

## PROVISIONAL

### EU+EFTA<sup>1</sup> NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>2</sup>

	March 2020	March 2019	% change 20/19	Jan-Mar 2020	Jan-Mar 2019	% change 20/19
AUSTRIA	1.886	4.288	-56,0%	8.072	10.873	-25,8%
BELGIUM	4.386	7.807	-43,8%	19.248	22.192	-13,3%
BULGARIA	365	592	-38,3%	1.358	1.411	-3,8%
CROATIA	539	756	-28,7%	1.915	2.238	-14,4%
CYPRUS	74	155	-52,3%	419	448	-6,5%
CZECH REPUBLIC	1.079	1.782	-39,5%	3.650	5.029	-27,4%
DENMARK	2.743	3.356	-18,3%	8.035	8.674	-7,4%
ESTONIA	288	415	-30,6%	1.026	1.235	-16,9%
FINLAND	1.220	1.380	-11,6%	3.512	3.929	-10,6%
FRANCE	16.798	47.772	-64,8%	88.258	121.353	-27,3%
GERMANY	20.880	27.939	-25,3%	63.907	72.472	-11,8%
GREECE	344	617	-44,2%	1.577	1.897	-16,9%
HUNGARY	2.083	2.237	-6,9%	5.649	6.245	-9,5%
IRELAND <sup>3</sup>	1.448	3.042	-52,4%	9.388	11.055	-15,1%
ITALY <sup>4</sup>	4.950	17.186	-71,2%	32.452	45.964	-29,4%
LATVIA	145	228	-36,4%	489	647	-24,4%
LITHUANIA	328	392	-16,3%	925	1.231	-24,9%
LUXEMBOURG	246	554	-55,6%	1.119	1.375	-18,6%
NETHERLANDS	6.359	7.640	-16,8%	19.169	23.393	-18,1%
POLAND	4.328	6.432	-32,7%	13.389	17.030	-21,4%
PORTUGAL	1.557	3.190	-51,2%	6.636	8.726	-24,0%
ROMANIA	983	1.308	-24,8%	3.350	4.249	-21,2%
SLOVAKIA	453	610	-25,7%	1.621	1.785	-9,2%
SLOVENIA	396	1.125	-64,8%	2.176	3.353	-35,1%
SPAIN	6.708	20.461	-67,2%	36.323	54.586	-33,5%
SWEDEN	2.555	4.191	-39,0%	5.651	10.054	-43,8%
<b>EUROPEAN UNION</b>	<b>83.141</b>	<b>165.455</b>	<b>-49,8%</b>	<b>339.314</b>	<b>441.444</b>	<b>-23,1%</b>
EU14 <sup>5</sup>	72.080	149.423	-51,8%	303.347	396.543	-23,5%
EU12 <sup>6</sup>	11.061	16.032	-31,0%	35.967	44.901	-19,9%
ICELAND	87	156	-44,2%	303	382	-20,7%
NORWAY	2.753	3.472	-20,7%	8.196	8.919	-8,1%
SWITZERLAND	2.282	3.645	-37,4%	6.961	8.111	-14,2%
EFTA	5.122	7.273	-29,6%	15.460	17.412	-11,2%
UNITED KINGDOM	30.247	66.123	-54,3%	67.907	102.743	-33,9%
<b>TOTAL (EU + EFTA + UK)</b>	<b>118.510</b>	<b>238.851</b>	<b>-50,4%</b>	<b>422.681</b>	<b>561.599</b>	<b>-24,7%</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>107.449</b>	<b>222.819</b>	<b>-51,8%</b>	<b>386.714</b>	<b>516.698</b>	<b>-25,2%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Malta not available

<sup>4</sup> ANFIA estimates

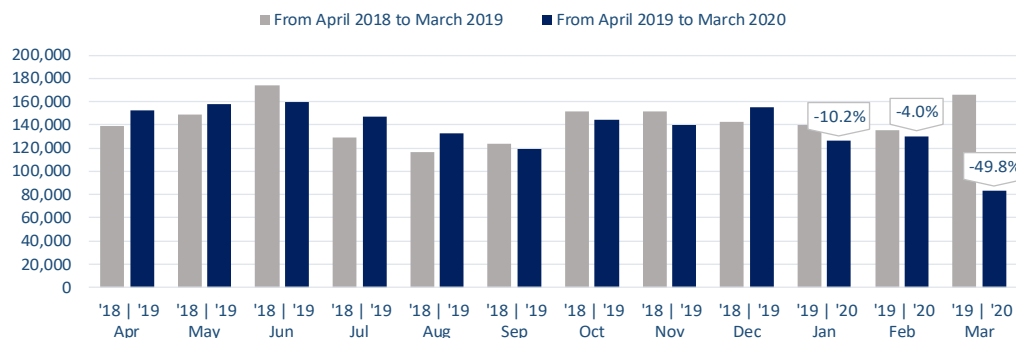
<sup>2</sup> Including light buses and coaches

<sup>5</sup> Member states before the 2004 enlargement

<sup>3</sup> LCV ≤6t

<sup>6</sup> Member states having joined the EU since 2004

### New light commercial vehicle registrations in the EU - 12 month trend



## PROVISIONAL

### EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER<sup>1</sup>

	March 2020	March 2019	% change 20/19	Jan-Mar 2020	Jan-Mar 2019	% change 20/19
AUSTRIA	459	965	-52,4%	1.417	2.153	-34,2%
BELGIUM	473	950	-50,2%	1.819	2.821	-35,5%
BULGARIA	123	351	-65,0%	624	1.064	-41,4%
CROATIA	47	96	-51,0%	201	326	-38,3%
CYPRUS	1	4	-75,0%	11	11	0,0%
CZECH REPUBLIC	470	716	-34,4%	1.421	2.001	-29,0%
DENMARK	325	367	-11,4%	1.023	1.195	-14,4%
ESTONIA	32	80	-60,0%	173	323	-46,4%
FINLAND	206	209	-1,4%	676	702	-3,7%
FRANCE	2.316	4.649	-50,2%	9.200	12.726	-27,7%
GERMANY	4.760	6.735	-29,3%	13.598	18.363	-25,9%
GREECE	31	32	-3,1%	110	80	37,5%
HUNGARY	201	446	-54,9%	759	1.178	-35,6%
IRELAND <sup>2</sup>	240	170	41,2%	753	629	19,7%
ITALY <sup>3</sup>	1.139	1.702	-33,1%	4.502	5.109	-11,9%
LATVIA	44	123	-64,2%	154	341	-54,8%
LITHUANIA <sup>4</sup>	721	772	-6,6%	1.642	2.323	-29,3%
LUXEMBOURG <sup>4</sup>	55	104	-47,1%	177	251	-29,5%
NETHERLANDS	1.071	1.430	-25,1%	3.373	4.438	-24,0%
POLAND	1.316	2.742	-52,0%	4.258	6.907	-38,4%
PORTUGAL	178	359	-50,4%	718	1.015	-29,3%
ROMANIA	291	551	-47,2%	1.042	1.827	-43,0%
SLOVAKIA	135	376	-64,1%	503	1.017	-50,5%
SLOVENIA <sup>4</sup>	177	184	-3,8%	522	755	-30,9%
SPAIN	921	1.427	-35,5%	4.146	4.989	-16,9%
SWEDEN	504	647	-22,1%	1.346	1.514	-11,1%
<b>EUROPEAN UNION</b>	<b>16.236</b>	<b>26.187</b>	<b>-38,0%</b>	<b>54.168</b>	<b>74.058</b>	<b>-26,9%</b>
<b>EU14</b>	<b>12.678</b>	<b>19.746</b>	<b>-35,8%</b>	<b>42.858</b>	<b>55.985</b>	<b>-23,4%</b>
<b>EU12</b>	<b>3.558</b>	<b>6.441</b>	<b>-44,8%</b>	<b>11.310</b>	<b>18.073</b>	<b>-37,4%</b>
ICELAND	5	15	-66,7%	28	42	-33,3%
NORWAY	374	453	-17,4%	1.156	1.294	-10,7%
SWITZERLAND	220	300	-26,7%	820	938	-12,6%
<b>EFTA</b>	<b>599</b>	<b>768</b>	<b>-22,0%</b>	<b>2.004</b>	<b>2.274</b>	<b>-11,9%</b>
<b>UNITED KINGDOM<sup>4</sup></b>	<b>2.961</b>	<b>5.243</b>	<b>-43,5%</b>	<b>7.071</b>	<b>10.705</b>	<b>-33,9%</b>
<b>TOTAL (EU + EFTA + UK)</b>	<b>19.796</b>	<b>32.198</b>	<b>-38,5%</b>	<b>63.243</b>	<b>87.037</b>	<b>-27,3%</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>16.238</b>	<b>25.757</b>	<b>-37,0%</b>	<b>51.933</b>	<b>68.964</b>	<b>-24,7%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

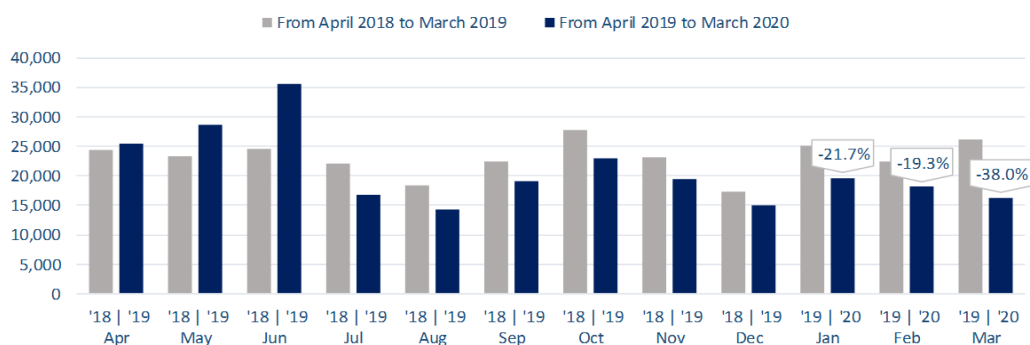
<sup>1</sup> Excluding heavy buses and coaches

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> HCV ≥17t

<sup>4</sup> Estimates

### New heavy commercial vehicle registrations in the EU - 12 month trend



## PROVISIONAL

### EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>1</sup>

	March 2020	March 2019	% change 20/19	Jan-Mar 2020	Jan-Mar 2019	% change 20/19
AUSTRIA	474	988	-52,0%	1.462	2.245	-34,9%
BELGIUM	561	1.129	-50,3%	2.202	3.289	-33,0%
BULGARIA	130	352	-63,1%	647	1.091	-40,7%
CROATIA	62	110	-43,6%	237	365	-35,1%
CYPRUS	4	10	-60,0%	33	165	-80,0%
CZECH REPUBLIC	596	845	-29,5%	1.813	2.388	-24,1%
DENMARK	361	408	-11,5%	1.123	1.302	-13,7%
ESTONIA	39	86	-54,7%	190	336	-43,5%
FINLAND	314	310	1,3%	988	989	-0,1%
FRANCE	2.680	5.290	-49,3%	10.536	14.322	-26,4%
GERMANY	6.755	9.328	-27,6%	19.631	25.529	-23,1%
GREECE	69	55	25,5%	171	126	35,7%
HUNGARY	219	475	-53,9%	856	1.269	-32,5%
IRELAND	275	221	24,4%	865	756	14,4%
ITALY <sup>2</sup>	1.387	2.085	-33,5%	5.393	6.146	-12,3%
LATVIA	55	126	-56,3%	177	352	-49,7%
LITHUANIA <sup>3</sup>	747	784	-4,7%	1.697	2.361	-28,1%
LUXEMBOURG	75	125	-40,0%	248	289	-14,2%
NETHERLANDS	1.214	1.546	-21,5%	3.802	4.838	-21,4%
POLAND	1.504	2.989	-49,7%	4.710	7.453	-36,8%
PORTUGAL	210	406	-48,3%	827	1.224	-32,4%
ROMANIA	307	579	-47,0%	1.078	1.897	-43,2%
SLOVAKIA	149	407	-63,4%	560	1.089	-48,6%
SLOVENIA <sup>3</sup>	187	192	-2,6%	560	793	-29,4%
SPAIN	1.219	1.762	-30,8%	5.105	6.010	-15,1%
SWEDEN	557	700	-20,4%	1.465	1.660	-11,7%
<b>EUROPEAN UNION</b>	<b>20.150</b>	<b>31.308</b>	<b>-35,6%</b>	<b>66.376</b>	<b>88.284</b>	<b>-24,8%</b>
<b>EU14</b>	<b>16.151</b>	<b>24.353</b>	<b>-33,7%</b>	<b>53.818</b>	<b>68.725</b>	<b>-21,7%</b>
<b>EU12</b>	<b>3.999</b>	<b>6.955</b>	<b>-42,5%</b>	<b>12.558</b>	<b>19.559</b>	<b>-35,8%</b>
ICELAND	9	25	-64,0%	45	80	-43,8%
NORWAY	472	615	-23,3%	1.444	1.648	-12,4%
SWITZERLAND	340	395	-13,9%	976	1.093	-10,7%
<b>EFTA</b>	<b>821</b>	<b>1.035</b>	<b>-20,7%</b>	<b>2.465</b>	<b>2.821</b>	<b>-12,6%</b>
UNITED KINGDOM <sup>3</sup>	3.828	7.348	-47,9%	9.684	14.535	-33,4%
<b>TOTAL (EU + EFTA + UK)</b>	<b>24.799</b>	<b>39.691</b>	<b>-37,5%</b>	<b>78.525</b>	<b>105.640</b>	<b>-25,7%</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>20.800</b>	<b>32.736</b>	<b>-36,5%</b>	<b>65.967</b>	<b>86.081</b>	<b>-23,4%</b>

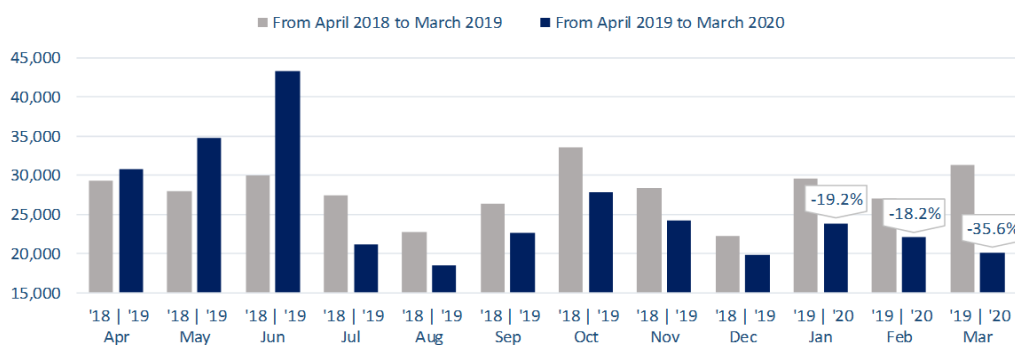
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding buses and coaches over 3.5t

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates

### New medium and heavy commercial vehicle registrations in the EU - 12 month trend



## PROVISIONAL

### EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

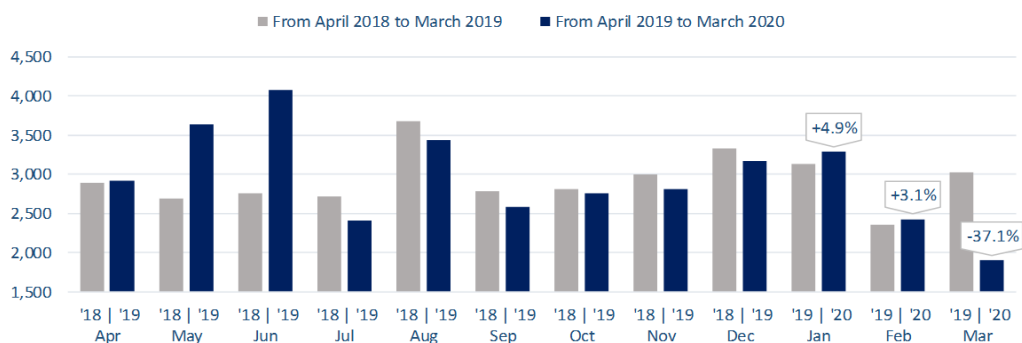
	March 2020	March 2019	% change 20/19	Jan-Mar 2020	Jan-Mar 2019	% change 20/19
AUSTRIA	73	65	12,3%	224	238	-5,9%
BELGIUM	37	84	-56,0%	226	275	-17,8%
BULGARIA	19	68	-72,1%	55	91	-39,6%
CROATIA	4	18	-77,8%	26	47	-44,7%
CYPRUS	4	3	33,3%	8	7	14,3%
CZECH REPUBLIC	63	111	-43,2%	226	194	16,5%
DENMARK	33	83	-60,2%	108	164	-34,1%
ESTONIA	27	3	800,0%	72	14	414,3%
FINLAND	10	13	-23,1%	61	81	-24,7%
FRANCE	255	424	-39,9%	1.392	1.303	6,8%
GERMANY	485	434	11,8%	1.608	1.430	12,4%
GREECE	19	29	-34,5%	113	114	-0,9%
HUNGARY	26	203	-87,2%	222	227	-2,2%
IRELAND	33	47	-29,8%	120	128	-6,3%
ITALY <sup>1</sup>	320	356	-10,1%	1.153	1.053	9,5%
LATVIA	1	2	-50,0%	20	31	-35,5%
LITHUANIA <sup>2</sup>	51	55	-7,3%	115	136	-15,4%
LUXEMBOURG	15	27	-44,4%	100	79	26,6%
NETHERLANDS	62	75	-17,3%	228	171	33,3%
POLAND	116	185	-37,3%	392	532	-26,3%
PORTUGAL	36	55	-34,5%	196	228	-14,0%
ROMANIA	60	277	-78,3%	186	774	-76,0%
SLOVAKIA	9	20	-55,0%	65	52	25,0%
SLOVENIA <sup>2</sup>	6	11	-45,5%	21	29	-27,6%
SPAIN	97	311	-68,8%	592	942	-37,2%
SWEDEN	44	71	-38,0%	108	175	-38,3%
<b>EUROPEAN UNION</b>	<b>1.905</b>	<b>3.030</b>	<b>-37,1%</b>	<b>7.637</b>	<b>8.515</b>	<b>-10,3%</b>
<b>EU14</b>	<b>1.519</b>	<b>2.074</b>	<b>-26,8%</b>	<b>6.229</b>	<b>6.381</b>	<b>-2,4%</b>
<b>EU12</b>	<b>386</b>	<b>956</b>	<b>-59,6%</b>	<b>1.408</b>	<b>2.134</b>	<b>-34,0%</b>
ICELAND	0	7	-100,0%	7	29	-75,9%
NORWAY	48	69	-30,4%	167	153	9,2%
SWITZERLAND	26	30	-13,3%	115	96	19,8%
<b>EFTA</b>	<b>74</b>	<b>106</b>	<b>-30,2%</b>	<b>289</b>	<b>278</b>	<b>4,0%</b>
UNITED KINGDOM <sup>2</sup>	159	764	-79,2%	942	1.453	-35,2%
<b>TOTAL (EU + EFTA + UK)</b>	<b>2.138</b>	<b>3.900</b>	<b>-45,2%</b>	<b>8.868</b>	<b>10.246</b>	<b>-13,4%</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>1.752</b>	<b>2.944</b>	<b>-40,5%</b>	<b>7.460</b>	<b>8.112</b>	<b>-8,0%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Estimates

#### New medium and heavy buses & coaches registrations in the EU - 12 month trend



## PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	March 2020	March 2019	% change 20/19	Jan-Mar 2020	Jan-Mar 2019	% change 20/19
AUSTRIA	2.433	5.341	-54,4%	9.758	13.356	-26,9%
BELGIUM	4.984	9.020	-44,7%	21.676	25.756	-15,8%
BULGARIA	514	1.012	-49,2%	2.060	2.593	-20,6%
CROATIA	605	884	-31,6%	2.178	2.650	-17,8%
CYPRUS	82	168	-51,2%	460	620	-25,8%
CZECH REPUBLIC	1.738	2.738	-36,5%	5.689	7.611	-25,3%
DENMARK	3.137	3.847	-18,5%	9.266	10.140	-8,6%
ESTONIA	354	504	-29,8%	1.288	1.585	-18,7%
FINLAND	1.544	1.703	-9,3%	4.561	4.999	-8,8%
FRANCE	19.733	53.486	-63,1%	100.186	136.978	-26,9%
GERMANY	28.120	37.701	-25,4%	85.146	99.431	-14,4%
GREECE	432	701	-38,4%	1.861	2.137	-12,9%
HUNGARY	2.328	2.915	-20,1%	6.727	7.741	-13,1%
IRELAND	1.756	3.310	-46,9%	10.373	11.939	-13,12%
ITALY	6.657	19.627	-66,1%	38.998	53.163	-26,6%
LATVIA	201	356	-43,5%	686	1.030	-33,4%
LITHUANIA	1.126	1.231	-8,5%	2.737	3.728	-26,6%
LUXEMBOURG	336	706	-52,4%	1.467	1.743	-15,8%
NETHERLANDS	7.635	9.261	-17,6%	23.199	28.402	-18,3%
POLAND	5.948	9.606	-38,1%	18.491	25.015	-26,1%
PORTUGAL	1.803	3.651	-50,6%	7.659	10.178	-24,7%
ROMANIA	1.350	2.164	-37,6%	4.614	6.920	-33,3%
SLOVAKIA	611	1.037	-41,1%	2.246	2.926	-23,2%
SLOVENIA	589	1.328	-55,6%	2.757	4.175	-34,0%
SPAIN	8.024	22.534	-64,4%	42.020	61.538	-31,7%
SWEDEN	3.156	4.962	-36,4%	7.224	11.889	-39,2%
<b>EUROPEAN UNION</b>	<b>105.196</b>	<b>199.793</b>	<b>-47,3%</b>	<b>413.327</b>	<b>538.243</b>	<b>-23,2%</b>
<b>EU14</b>	<b>89.750</b>	<b>175.850</b>	<b>-49,0%</b>	<b>363.394</b>	<b>471.649</b>	<b>-23,0%</b>
<b>EU12</b>	<b>15.446</b>	<b>23.943</b>	<b>-35,5%</b>	<b>49.933</b>	<b>66.594</b>	<b>-25,0%</b>
<i>ICELAND</i>	<i>96</i>	<i>188</i>	<i>-48,9%</i>	<i>355</i>	<i>491</i>	<i>-27,7%</i>
<i>NORWAY</i>	<i>3.273</i>	<i>4.156</i>	<i>-21,2%</i>	<i>9.807</i>	<i>10.720</i>	<i>-8,5%</i>
<i>SWITZERLAND</i>	<i>2.648</i>	<i>4.070</i>	<i>-34,9%</i>	<i>8.052</i>	<i>9.300</i>	<i>-13,4%</i>
<b>EFTA</b>	<b>6.017</b>	<b>8.414</b>	<b>-28,5%</b>	<b>18.214</b>	<b>20.511</b>	<b>-11,2%</b>
<b>UNITED KINGDOM</b>	<b>34.234</b>	<b>74.235</b>	<b>-53,9%</b>	<b>78.533</b>	<b>118.731</b>	<b>-33,9%</b>
<b>TOTAL (EU + EFTA + UK)</b>	<b>145.447</b>	<b>282.442</b>	<b>-48,5%</b>	<b>510.074</b>	<b>677.485</b>	<b>-24,7%</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>130.001</b>	<b>258.499</b>	<b>-49,7%</b>	<b>460.141</b>	<b>610.891</b>	<b>-24,7%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

Total new commercial vehicle registrations in the EU - 12 month trend

