

PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

	May 2019	May 2018	% change 19/18	Jan-May 2019	Jan-May 2018	% change 19/18
AUSTRIA	4.038	3.929	2,8%	19.226	19.262	-0,2%
BELGIUM	7.412	7.171	3,4%	36.557	35.056	4,3%
BULGARIA	457	513	-10,9%	2.233	2.299	-2,9%
CROATIA	997	994	0,3%	4.146	3.919	5,8%
CYPRUS	206	151	36,4%	827	790	4,7%
CZECH REPUBLIC	1.829	1.777	2,9%	8.468	8.059	5,1%
DENMARK	2.908	3.381	-14,0%	14.383	14.069	2,2%
ESTONIA	434	555	-21,8%	2.072	2.329	-11,0%
FINLAND	1.327	1.590	-16,5%	6.625	7.240	-8,5%
FRANCE	40.954	37.408	9,5%	205.792	192.527	6,9%
GERMANY	28.930	23.424	23,5%	127.256	110.919	14,7%
GREECE	708	642	10,3%	3.215	2.984	7,7%
HUNGARY	2.328	1.748	33,2%	10.677	8.479	25,9%
IRELAND ³	1.729	1.641	5,4%	14.635	15.957	-8,3%
ITALY ⁴	17.300	16.460	5,1%	78.321	73.892	6,0%
LATVIA	235	219	7,3%	1.116	962	16,0%
LITHUANIA	544	506	7,5%	2.287	1.562	46,4%
LUXEMBOURG	476	422	12,8%	2.277	1.939	17,4%
NETHERLANDS	6.822	6.756	1,0%	36.498	36.242	0,7%
POLAND	6.154	5.370	14,6%	29.094	26.065	11,6%
PORTUGAL	3.469	3.495	-0,7%	15.349	15.093	1,7%
ROMANIA	1.304	1.595	-18,2%	6.937	7.376	-6,0%
SLOVAKIA	858	838	2,4%	3.434	3.459	-0,7%
SLOVENIA	1.190	1.089	9,3%	6.305	5.116	23,2%
SPAIN	20.734	20.753	-0,1%	95.642	92.126	3,8%
SWEDEN	4.315	6.450	-33,1%	18.430	24.221	-23,9%
UNITED KINGDOM	29.142	27.639	5,4%	156.489	145.514	7,5%
EUROPEAN UNION	186.800	176.516	5,8%	908.291	857.456	5,9%
EU15⁵	170.264	161.161	5,6%	830.695	787.041	5,5%
EU12⁶	16.536	15.355	7,7%	77.596	70.415	10,2%
ICELAND	148	187	-20,9%	677	896	-24,4%
NORWAY	3.580	3.160	13,3%	16.042	15.127	6,0%
SWITZERLAND	3.207	2.791	14,9%	14.252	12.732	11,9%
EFTA	6.935	6.138	13,0%	30.971	28.755	7,7%
EU + EFTA	193.735	182.654	6,1%	939.262	886.211	6,0%
WESTERN EUROPE (EU15 + EFTA)	177.199	167.299	5,9%	861.666	815.796	5,6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

⁴ ANFIA estimates

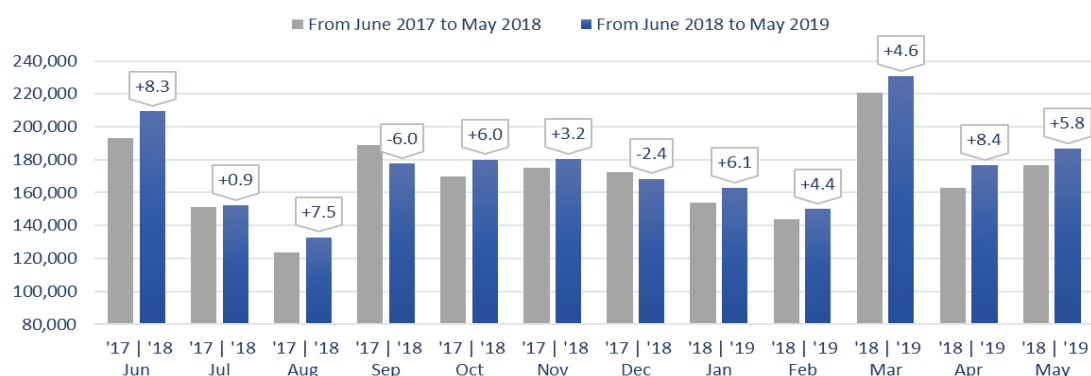
² Including light buses and coaches

⁵ Member states before the 2004 enlargement

³ LCV ≤6t

⁶ Member states having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	May 2019	May 2018	% change 19/18	Jan-May 2019	Jan-May 2018	% change 19/18
AUSTRIA	779	655	18,9%	3.815	3.338	14,3%
BELGIUM	1.085	896	21,1%	4.805	4.280	12,3%
BULGARIA	-	-		-	-	
CROATIA	109	109	0,0%	521	447	16,6%
CYPRUS	3	4	-25,0%	23	16	43,8%
CZECH REPUBLIC ²	1.018	696	46,3%	3.878	3.357	15,5%
DENMARK	460	413	11,4%	2.061	1.939	6,3%
ESTONIA	127	84	51,2%	539	504	6,9%
FINLAND	313	311	0,6%	1.277	1.309	-2,4%
FRANCE	5.274	3.897	35,3%	22.739	19.862	14,5%
GERMANY	7.116	5.683	25,2%	31.906	27.785	14,8%
GREECE	19	11	72,7%	134	94	42,6%
HUNGARY	725	456	59,0%	2.472	2.653	-6,8%
IRELAND ³	173	139	24,5%	1.000	962	4,0%
ITALY ⁴	1.823	1.736	5,0%	8.869	9.700	-8,6%
LATVIA	92	108	-14,8%	493	523	-5,7%
LITHUANIA ⁵	777	751	3,5%	3.969	3.803	4,4%
LUXEMBOURG ⁵	108	84	28,6%	492	385	27,8%
NETHERLANDS	1.508	1.312	14,9%	7.395	7.096	4,2%
POLAND	2.904	2.402	20,9%	12.454	11.596	7,4%
PORTUGAL	322	267	20,6%	1.543	1.515	1,8%
ROMANIA	849	567	49,7%	2.162	2.730	-20,8%
SLOVAKIA	375	346	8,4%	1.677	1.797	-6,7%
SLOVENIA ⁵	190	232	-18,1%	1.183	1.170	1,1%
SPAIN	1.768	1.549	14,1%	8.049	8.204	-1,9%
SWEDEN	718	546	31,5%	2.876	2.542	13,1%
UNITED KINGDOM ⁵	3.275	3.085	6,2%	17.362	14.762	17,6%
EUROPEAN UNION	31.910	26.339	21,2%	143.694	132.369	8,6%
EU15	24.741	20.584	20,2%	114.323	103.773	10,2%
EU12	7.169	5.755	24,6%	29.371	28.596	2,7%
ICELAND	18	34	-47,1%	76	93	-18,3%
NORWAY	459	425	8,0%	2.209	2.073	6,6%
SWITZERLAND ²	383	309	23,9%	1.559	1.568	-0,6%
EFTA	860	768	12,0%	3.844	3.734	2,9%
EU + EFTA	32.770	27.107	20,9%	147.538	136.103	8,4%
WESTERN EUROPE (EU15 + EFTA)	25.601	21.352	19,9%	118.167	107.507	9,9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

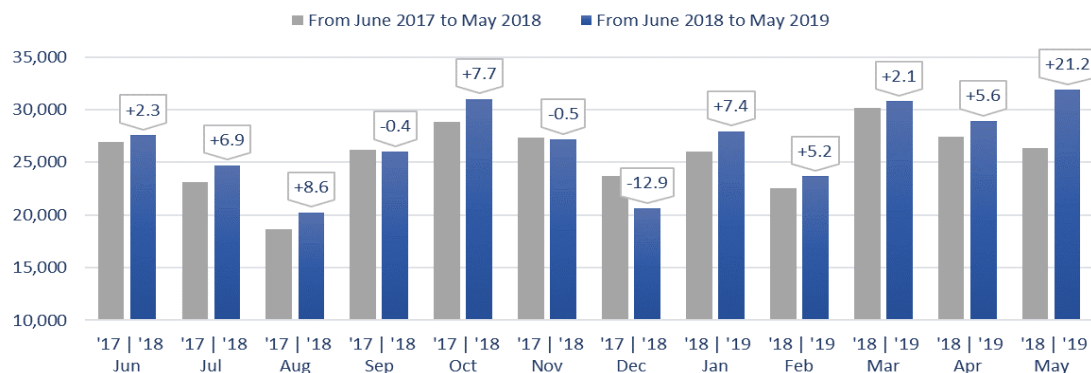
⁴ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥18t

⁵ Estimates

³ HCV ≥17t

New heavy commercial vehicle registrations in the EU - 12 month trend



PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹

	May 2019	May 2018	% change 19/18	Jan-May 2019	Jan-May 2018	% change 19/18
AUSTRIA	834	689	21,0%	3.992	3.493	14,3%
BELGIUM	1.275	1.035	23,2%	5.595	5.028	11,3%
BULGARIA	-	-		-	-	
CROATIA	185	156	18,6%	665	587	13,3%
CYPRUS	13	12	8,3%	60	43	39,5%
CZECH REPUBLIC	1.183	832	42,2%	4.537	4.036	12,4%
DENMARK	494	446	10,8%	2.238	2.114	5,9%
ESTONIA	135	91	48,4%	566	535	5,8%
FINLAND	427	383	11,5%	1.772	1.692	4,7%
FRANCE	6.137	4.517	35,9%	25.924	22.759	13,9%
GERMANY	9.978	7.852	27,1%	44.565	38.465	15,9%
GREECE	32	25	28,0%	210	173	21,4%
HUNGARY	783	510	53,5%	2.664	2.880	-7,5%
IRELAND	220	187	17,6%	1.203	1.208	-0,4%
ITALY ²	2.324	2.206	5,3%	10.838	11.726	-7,6%
LATVIA	95	111	-14,4%	511	544	-6,1%
LITHUANIA ³	789	756	4,4%	4.032	3.850	4,7%
LUXEMBOURG	151	92	64,1%	584	470	24,3%
NETHERLANDS	1.646	1.459	12,8%	8.078	7.789	3,7%
POLAND	3.195	2.598	23,0%	13.474	12.466	8,1%
PORTUGAL	404	320	26,3%	1.973	1.813	8,8%
ROMANIA	888	584	52,1%	3.285	2.841	15,6%
SLOVAKIA	403	381	5,8%	1.799	1.995	-9,8%
SLOVENIA ³	198	249	-20,5%	1.248	1.245	0,2%
SPAIN	2.218	1.952	13,6%	9.872	10.068	-1,9%
SWEDEN	785	586	34,0%	3.141	2.754	14,1%
UNITED KINGDOM ³	4.572	4.344	5,2%	23.722	20.570	15,3%
EUROPEAN UNION	39.364	32.373	21,6%	176.548	161.144	9,6%
EU15	31.497	26.093	20,7%	143.707	130.122	10,4%
EU12	7.867	6.280	25,3%	32.841	31.022	5,9%
ICELAND	32	48	-33,3%	133	158	-15,8%
NORWAY	761	721	5,5%	3.114	3.050	2,1%
SWITZERLAND	484	391	23,8%	1.918	1.938	-1,0%
EFTA	1.277	1.160	10,1%	5.165	5.146	0,4%
EU + EFTA	40.641	33.533	21,2%	181.713	166.290	9,3%
WESTERN EUROPE (EU15 + EFTA)	32.774	27.253	20,3%	148.872	135.268	10,1%

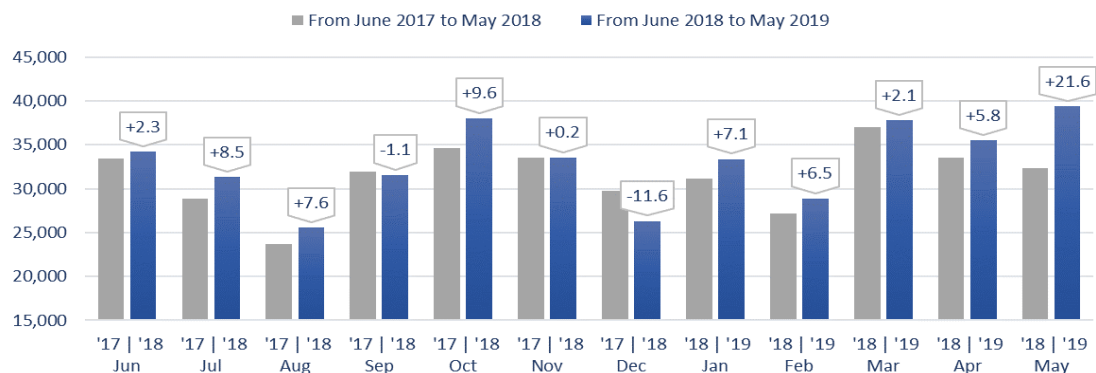
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

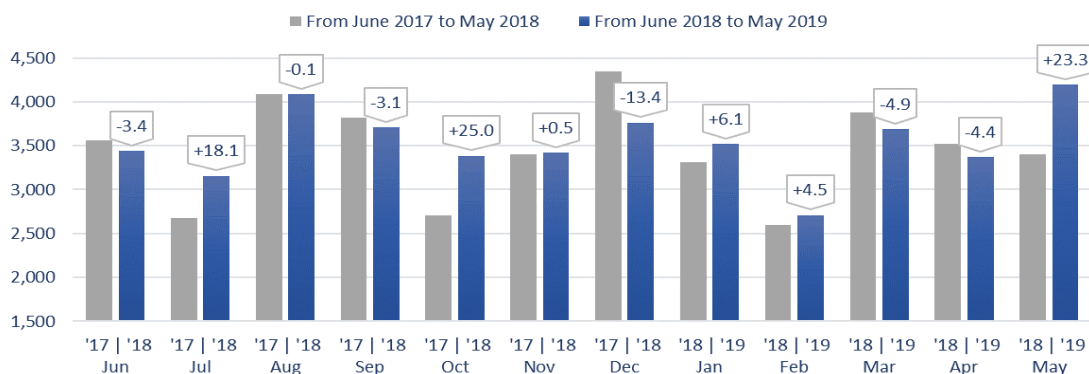
	May 2019	May 2018	% change 19/18	Jan-May 2019	Jan-May 2018	% change 19/18
AUSTRIA	142	80	77,5%	434	408	6,4%
BELGIUM	124	113	9,7%	561	548	2,4%
BULGARIA	-	-	-	-	-	-
CROATIA	27	16	68,8%	145	153	-5,2%
CYPRUS	-	-	-	-	-	-
CZECH REPUBLIC	187	135	38,5%	492	441	11,6%
DENMARK	44	46	-4,3%	255	224	13,8%
ESTONIA	55	12	358,3%	76	58	31,0%
FINLAND	23	35	-34,3%	123	155	-20,6%
FRANCE	547	364	50,3%	2.193	1.916	14,5%
GERMANY	640	440	45,5%	2.617	2.697	-3,0%
GREECE	67	33	103,0%	221	122	81,1%
HUNGARY	73	72	1,4%	310	330	-6,1%
IRELAND	76	40	90,0%	278	177	57,1%
ITALY ¹	348	409	-14,9%	1.634	1.778	-8,1%
LATVIA	8	6	33,3%	44	51	-13,7%
LITHUANIA ²	52	41	26,8%	245	280	-12,5%
LUXEMBOURG	31	21	47,6%	152	126	20,6%
NETHERLANDS	56	21	166,7%	303	254	19,3%
POLAND	338	299	13,0%	1.142	1.183	-3,5%
PORTUGAL	62	33	87,9%	333	211	57,8%
ROMANIA	185	74	150,0%	1.273	358	255,6%
SLOVAKIA	45	37	21,6%	130	143	-9,1%
SLOVENIA ²	10	20	-50,0%	45	87	-48,3%
SPAIN	356	269	32,3%	1.602	1.507	6,3%
SWEDEN	143	69	107,2%	387	259	49,4%
UNITED KINGDOM ²	554	716	-22,6%	2.442	3.272	-25,4%
EUROPEAN UNION	4.193	3.401	23,3%	17.437	16.738	4,2%
EU15	3.213	2.689	19,5%	13.535	13.654	-0,9%
EU12	980	712	37,6%	3.902	3.084	26,5%
ICELAND	4	10	-60,0%	35	51	-31,4%
NORWAY	198	139	42,4%	426	360	18,3%
SWITZERLAND	63	58	8,6%	206	204	1,0%
EFTA	265	207	28,0%	667	615	8,5%
EU + EFTA	4.458	3.608	23,6%	18.104	17.353	4,3%
WESTERN EUROPE (EU15 + EFTA)	3.478	2.896	20,1%	14.202	14.269	-0,5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



P R E S S R E L E A S E

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	May 2019	May 2018	% change 19/18	Jan-May 2019	Jan-May 2018	% change 19/18
AUSTRIA	5.014	4.698	6,7%	23.652	23.163	2,1%
BELGIUM	8.811	8.319	5,9%	42.713	40.632	5,1%
BULGARIA ¹	457	513	-10,9%	2.233	2.299	-2,9%
CROATIA	1.209	1.166	3,7%	4.956	4.659	6,4%
CYPRUS ²	219	163	34,4%	887	833	6,5%
CZECH REPUBLIC	3.199	2.744	16,6%	13.497	12.536	7,7%
DENMARK	3.446	3.873	-11,0%	16.876	16.407	2,9%
ESTONIA	624	658	-5,2%	2.714	2.922	-7,1%
FINLAND	1.777	2.008	-11,5%	8.520	9.087	-6,2%
FRANCE	47.638	42.289	12,6%	233.909	217.202	7,7%
GERMANY	39.548	31.716	24,7%	174.438	152.081	14,7%
GREECE	807	700	15,3%	3.646	3.279	11,2%
HUNGARY	3.184	2.330	36,7%	13.651	11.689	16,8%
IRELAND	2.025	1.868	8,4%	16.116	17.342	-7,1%
ITALY	19.972	19.075	4,7%	90.793	87.396	3,9%
LATVIA	338	336	0,6%	1.671	1.557	7,3%
LITHUANIA	1.385	1.303	6,3%	6.564	5.692	15,3%
LUXEMBOURG	658	535	23,0%	3.013	2.535	18,9%
NETHERLANDS	8.524	8.236	3,5%	44.879	44.285	1,3%
POLAND	9.687	8.267	17,2%	43.710	39.714	10,1%
PORTUGAL	3.935	3.848	2,3%	17.655	17.117	3,1%
ROMANIA	2.377	2.253	5,5%	11.495	10.575	8,7%
SLOVAKIA	1.306	1.256	4,0%	5.363	5.597	-4,2%
SLOVENIA	1.398	1.358	2,9%	7.598	6.448	17,8%
SPAIN	23.308	22.974	1,5%	107.116	103.701	3,3%
SWEDEN	5.243	7.105	-26,2%	21.958	27.234	-19,4%
UNITED KINGDOM	34.268	32.699	4,8%	182.653	169.356	7,9%
EUROPEAN UNION	230.357	212.290	8,5%	1.102.276	1.035.338	6,5%
EU15	204.974	189.943	7,9%	987.937	930.817	6,1%
EU12	25.383	22.347	13,6%	114.339	104.521	9,4%
ICELAND	184	245	-24,9%	845	1.105	-23,5%
NORWAY	4.539	4.020	12,9%	19.582	18.537	5,6%
SWITZERLAND	3.754	3.240	15,9%	16.376	14.874	10,1%
EFTA	8.477	7.505	13,0%	36.803	34.516	6,6%
EU + EFTA	238.834	219.795	8,7%	1.139.079	1.069.854	6,5%
WESTERN EUROPE (EU15 + EFTA)	213.451	197.448	8,1%	1.024.740	965.333	6,2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for MHCV and MHBC not available

² Data for MHBC not available

Total new commercial vehicle registrations in the EU - 12 month trend

