

## PROVISIONAL

### EU+EFTA<sup>1</sup> NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>2</sup>

	August 2019	August 2018	% change 19/18	Jan-Aug 2019	Jan-Aug 2018	% change 19/18
AUSTRIA	3.909	3.539	10,5%	31.244	30.147	3,6%
BELGIUM	6.654	5.805	14,6%	57.118	53.664	6,4%
BULGARIA	539	555	-2,9%	3.869	3.907	-1,0%
CROATIA	532	541	-1,7%	6.347	6.147	3,3%
CYPRUS	161	86	87,2%	1.385	1.218	13,7%
CZECH REPUBLIC	2.125	1.784	19,1%	13.948	13.013	7,2%
DENMARK	3.054	2.984	2,3%	22.125	22.167	-0,2%
ESTONIA	378	441	-14,3%	3.233	3.646	-11,3%
FINLAND	1.617	1.063	52,1%	10.494	10.585	-0,9%
FRANCE	26.215	26.204	0,04%	319.079	300.497	6,2%
GERMANY	30.003	25.203	19,0%	209.172	183.504	14,0%
GREECE	783	441	77,6%	5.448	4.642	17,4%
HUNGARY	2.653	1.760	50,7%	17.840	14.248	25,2%
IRELAND <sup>3</sup>	1.883	1.389	35,6%	21.856	22.328	-2,1%
ITALY <sup>4</sup>	9.400	8.853	6,2%	120.296	113.431	6,1%
LATVIA	194	245	-20,8%	1.745	1.611	8,3%
LITHUANIA	366	252	45,2%	3.415	2.466	38,5%
LUXEMBOURG	354	367	-3,5%	3.519	3.194	10,2%
NETHERLANDS	6.004	5.493	9,3%	55.869	55.194	1,2%
POLAND	6.110	5.210	17,3%	46.904	43.312	8,3%
PORTUGAL	3.293	2.874	14,6%	25.446	25.101	1,4%
ROMANIA	3.339	2.308	44,7%	13.151	12.359	6,4%
SLOVAKIA	1.148	758	51,5%	6.144	5.797	6,0%
SLOVENIA	737	977	-24,6%	9.182	8.373	9,7%
SPAIN	15.416	15.417	-0,01%	151.322	147.837	2,4%
SWEDEN	5.917	1.781	232,2%	31.298	43.553	-28,1%
UNITED KINGDOM	23.120	16.394	41,0%	245.400	220.399	11,3%
<b>EUROPEAN UNION</b>	<b>155.904</b>	<b>132.724</b>	<b>17,5%</b>	<b>1.436.849</b>	<b>1.352.340</b>	<b>6,2%</b>
EU15 <sup>5</sup>	137.622	117.807	16,8%	1.309.686	1.236.243	5,9%
EU12 <sup>6</sup>	18.282	14.917	22,6%	127.163	116.097	9,5%
ICELAND	100	131	-23,7%	965	1.403	-31,2%
NORWAY	4.746	3.502	35,5%	26.958	24.319	10,9%
SWITZERLAND	2.687	2.669	0,7%	22.707	21.252	6,8%
EFTA	7.533	6.302	19,5%	50.630	46.974	7,8%
<b>EU + EFTA</b>	<b>163.437</b>	<b>139.026</b>	<b>17,6%</b>	<b>1.487.479</b>	<b>1.399.314</b>	<b>6,3%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>145.155</b>	<b>124.109</b>	<b>17,0%</b>	<b>1.360.316</b>	<b>1.283.217</b>	<b>6,0%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Malta not available

<sup>4</sup> ANFIA estimates

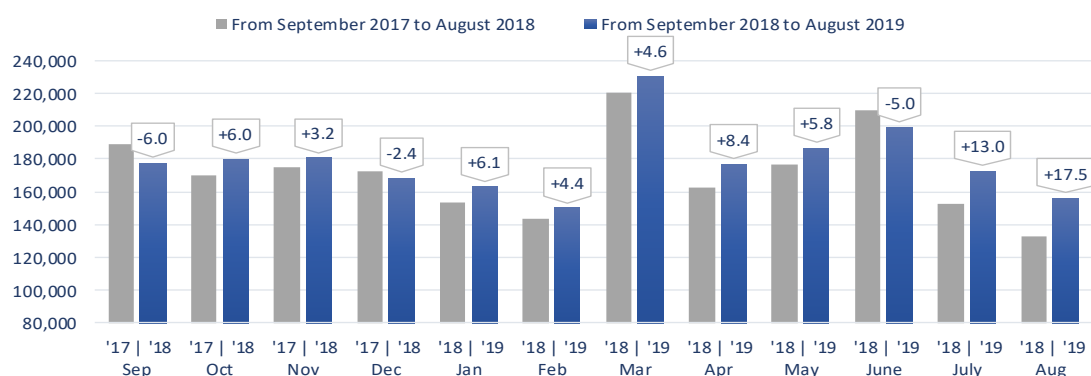
<sup>2</sup> Including light buses and coaches

<sup>5</sup> Member states before the 2004 enlargement

<sup>3</sup> LCV ≤6t

<sup>6</sup> Member states having joined the EU since 2004

### New light commercial vehicle registrations in the EU - 12 month trend



## PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER<sup>1</sup>

	August 2019	August 2018	% change 19/18	Jan-Aug 2019	Jan-Aug 2018	% change 19/18
AUSTRIA	409	532	-23,1%	6.016	5.293	13,7%
BELGIUM	361	589	-38,7%	7.132	6.326	12,7%
BULGARIA	-	-		-	-	
CROATIA	72	75	-4,0%	844	739	14,2%
CYPRUS	2	2	0,0%	29	28	3,6%
CZECH REPUBLIC <sup>2</sup>	365	518	-29,5%	5.822	5.206	11,8%
DENMARK	309	414	-25,4%	3.262	3.038	7,4%
ESTONIA	29	55	-47,3%	767	725	5,8%
FINLAND	162	181	-10,5%	2.086	1.957	6,6%
FRANCE	1.828	2.219	-17,6%	34.557	31.056	11,3%
GERMANY	4.850	5.422	-10,5%	50.329	45.300	11,1%
GREECE	6	14	-57,1%	202	126	60,3%
HUNGARY	227	421	-46,1%	3.565	3.965	-10,1%
IRELAND <sup>3</sup>	99	137	-27,7%	1.530	1.442	6,1%
ITALY <sup>4</sup>	909	1.153	-21,2%	13.572	14.297	-5,1%
LATVIA	51	87	-41,4%	765	831	-7,9%
LITHUANIA <sup>5</sup>	507	590	-14,1%	5.840	5.842	-0,03%
LUXEMBOURG <sup>5</sup>	56	90	-37,8%	806	639	26,1%
NETHERLANDS	786	915	-14,1%	10.641	10.361	2,7%
POLAND	1.181	1.830	-35,5%	18.058	17.609	2,5%
PORTUGAL	238	380	-37,4%	2.529	2.556	-1,1%
ROMANIA	389	531	-26,7%	4.530	4.426	2,3%
SLOVAKIA	149	262	-43,1%	2.442	2.663	-8,3%
SLOVENIA <sup>5</sup>	124	127	-2,4%	1.569	1.696	-7,5%
SPAIN	845	1.346	-37,2%	12.463	12.602	-1,1%
SWEDEN	290	478	-39,3%	4.520	3.889	16,2%
UNITED KINGDOM <sup>5</sup>	1.758	2.082	-15,6%	27.816	23.322	19,3%
<b>EUROPEAN UNION</b>	<b>16.002</b>	<b>20.450</b>	<b>-21,8%</b>	<b>221.692</b>	<b>205.934</b>	<b>7,7%</b>
EU15	12.906	15.952	-19,1%	177.461	162.204	9,4%
EU12	3.096	4.498	-31,2%	44.231	43.730	1,1%
ICELAND	17	21	-19,0%	135	176	-23,3%
NORWAY	577	448	28,8%	3.587	3.270	9,7%
SWITZERLAND <sup>2</sup>	208	290	-28,3%	2.500	2.476	1,0%
EFTA	802	759	5,7%	6.222	5.922	5,1%
<b>EU + EFTA</b>	<b>16.804</b>	<b>21.209</b>	<b>-20,8%</b>	<b>227.914</b>	<b>211.856</b>	<b>7,6%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>13.708</b>	<b>16.711</b>	<b>-18,0%</b>	<b>183.683</b>	<b>168.126</b>	<b>9,3%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding heavy buses and coaches

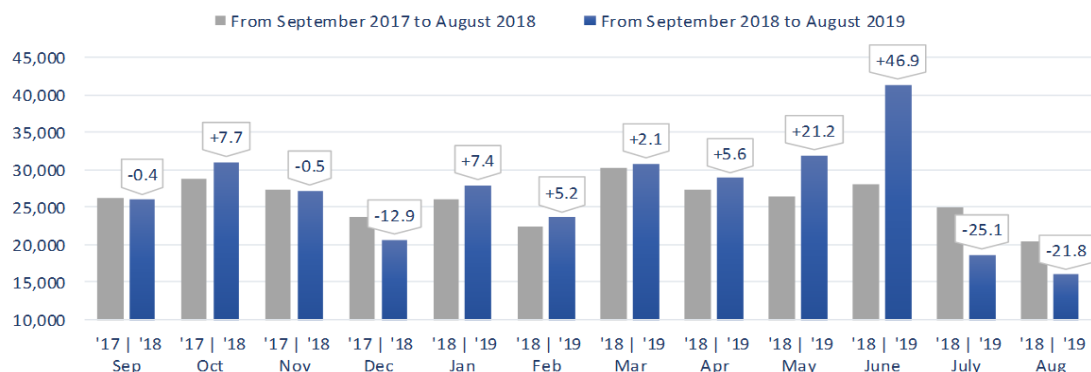
<sup>4</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> HCV ≥18t

<sup>5</sup> Estimates

<sup>3</sup> HCV ≥17t

### New heavy commercial vehicle registrations in the EU - 12 month trend



## PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>1</sup>

	August 2019	August 2018	% change 19/18	Jan-Aug 2019	Jan-Aug 2018	% change 19/18
AUSTRIA	446	590	-24,4%	6.331	5.595	13,2%
BELGIUM	440	703	-37,4%	8.355	7.486	11,6%
BULGARIA	-	-		-	-	
CROATIA	96	95	1,1%	1.106	1.013	9,2%
CYPRUS	7	6	16,7%	81	77	5,2%
CZECH REPUBLIC	479	662	-27,6%	6.963	6.375	9,2%
DENMARK	351	442	-20,6%	3.568	3.299	8,2%
ESTONIA	34	59	-42,4%	811	783	3,6%
FINLAND	247	262	-5,7%	2.840	2.575	10,3%
FRANCE	2.157	2.581	-16,4%	39.492	35.876	10,1%
GERMANY	7.299	7.739	-5,7%	71.375	63.027	13,2%
GREECE	26	33	-21,2%	329	244	34,8%
HUNGARY	261	485	-46,2%	3.943	4.369	-9,8%
IRELAND	132	176	-25,0%	1.884	1.869	0,8%
ITALY <sup>2</sup>	1.165	1.501	-22,4%	16.813	17.663	-4,8%
LATVIA	66	96	-31,3%	820	868	-5,5%
LITHUANIA <sup>3</sup>	515	595	-13,4%	5.935	5.918	0,3%
LUXEMBOURG	63	99	-36,4%	916	747	22,6%
NETHERLANDS	872	1.017	-14,3%	11.770	11.464	2,7%
POLAND	1.369	2.026	-32,4%	19.809	19.143	3,5%
PORTUGAL	282	426	-33,8%	3.121	3.119	0,1%
ROMANIA	426	554	-23,1%	4.731	4.612	2,6%
SLOVAKIA	174	306	-43,1%	2.680	2.976	-9,9%
SLOVENIA <sup>3</sup>	128	145	-11,7%	1.671	1.805	-7,4%
SPAIN	1.119	1.650	-32,2%	15.481	15.757	-1,8%
SWEDEN	313	513	-39,0%	4.950	4.231	17,0%
UNITED KINGDOM <sup>3</sup>	2.457	3.077	-20,1%	38.174	32.679	16,8%
<b>EUROPEAN UNION</b>	<b>20.924</b>	<b>25.838</b>	<b>-19,0%</b>	<b>273.949</b>	<b>253.570</b>	<b>8,0%</b>
EU15	17.369	20.809	-16,5%	225.399	205.631	9,6%
EU12	3.555	5.029	-29,3%	48.550	47.939	1,3%
ICELAND	24	35	-31,4%	220	290	-24,1%
NORWAY	749	625	19,8%	5.128	4.898	4,7%
SWITZERLAND	262	376	-30,3%	3.093	3.111	-0,6%
EFTA	1.035	1.036	-0,1%	8.441	8.299	1,7%
EU + EFTA	21.959	26.874	-18,3%	282.390	261.869	7,8%
WESTERN EUROPE (EU15 + EFTA)	18.404	21.845	-15,8%	233.840	213.930	9,3%

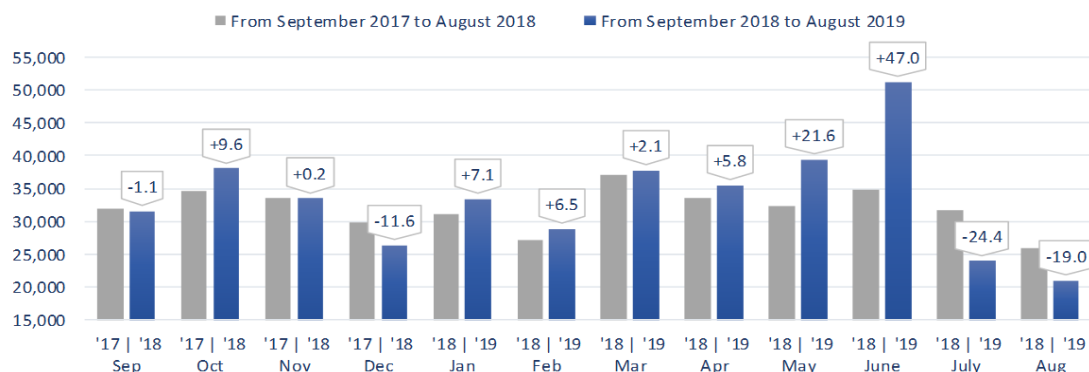
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding buses and coaches over 3.5t

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates

### New medium and heavy commercial vehicle registrations in the EU - 12 month trend



## PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

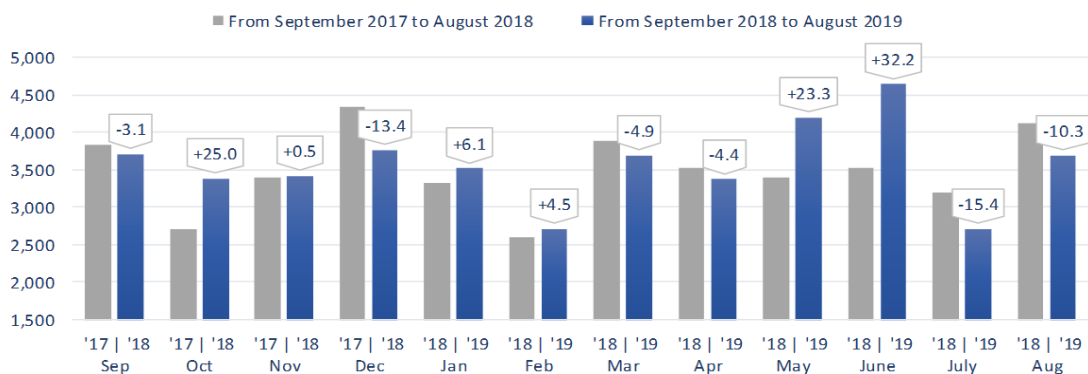
	August 2019	August 2018	% change 19/18	Jan-Aug 2019	Jan-Aug 2018	% change 19/18
AUSTRIA	126	116	8,6%	794	706	12,5%
BELGIUM	98	94	4,3%	1.061	755	40,5%
BULGARIA	-	-		-	-	
CROATIA	29	16	81,3%	230	194	18,6%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	78	108	-27,8%	796	754	5,6%
DENMARK	31	48	-35,4%	382	391	-2,3%
ESTONIA	12	10	20,0%	169	124	36,3%
FINLAND	117	91	28,6%	380	355	7,0%
FRANCE	1.094	1.266	-13,6%	4.523	4.452	1,6%
GERMANY	568	560	1,4%	4.290	4.202	2,1%
GREECE	6	17	-64,7%	281	179	57,0%
HUNGARY	14	25	-44,0%	359	416	-13,7%
IRELAND	31	25	24,0%	377	342	10,2%
ITALY <sup>1</sup>	534	536	-0,4%	2.836	3.041	-6,7%
LATVIA	1	14	-92,9%	63	78	-19,2%
LITHUANIA <sup>2</sup>	16	100	-84,0%	280	438	-36,1%
LUXEMBOURG	17	13	30,8%	203	185	9,7%
NETHERLANDS	124	14	785,7%	541	381	42,0%
POLAND	163	224	-27,2%	1.807	1.812	-0,3%
PORTUGAL	25	20	25,0%	481	283	70,0%
ROMANIA	78	112	-30,4%	1.593	685	132,6%
SLOVAKIA	14	20	-30,0%	167	192	-13,0%
SLOVENIA <sup>2</sup>	16	14	14,3%	99	111	-10,8%
SPAIN	144	60	140,0%	2.153	1.966	9,5%
SWEDEN	101	178	-43,3%	1.010	577	75,0%
UNITED KINGDOM <sup>2</sup>	254	435	-41,6%	3.729	4.950	-24,7%
<b>EUROPEAN UNION</b>	<b>3.691</b>	<b>4.116</b>	<b>-10,3%</b>	<b>28.604</b>	<b>27.569</b>	<b>3,8%</b>
EU15	3.270	3.473	-5,8%	23.041	22.765	1,2%
EU12	421	643	-34,5%	5.563	4.804	15,8%
ICELAND	9	13	-30,8%	47	77	-39,0%
NORWAY	229	48	377,1%	1.928	835	130,9%
SWITZERLAND	52	70	-25,7%	358	378	-5,3%
EFTA	290	131	121,4%	2.333	1.290	80,9%
<b>EU + EFTA</b>	<b>3.981</b>	<b>4.247</b>	<b>-6,3%</b>	<b>30.937</b>	<b>28.859</b>	<b>7,2%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>3.560</b>	<b>3.604</b>	<b>-1,2%</b>	<b>25.374</b>	<b>24.055</b>	<b>5,5%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Estimates

### New medium and heavy buses & coaches registrations in the EU - 12 month trend



## PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	August 2019	August 2018	% change 19/18	Jan-Aug 2019	Jan-Aug 2018	% change 19/18
AUSTRIA	4.481	4.245	5,6%	38.369	36.448	5,3%
BELGIUM	7.192	6.602	8,9%	66.534	61.905	7,5%
BULGARIA <sup>1</sup>	539	555	-2,9%	3.869	3.907	-1,0%
CROATIA	657	652	0,8%	7.683	7.354	4,5%
CYPRUS <sup>2</sup>	168	92	82,6%	1.466	1.295	13,2%
CZECH REPUBLIC	2.682	2.554	5,0%	21.707	20.142	7,8%
DENMARK	3.436	3.474	-1,1%	26.075	25.857	0,8%
ESTONIA	424	510	-16,9%	4.213	4.553	-7,5%
FINLAND	1.981	1.416	39,9%	13.714	13.515	1,5%
FRANCE	29.466	30.051	-1,9%	363.094	340.825	6,5%
GERMANY	37.870	33.502	13,0%	284.837	250.733	13,6%
GREECE	815	491	66,0%	6.058	5.065	19,6%
HUNGARY	2.928	2.270	29,0%	22.142	19.033	16,3%
IRELAND	2.046	1.590	28,7%	24.117	24.539	-1,7%
ITALY	11.099	10.890	1,9%	139.945	134.135	4,3%
LATVIA	261	355	-26,5%	2.628	2.557	2,8%
LITHUANIA	897	947	-5,3%	9.630	8.822	9,2%
LUXEMBOURG	434	479	-9,4%	4.638	4.126	12,4%
NETHERLANDS	7.000	6.524	7,3%	68.180	67.039	1,7%
POLAND	7.642	7.460	2,4%	68.520	64.267	6,6%
PORTUGAL	3.600	3.320	8,4%	29.048	28.503	1,9%
ROMANIA	3.843	2.974	29,2%	19.475	17.656	10,3%
SLOVAKIA	1.336	1.084	23,2%	8.991	8.965	0,3%
SLOVENIA	881	1.136	-22,4%	10.952	10.289	6,4%
SPAIN	16.679	17.127	-2,6%	168.956	165.560	2,1%
SWEDEN	6.331	2.472	156,1%	37.258	48.361	-23,0%
UNITED KINGDOM	25.831	19.906	29,8%	287.303	258.028	11,3%
<b>EUROPEAN UNION</b>	<b>180.519</b>	<b>162.678</b>	<b>11,0%</b>	<b>1.739.402</b>	<b>1.633.479</b>	<b>6,5%</b>
EU15	158.261	142.089	11,4%	1.558.126	1.464.639	6,4%
EU12	22.258	20.589	8,1%	181.276	168.840	7,4%
ICELAND	133	179	-25,7%	1.232	1.770	-30,4%
NORWAY	5.724	4.175	37,1%	34.014	30.052	13,2%
SWITZERLAND	3.001	3.115	-3,7%	26.158	24.741	5,7%
EFTA	8.858	7.469	18,6%	61.404	56.563	8,6%
<b>EU + EFTA</b>	<b>189.377</b>	<b>170.147</b>	<b>11,3%</b>	<b>1.800.806</b>	<b>1.690.042</b>	<b>6,6%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>167.119</b>	<b>149.558</b>	<b>11,7%</b>	<b>1.619.530</b>	<b>1.521.202</b>	<b>6,5%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for MHCV and MHBC not available

<sup>2</sup> Data for MHBC not available

### Total new commercial vehicle registrations in the EU - 12 month trend

