

PRESS RELEASE

PROVISIONAL

EU+EFTA+UK¹ NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

	March 2021	March 2020	% change 21/20	Jan-Mar 2021	Jan-Mar 2020	% change 21/20
AUSTRIA	5.409	1.886	186,8%	11.783	8.072	46,0%
BELGIUM	8.188	4.386	86,7%	22.359	19.248	16,2%
BULGARIA	585	365	60,3%	1.453	1.358	7,0%
CROATIA	809	539	50,1%	2.196	1.915	14,7%
CYPRUS	179	74	141,9%	459	419	9,5%
CZECH REPUBLIC	1.824	1.079	69,0%	4.304	3.650	17,9%
DENMARK	3.783	2.743	37,9%	8.494	8.035	5,7%
ESTONIA	453	288	57,3%	1.201	1.026	17,1%
FINLAND	1.445	1.221	18,3%	3.738	3.513	6,4%
FRANCE	47.588	16.799	183,3%	119.462	88.259	35,4%
GERMANY	28.470	20.876	36,4%	67.011	63.903	4,9%
GREECE	1.055	344	206,7%	2.441	1.577	54,8%
HUNGARY	2.088	2.081	0,3%	5.821	5.647	3,1%
IRELAND ³	3.002	1.431	109,8%	11.339	9.269	22,3%
ITALY ⁴	18.200	4.933	268,9%	46.200	32.555	41,9%
LATVIA	265	145	82,8%	591	489	20,9%
LITHUANIA	393	328	19,8%	948	925	2,5%
LUXEMBOURG	535	246	117,5%	1.385	1.119	23,8%
NETHERLANDS	7.564	6.285	20,4%	20.662	18.975	8,9%
POLAND	7.684	4.328	77,5%	18.082	13.389	35,1%
PORTUGAL	2.923	1.557	87,7%	7.062	6.636	6,4%
ROMANIA	1.146	984	16,5%	3.352	3.351	0,03%
SLOVAKIA	892	453	96,9%	1.837	1.621	13,3%
SLOVENIA	1.103	396	178,5%	2.902	2.176	33,4%
SPAIN	18.025	6.709	168,7%	40.535	36.324	11,6%
SWEDEN	8.680	2.555	239,7%	13.643	5.651	141,4%
EUROPEAN UNION	172.288	83.031	107,5%	419.260	339.102	23,6%
EU14 ⁵	154.867	71.971	115,2%	376.114	303.136	24,1%
EU12 ⁶	17.421	11.060	57,5%	43.146	35.966	20,0%
ICELAND	110	87	26,4%	261	303	-13,9%
NORWAY	3.381	2.753	22,8%	8.466	8.196	3,3%
SWITZERLAND	3.148	2.282	37,9%	7.795	6.961	12,0%
EFTA	6.639	5.122	29,6%	16.522	15.460	6,9%
UNITED KINGDOM	56.122	30.247	85,5%	97.356	67.907	43,4%
TOTAL (EU + EFTA + UK)	235.049	118.400	98,5%	533.138	422.469	26,2%
WESTERN EUROPE (EU14 + EFTA + UK)	217.628	107.340	102,7%	489.992	386.503	26,8%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta not available

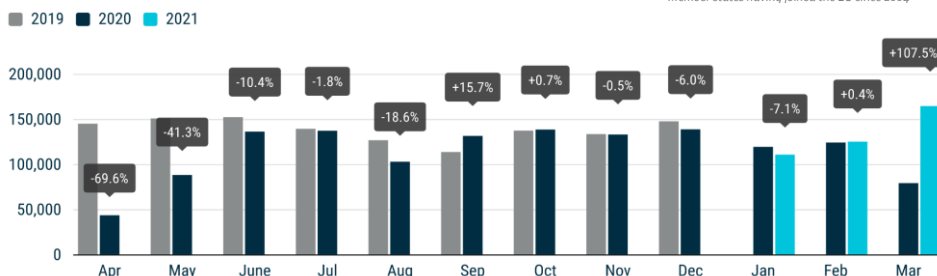
² Including light buses and coaches

³ LCV ≤6t

⁴ ANFIA estimates

⁵ Member states before the 2004 enlargement

⁶ Member states having joined the EU since 2004



PROVISIONAL EU+EFTA+UK NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF ≥6T AND OVER¹

	March 2021	March 2020	% change 21/20	Jan-Mar 2021	Jan-Mar 2020	% change 21/20
AUSTRIA	805	459	75,4%	1.707	1.417	20,5%
BELGIUM	669	473	41,4%	1.890	1.819	3,9%
BULGARIA	227	123	84,6%	716	624	14,7%
CROATIA	116	47	146,8%	273	201	35,8%
CYPRUS	1	1	0,0%	17	11	54,5%
CZECH REPUBLIC	747	470	58,9%	1.686	1.421	18,6%
DENMARK	484	324	49,4%	1.120	1.021	9,7%
ESTONIA	83	32	159,4%	209	173	20,8%
FINLAND	238	206	15,5%	647	676	-4,3%
FRANCE	3.952	2.316	70,6%	10.219	9.200	11,1%
GERMANY	6.224	4.779	30,2%	14.995	13.617	10,1%
GREECE	37	31	19,4%	70	110	-36,4%
HUNGARY	373	201	85,6%	993	759	30,8%
IRELAND ²	243	236	3,0%	688	740	-7,0%
ITALY ³	1.993	1.135	75,6%	5.738	4.498	27,6%
LATVIA	125	44	184,1%	347	154	125,3%
LITHUANIA	558	350	59,4%	1.891	1.271	48,8%
LUXEMBOURG ⁴	118	63	87,3%	256	185	38,4%
NETHERLANDS	1.088	1.059	2,7%	3.220	3.354	-4,0%
POLAND	2.991	1.316	127,3%	6.930	4.258	62,8%
PORTUGAL	386	178	116,9%	940	718	30,9%
ROMANIA	509	291	74,9%	1.307	1.042	25,4%
SLOVAKIA	251	135	85,9%	664	503	32,0%
SLOVENIA	151	59	155,9%	476	412	15,5%
SPAIN	1.805	921	96,0%	5.019	4.148	21,0%
SWEDEN	521	504	3,4%	1.372	1.346	1,9%
EUROPEAN UNION	24.695	15.753	56,8%	63.390	53.678	18,1%
EU14	18.563	12.684	46,3%	47.881	42.849	11,7%
EU12	6.132	3.069	99,8%	15.509	10.829	43,2%
ICELAND	10	5	100,0%	25	22	13,6%
NORWAY	371	374	-0,8%	1.153	1.156	-0,3%
SWITZERLAND	336	285	17,9%	763	820	-7,0%
EFTA	717	664	8,0%	1.941	1.998	-2,9%
UNITED KINGDOM ⁵	4.178	4.055	3,0%	8.304	8.326	-0,3%
TOTAL (EU + EFTA + UK)	29.590	20.472	44,5%	73.635	64.002	15,1%
WESTERN EUROPE (EU14 + EFTA + UK)	23.458	17.403	34,8%	58.126	53.173	9,3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

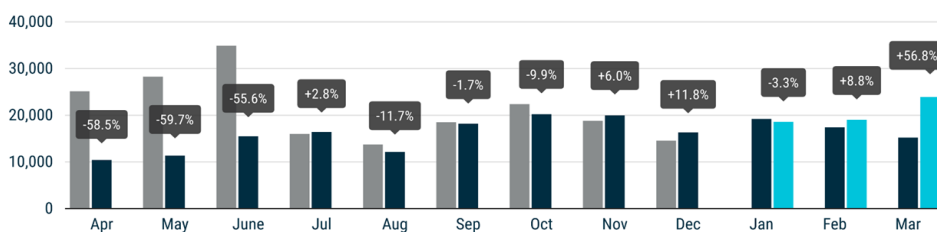
¹ Excluding heavy buses and coaches

² HCV ≥17t

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

⁴ Estimates

■ 2019 ■ 2020 ■ 2021



PROVISIONAL EU+EFTA+UK NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3,5T¹

	March 2021	March 2020	% change 21/20	Jan-Mar 2021	Jan-Mar 2020	% change 21/20
AUSTRIA	819	474	72,8%	1.764	1.462	20,7%
BELGIUM	809	561	44,2%	2.263	2.202	2,8%
BULGARIA	239	130	83,8%	752	647	16,2%
CROATIA	132	62	112,9%	300	237	26,6%
CYPRUS	3	4	-25,0%	26	33	-21,2%
CZECH REPUBLIC	867	596	45,5%	1.972	1.813	8,8%
DENMARK	524	360	45,6%	1.226	1.121	9,4%
ESTONIA	85	39	117,9%	224	190	17,9%
FINLAND	362	314	15,3%	961	990	-2,9%
FRANCE	4.637	2.679	73,1%	11.987	10.536	13,8%
GERMANY	8.851	6.759	31,0%	21.027	19.635	7,1%
GREECE	64	69	-7,2%	131	171	-23,4%
HUNGARY	397	219	81,3%	1.055	856	23,2%
IRELAND	276	270	2,2%	777	851	-8,7%
ITALY ²	2.362	1.379	71,3%	6.748	5.380	25,4%
LATVIA	138	55	150,9%	373	177	110,7%
LITHUANIA ³	570	355	60,6%	1.925	1.305	47,5%
LUXEMBOURG	124	75	65,3%	285	248	14,9%
NETHERLANDS	1.230	1.200	2,5%	3.621	3.781	-4,2%
POLAND	3.213	1.504	113,6%	7.468	4.710	58,6%
PORTUGAL	435	210	107,1%	1.068	827	29,1%
ROMANIA	521	307	69,7%	1.347	1.078	25,0%
SLOVAKIA	284	149	90,6%	751	560	34,1%
SLOVENIA	171	65	163,1%	524	454	15,4%
SPAIN	2.078	1.219	70,5%	5.806	5.107	13,7%
SWEDEN	588	557	5,6%	1.502	1.465	2,5%
EUROPEAN UNION	29.779	19.611	51,8%	75.883	65.836	15,3%
EU14	23.159	16.126	43,6%	59.166	53.776	10,0%
EU12	6.620	3.485	90,0%	16.717	12.060	38,6%
ICELAND	18	9	100,0%	65	45	44,4%
NORWAY	523	472	10,8%	1.465	1.444	1,5%
SWITZERLAND	386	340	13,5%	901	976	-7,7%
EFTA	927	821	12,9%	2.431	2.465	-1,4%
UNITED KINGDOM ³	5.514	5.448	1,2%	11.083	11.555	-4,1%
TOTAL (EU + EFTA + UK)	36.220	25.880	40,0%	89.397	79.856	11,9%
WESTERN EUROPE (EU14 + EFTA + UK)	29.600	22.395	32,2%	72.680	67.796	7,2%

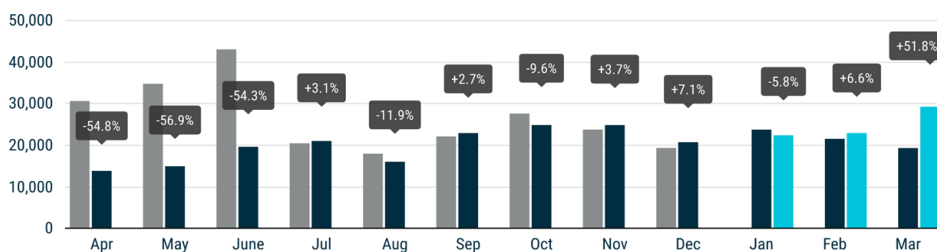
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

■ 2019 ■ 2020 ■ 2021



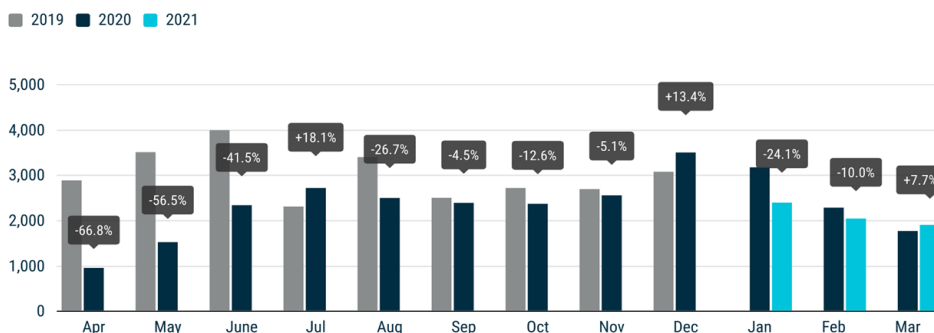
PROVISIONAL EU+EFTA+UK NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3,5T

	March 2021	March 2020	% change 21/20	Jan-Mar 2021	Jan-Mar 2020	% change 21/20
AUSTRIA	86	73	17,8%	267	224	19,2%
BELGIUM	116	37	213,5%	241	226	6,6%
BULGARIA	1	19	-94,7%	4	55	-92,7%
CROATIA	15	4	275,0%	30	26	15,4%
CYPRUS	1	4	-75,0%	3	8	-62,5%
CZECH REPUBLIC	55	63	-12,7%	392	226	73,5%
DENMARK	19	33	-42,4%	109	108	0,9%
ESTONIA	11	27	-59,3%	43	72	-40,3%
FINLAND	9	10	-10,0%	31	61	-49,2%
FRANCE	405	255	58,8%	1.444	1.391	3,8%
GERMANY	422	485	-13,0%	1.273	1.608	-20,8%
GREECE	19	19	0,0%	59	113	-47,8%
HUNGARY	22	26	-15,4%	78	222	-64,9%
IRELAND	60	16	275,0%	121	57	112,3%
ITALY ¹	333	314	6,1%	977	1.134	-13,8%
LATVIA	9	1	800,0%	27	20	35,0%
LITHUANIA ²	21	9	133,3%	53	73	-27,4%
LUXEMBOURG	4	15	-73,3%	72	100	-28,0%
NETHERLANDS	34	62	-45,2%	103	228	-54,8%
POLAND	100	116	-13,8%	307	392	-21,7%
PORTUGAL	42	36	16,7%	141	196	-28,1%
ROMANIA	55	60	-8,3%	173	186	-7,0%
SLOVAKIA	18	9	100,0%	49	65	-24,6%
SLOVENIA	1	4	-75,0%	39	19	105,3%
SPAIN	96	97	-1,0%	362	592	-38,9%
SWEDEN	25	44	-43,2%	162	108	50,0%
EUROPEAN UNION	1.979	1.838	7,7%	6.560	7.510	-12,6%
EU14	1.670	1.496	11,6%	5.362	6.146	-12,8%
EU12	309	342	-9,6%	1.198	1.364	-12,2%
ICELAND	0	1	-100,0%	5	8	-37,5%
NORWAY	42	48	-12,5%	112	167	-32,9%
SWITZERLAND	34	26	30,8%	114	115	-0,9%
EFTA	76	75	1,3%	231	290	-20,3%
UNITED KINGDOM ²	276	898	-69,3%	672	1.743	-61,4%
TOTAL (EU + EFTA + UK)	2.331	2.811	-17,1%	7.463	9.543	-21,8%
WESTERN EUROPE (EU14 + EFTA + UK)	2.022	2.469	-18,1%	6.265	8.179	-23,4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates



P R E S S R E L E A S E

PROVISIONAL EU+EFTA+UK NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	March 2021	March 2020	% change 21/20	Jan-Mar 2021	Jan-Mar 2020	% change 21/20
AUSTRIA	6.314	2.433	159,5%	13.814	9.758	41,6%
BELGIUM	9.113	4.984	82,8%	24.863	21.676	14,7%
BULGARIA	825	514	60,5%	2.209	2.060	7,2%
CROATIA	956	605	58,0%	2.526	2.178	16,0%
CYPRUS	183	82	123,2%	488	460	6,1%
CZECH REPUBLIC	2.746	1.738	58,0%	6.668	5.689	17,2%
DENMARK	4.326	3.136	37,9%	9.829	9.264	6,1%
ESTONIA	549	354	55,1%	1.468	1.288	14,0%
FINLAND	1.816	1.545	17,5%	4.730	4.564	3,6%
FRANCE	52.630	19.733	166,7%	132.893	100.186	32,6%
GERMANY	37.743	28.120	34,2%	89.311	85.146	4,9%
GREECE	1.138	432	163,4%	2.631	1.861	41,4%
HUNGARY	2.507	2.326	7,8%	6.954	6.725	3,4%
IRELAND	3.338	1.717	94,4%	12.237	10.177	20,2%
ITALY	20.895	6.626	215,3%	53.925	39.069	38,0%
LATVIA	412	201	105,0%	991	686	44,5%
LITHUANIA	984	692	42,2%	2.926	2.303	27,1%
LUXEMBOURG	663	336	97,3%	1.742	1.467	18,7%
NETHERLANDS	8.828	7.547	17,0%	24.386	22.984	6,1%
POLAND	10.997	5.948	84,9%	25.857	18.491	39,8%
PORTUGAL	3.400	1.803	88,6%	8.271	7.659	8,0%
ROMANIA	1.722	1.351	27,5%	4.872	4.615	5,6%
SLOVAKIA	1.194	611	95,4%	2.637	2.246	17,4%
SLOVENIA	1.275	465	174,2%	3.465	2.649	30,8%
SPAIN	20.199	8.025	151,7%	46.703	42.023	11,1%
SWEDEN	9.293	3.156	194,5%	15.307	7.224	111,9%
EUROPEAN UNION	204.046	104.480	95,3%	501.703	412.448	21,6%
EU14	179.696	89.593	100,6%	440.642	363.058	21,4%
EU12	24.350	14.887	63,6%	61.061	49.390	23,6%
ICELAND	128	97	32,0%	331	356	-7,0%
NORWAY	3.946	3.273	20,6%	10.043	9.807	2,4%
SWITZERLAND	3.568	2.648	34,7%	8.810	8.052	9,4%
EFTA	7.642	6.018	27,0%	19.184	18.215	5,3%
UNITED KINGDOM	61.912	36.593	69,2%	109.111	81.205	34,4%
TOTAL (EU + EFTA + UK)	273.600	147.091	86,0%	629.998	511.868	23,1%
WESTERN EUROPE (EU14 + EFTA + UK)	249.250	132.204	88,5%	568.937	462.478	23,0%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

