	113,593	75,037	+51.4	9,342	12,056	-22.5	65,084	89,823	-27.5	11,663	19,841	-41.2	256,243	264,880	-3.3
Germany	70,447	49,953	+41.0	37,246	28,969	+28.6	117,405	106,894	+9.8	1,635	3,206	-49.0	119,269	158,830	-24.9	65,072	83,089	-21.7	411,074	430,941	-4.6
Greece	1,245	1,031	+20.8	1,363	1,323	+3.0	10,124	9,031	+12.1	259	286	-9.4	6,787	9,649	-29.7	699	2,883	-75.8	20,477	24,203	-15.4
Hungary	1,253	1,115	+12.4	695	992	-29.9	10,098	8,819	+14.5	97	22	+340.9	4,797	5,831	-17.7	2,760	2,011	+37.2	19,700	18,790	+4.8
Ireland	7,435	5,949	+25.0	7,013	4,419	+58.7	11,859	10,701	+10.8	0	0		13,228	15,400	-14.1	7,901	11,381	-30.6	47,436	47,850	-0.9
Italy	13,624	7,970	+70.9	11,009	8,627	+27.6	120,855	109,479	+10.4	27,359	30,356	-9.9	72,407	89,354	-19.0	26,493	43,435	-39.0	271,747	289,221	-6.0
Latvia	164	164	+0.0	260	60	+333.3	0	0		54	69	-21.7	1,648	1,566	+5.2	615	561	+9.6	2,741	2,420	+13.3
Lithuania	262	236	+11.0	505	253	+99.6	2,625	1,872	+40.2	101	103	-1.9	940	1,303	-27.9	934	379	+146.4	5,367	4,146	+29.5
Luxembourg	2,301	1,721	+33.7	610	781	-21.9	2,153	1,849	+16.4	0	0		1,921	2,419	-20.6	844	1,153	-26.8	7,829	7,923	-1.2
Malta	184	513	-64.1	61	119	-48.7	187	242	-22.7	0	0		243	372	-34.7	31	27	+14.8	706	1,273	-44.5
Netherlands	21,266	17,017	+25.0	9,758	9,295	+5.0	17,570	19,089	-8.0	103	466	-77.9	11,146	18,330	-39.2	588	527	+11.6	60,431	64,724	-6.6
Poland	2,796	2,486	+12.5	3,420	2,393	+42.9	46,032	42,030	+9.5	2,064	2,658	-22.3	27,918	32,799	-14.9	6,813	6,403	+6.4	89,043	88,769	+0.3
Portugal	7,211	5,685	+26.8	4,033	4,562	-11.6	8,285	5,386	+53.8	2,827	2,644	+6.9	9,522	14,892	-36.1	2,089	3,080	-32.2	33,967	36,249	-6.3
Romania	1,888	2,740	-31.1				10,794	7,951	+35.8	2,865	2,210	+29.6	6,009	7,658	-21.5	2,214	3,513	-37.0	23,770	24,072	-1.3
Slovakia	479	407	+17.7	490	409	+19.8	4,233	4,767	-11.2	257	355	-27.6	5,310	7,186	-26.1	2,041	2,513	-18.8	12,810	15,637	-18.1
Slovenia	809	555	+45.8	364	132	+175.8	916	1,058	-13.4	75	55	+36.4	5,491	5,434	+1.0	1,732	1,487	+16.5	9,387	8,721	+7.6
Spain	11,124	7,182	+54.9	12,143	10,140	+19.8	72,464	55,086	+31.5	7,485	5,171	+44.7	49,302	56,647	-13.0	10,125	15,813	-36.0	162,643	150,039	+8.4
Sweden	12,532	10,126	+23.8	9,570	8,598	+11.3	5,004	3,744	+33.7	1,681	1,445	+16.3	8,314	8,717	-4.6	2,139	3,301	-35.2	39,240	35,931	+9.2
EUROPEAN UNION	255,489	198,936	+28.4	124,947	131,591	-5.0	594,059	500,301	+18.7	57,855	63,260	-8.5	489,838	616,117	-20.5	163,452	226,893	-28.0	1,685,640	1,737,098	-3.0
Iceland	474	266	+78.2	290	186	+55.9	260	167	+55.7	0	0		96	68	+41.2	129	167	-22.8	1,249	854	+46.3
Norway	17,431	10,760	+62.0	231	216	+6.9	278	423	-34.3	0	0		70	108	-35.2	282	292	-3.4	18,292	11,799	+55.0
Switzerland	6,312	5,659	+11.5	2,817	3,335	-15.5	11,478	10,400	+10.4	5	10	-50.0	7,893	10,924	-27.7	2,495	3,429	-27.2	31,000	33,757	-8.2
EFTA	24,217	16,685	+45.1	3,338	3,737	-10.7	12,016	10,990	+9.3	5	10	-50.0	8,059	11,100	-27.4	2,906	3,888	-25.3	50,541	46,410	+8.9
United Kingdom	50,878	35,926	+41.6	19,871	18,042	+10.1	81,634	73,575	+11.0	0	0		64,616	92,815	-30.4	6,400	7,404	-13.6	223,399	227,762	-1.9
EU + EFTA + UK	330,584	251,547	+31.4	148,156	153,370	-3.4	687,709	584,866	+17.6	57,860	63,270	-8.6	562,513	720,032	-21.9	172,758	238,185	-27.5	1,959,580	2,011,270	-2.6

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels