ACEA European Automobile Manufacturers Association

PRESS RELEASE

PROVISIONAL

EU+EFTA[1] NEW REGISTRATION FIGURES BY COUNTRY
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T[2]

	September 2018	September 2017	% change 18/17	Jan-Sep 2018	Jan-Sep 2017	% change 18/17
AUSTRIA	3.414	3.494	-2,3%	33.561	30.866	8,7%
BELGIUM	5.784	5.774	0,2%	59.448	59.744	-0,5%
BULGARIA	544	616	-11,7%	4.451	4.195	6,1%
CROATIA	522	572	-8,7%	6.668	6.521	2,3%
CYPRUS	140	165	-15,2%	1.358	1.447	-6,2%
CZECH REPUBLIC	1.586	1.617	-1,9%	14.599	14.116	3,4%
DENMARK	2.529	2.981	-15,2%	24.710	26.782	-7,7%
ESTONIA	377	422	-10,7%	4.023	3.644	10,4%
FINLAND	1.214	1.424	-14,7%	11.799	11.944	-1,2%
FRANCE	34.573	35.487	-2,6%	335.046	319.874	4,7%
GERMANY	22.892	22.287	2,7%	206.396	196.413	5,1%
GREECE	478	507	-5,7%	5.120	5.033	1,7%
HUNGARY	1.773	1.557	13,9%	16.022	13.311	20,4%
IRELAND[3]	1.279	1.460	-12,4%	23.782	22.515	5,6%
ITALY[4]	12.550	15.781	-20,5%	126.033	129.520	-2,7%
LATVIA	178	166	7,2%	1.789	1.539	16,2%
LITHUANIA	216	283	-23,7%	2.682	2.497	7,4%
LUXEMBOURG	346	365	-5,2%	3.540	3.490	1,4%
NETHERLANDS	5.988	5.930	1,0%	61.186	57.858	5,8%
POLAND	5.311	4.912	8,1%	48.623	44.031	10,4%
PORTUGAL	3.141	3.005	4,5%	28.242	27.183	3,9%
ROMANIA	1.011	1.428	-29,2%	13.370	11.896	12,4%
SLOVAKIA	708	683	3,7%	6.505	5.580	16,6%
SLOVENIA	1.002	857	16,9%	9.375	8.902	5,3%
SPAIN	13.603	15.001	-9,3%	161.437	147.470	9,5%
SWEDEN	2.577	4.723	-45,4%	46.130	39.705	16,2%
UNITED KINGDOM	53.848	57.368	-6,1%	274.247	282.679	-3,0%
EUROPEAN UNION	**177.584**	**188.865**	**-6,0%**	**1.530.142**	**1.478.755**	**3,5%**
EU15[5]	164.216	175.587	-6,5%	1.400.677	1.361.076	2,9%
EU12[6]	13.368	13.278	0,7%	129.465	117.679	10,0%
ICELAND	*139*	*140*	*-0,7%*	*1.543*	*1.596*	*-3,3%*
NORWAY	*2.970*	*2.973*	*-0,1%*	*27.276*	*26.374*	*3,4%*
SWITZERLAND	*2.606*	*2.644*	*-1,4%*	*23.858*	*23.499*	*1,5%*
EFTA	*5.715*	*5.757*	*-0,7%*	*52.677*	*51.469*	*2,3%*
EU + EFTA	**183.299**	**194.622**	**-5,8%**	**1.582.819**	**1.530.224**	**3,4%**
WESTERN EUROPE (EU15 + EFTA)	**169.931**	**181.344**	**-6,3%**	**1.453.354**	**1.412.545**	**2,9%**

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] *Malta not available*

[2] *Including light buses and coaches*

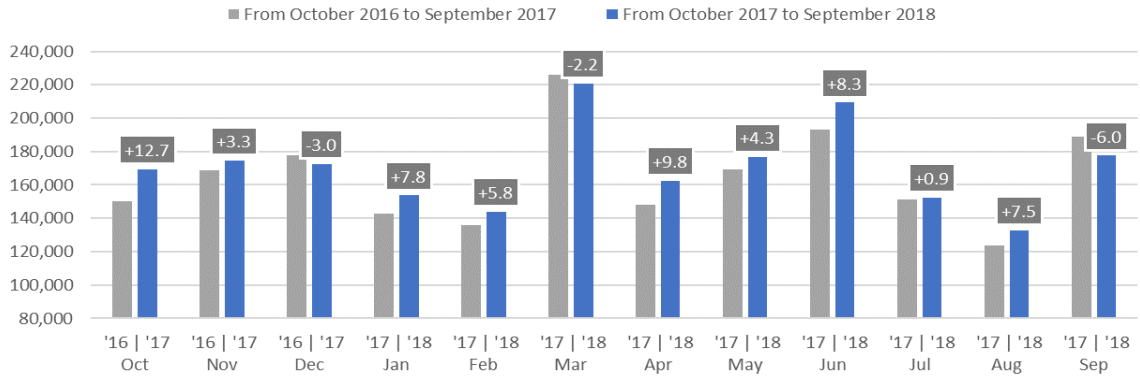
[3] *LCV ≤6t*

[4] *ANFIA estimates*

[5] *Member states before the 2004 enlargement*

[6] *Member states having joined the EU since 2004*

New light commercial vehicle registrations in the EU - 12 month trend



PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY

NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER[1]

	September 2018	September 2017	% change 18/17	Jan-Sep 2018	Jan-Sep 2017	% change 18/17
AUSTRIA	617	637	-3,1%	5.910	5.982	-1,2%
BELGIUM	713	663	7,5%	7.039	6.575	7,1%
BULGARIA	-	-		-	-	
CROATIA	72	69	4,3%	811	821	-1,2%
CYPRUS	10	2	400,0%	38	55	-30,9%
CZECH REPUBLIC[2]	630	785	-19,7%	5.836	5.929	-1,6%
DENMARK	436	402	8,5%	3.475	3.402	2,1%
ESTONIA	79	81	-2,5%	804	754	6,6%
FINLAND	233	208	12,0%	2.190	2.187	0,1%
FRANCE	4.021	3.739	7,5%	35.077	31.972	9,7%
GERMANY	5.286	5.292	-0,1%	50.586	49.486	2,2%
GREECE	8	22	-63,6%	134	182	-26,4%
HUNGARY	541	485	11,5%	4.506	3.783	19,1%
IRELAND[4]	90	102	-11,8%	1.585	1.674	-5,3%
ITALY[3]	1.265	1.252	1,0%	15.570	13.883	12,2%
LATVIA	169	149	13,4%	1.094	947	15,5%
LITHUANIA[4]	818	760	7,6%	6.660	5.328	25,0%
LUXEMBOURG[4]	75	57	31,6%	721	767	-6,0%
NETHERLANDS	1.023	1.040	-1,6%	11.384	10.301	10,5%
POLAND	2.709	2.495	8,6%	20.318	18.161	11,9%
PORTUGAL	332	462	-28,1%	2.902	3.126	-7,2%
ROMANIA	590	505	16,8%	5.016	4.485	11,8%
SLOVAKIA	300	324	-7,4%	2.963	2.887	2,6%
SLOVENIA[4]	193	205	-5,9%	1.889	1.660	13,8%
SPAIN	1.457	1.650	-11,7%	13.979	13.667	2,3%
SWEDEN	493	604	-18,4%	4.382	4.469	-1,9%
UNITED KINGDOM[4]	3.876	4.159	-6,8%	27.025	29.332	-7,9%
EUROPEAN UNION	**26.036**	**26.149**	**-0,4%**	**231.894**	**221.815**	**4,5%**
EU15	19.925	20.289	-1,8%	181.959	177.005	2,8%
EU12	6.111	5.860	4,3%	49.935	44.810	11,4%
ICELAND	*14*	*16*	*-12,5%*	*190*	*160*	*18,8%*
NORWAY[4]	*451*	*376*	*19,9%*	*3.721*	*3.441*	*8,1%*
SWITZERLAND[2]	*264*	*264*	*0,0%*	*2.740*	*2.890*	*-5,2%*
EFTA	*729*	*656*	*11,1%*	*6.651*	*6.491*	*2,5%*
EU + EFTA	**26.765**	**26.805**	**-0,1%**	**238.545**	**228.306**	**4,5%**
WESTERN EUROPE (EU15 + EFTA)	**20.654**	**20.945**	**-1,4%**	**188.610**	**183.496**	**2,8%**

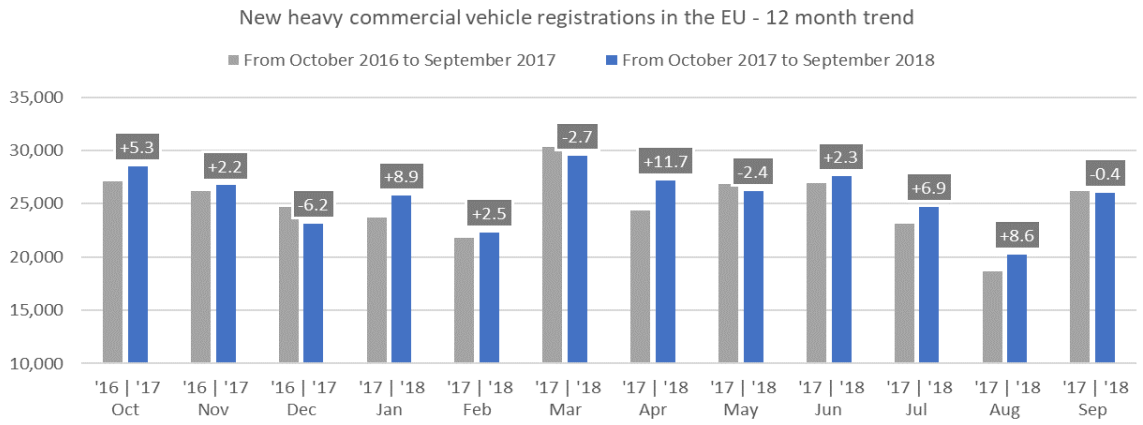
SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] *Excluding heavy buses and coaches*

[2] *HCV ≥18t*

[3] *ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport*

[4] *Estimates*



PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY

NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T[1]

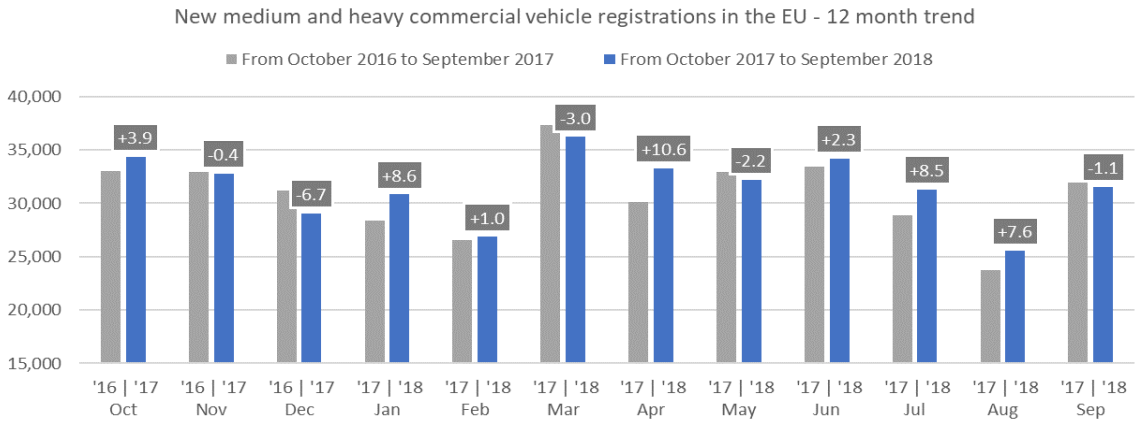
	September 2018	September 2017	% change 18/17	Jan-Sep 2018	Jan-Sep 2017	% change 18/17
AUSTRIA	651	679	-4,1%	6.246	6.344	-1,5%
BELGIUM	815	836	-2,5%	8.301	7.733	7,3%
BULGARIA	-	-		-	-	
CROATIA	90	81	11,1%	1.102	1.050	5,0%
CYPRUS	18	4	350,0%	95	80	18,8%
CZECH REPUBLIC	754	914	-17,5%	7.129	7.061	1,0%
DENMARK	473	451	4,9%	3.779	3.756	0,6%
ESTONIA	83	84	-1,2%	865	787	9,9%
FINLAND	312	258	20,9%	2.887	2.624	10,0%
FRANCE	4.422	4.120	7,3%	40.322	37.092	8,7%
GERMANY	7.336	7.565	-3,0%	70.363	69.339	1,5%
GREECE	12	36	-66,7%	256	345	-25,8%
HUNGARY	593	532	11,5%	4.962	4.168	19,0%
IRELAND	144	199	-27,6%	1.943	1.971	-1,4%
ITALY[2]	1.566	1.640	-4,5%	19.240	17.452	10,2%
LATVIA	170	159	6,9%	1.139	985	15,6%
LITHUANIA[3]	825	784	5,2%	6.743	5.419	24,4%
LUXEMBOURG	77	63	22,2%	824	891	-7,5%
NETHERLANDS	1.160	1.155	0,4%	12.624	11.359	11,1%
POLAND	2.913	2.684	8,5%	22.056	19.742	11,7%
PORTUGAL	572	505	13,3%	3.691	3.717	-0,7%
ROMANIA	603	532	13,3%	5.215	4.723	10,4%
SLOVAKIA	344	347	-0,9%	3.320	3.201	3,7%
SLOVENIA[3]	203	217	-6,5%	2.008	1.778	12,9%
SPAIN	1.691	1.947	-13,1%	17.351	16.775	3,4%
SWEDEN	526	674	-22,0%	4.757	4.888	-2,7%
UNITED KINGDOM[3]	5.202	5.433	-4,3%	37.595	39.876	-5,7%
EUROPEAN UNION	**31.555**	**31.899**	**-1,1%**	**284.813**	**273.156**	**4,3%**
EU15	24.959	25.561	-2,4%	230.179	224.162	2,7%
EU12	6.596	6.338	4,1%	54.634	48.994	11,5%
ICELAND	*23*	*29*	*-20,7%*	*313*	*299*	*4,7%*
NORWAY	*600*	*497*	*20,7%*	*5.498*	*4.893*	*12,4%*
SWITZERLAND	*343*	*340*	*0,9%*	*3.454*	*3.516*	*-1,8%*
EFTA	*966*	*866*	*11,5%*	*9.265*	*8.708*	*6,4%*
EU + EFTA	**32.521**	**32.765**	**-0,7%**	**294.078**	**281.864**	**4,3%**
WESTERN EUROPE (EU15 + EFTA)	**25.925**	**26.427**	**-1,9%**	**239.444**	**232.870**	**2,8%**

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] *Excluding buses and coaches over 3.5t*

[2] *ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport*

[3] *Estimates*



PROVISIONAL

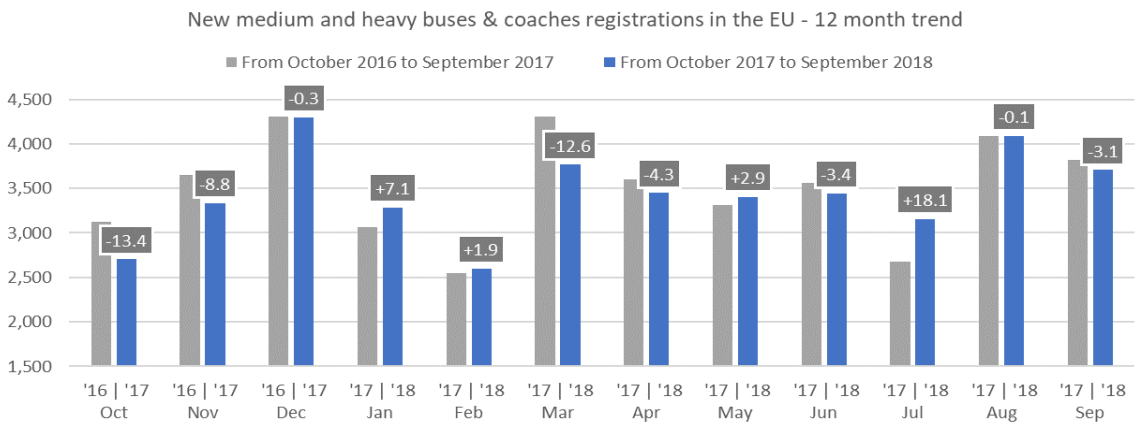
EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

	September 2018	September 2017	% change 18/17	Jan-Sep 2018	Jan-Sep 2017	% change 18/17
AUSTRIA	90	126	-28,6%	796	937	-15,0%
BELGIUM	35	61	-42,6%	790	752	5,1%
BULGARIA	-	-		-	-	
CROATIA	22	7	214,3%	217	170	27,6%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	29	35	-17,1%	783	477	64,2%
DENMARK	43	78	-44,9%	437	672	-35,0%
ESTONIA	4	5	-20,0%	129	195	-33,8%
FINLAND	37	43	-14,0%	392	403	-2,7%
FRANCE	440	451	-2,4%	4.892	4.521	8,2%
GERMANY	399	431	-7,4%	4.601	4.789	-3,9%
GREECE	18	20	-10,0%	197	149	32,2%
HUNGARY	26	53	-50,9%	442	454	-2,6%
IRELAND	46	17	170,6%	389	263	47,9%
ITALY[1]	461	322	43,2%	3.506	2.586	35,6%
LATVIA	4	29	-86,2%	92	132	-30,3%
LITHUANIA[2]	42	32	31,3%	480	308	55,8%
LUXEMBOURG	14	34	-58,8%	199	202	-1,5%
NETHERLANDS	9	10	-10,0%	390	483	-19,3%
POLAND	256	127	101,6%	2.068	1.684	22,8%
PORTUGAL	70	19	268,4%	353	293	20,5%
ROMANIA	78	78	0,0%	763	752	1,5%
SLOVAKIA	11	67	-83,6%	203	275	-26,2%
SLOVENIA[2]	4	5	-20,0%	115	134	-14,2%
SPAIN	585	622	-5,9%	2.551	2.644	-3,5%
SWEDEN	61	92	-33,7%	638	1.054	-39,5%
UNITED KINGDOM[2]	922	1.059	-12,9%	5.843	6.669	-12,4%
EUROPEAN UNION	**3.706**	**3.823**	**-3,1%**	**31.266**	**30.998**	**0,9%**
EU15	3.230	3.385	-4,6%	25.974	26.417	-1,7%
EU12	476	438	8,7%	5.292	4.581	15,5%
ICELAND	*11*	*6*	*83,3%*	*88*	*135*	*-34,8%*
NORWAY	*47*	*135*	*-65,2%*	*895*	*942*	*-5,0%*
SWITZERLAND	*47*	*54*	*-13,0%*	*425*	*450*	*-5,6%*
EFTA	*105*	*195*	*-46,2%*	*1.408*	*1.527*	*-7,8%*
EU + EFTA	**3.811**	**4.018**	**-5,2%**	**32.674**	**32.525**	**0,5%**
WESTERN EUROPE (EU15 + EFTA)	**3.335**	**3.580**	**-6,8%**	**27.382**	**27.944**	**-2,0%**

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] *ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport*

[2] *Estimates*



European Automobile Manufacturers Association

ACEA

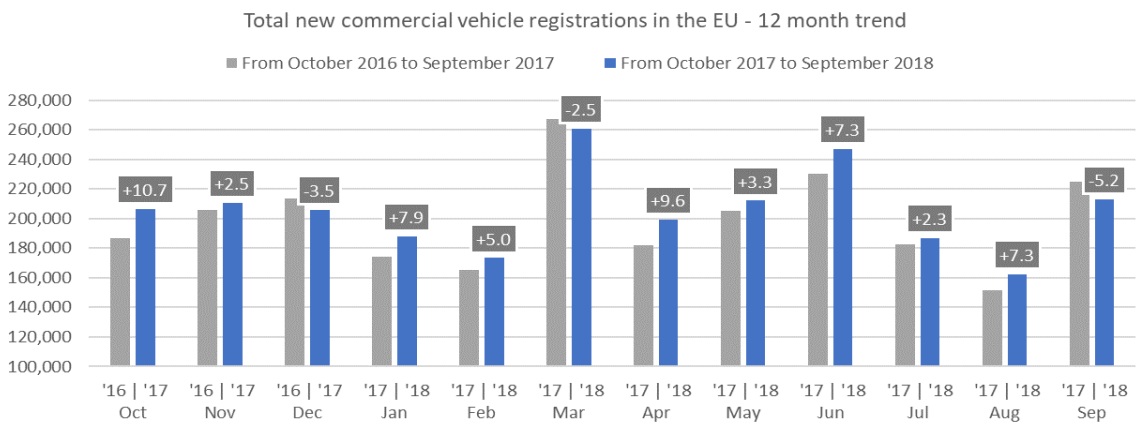
P R E S S R E L E A S E

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
TOTAL NEW COMMERCIAL VEHICLES

	September 2018	September 2017	% change 18/17	Jan-Sep 2018	Jan-Sep 2017	% change 18/17
AUSTRIA	4.155	4.299	-3,3%	40.603	38.147	6,4%
BELGIUM	6.634	6.671	-0,6%	68.539	68.229	0,5%
BULGARIA[1]	544	616	-11,7%	4.451	4.195	6,1%
CROATIA	634	660	-3,9%	7.987	7.741	3,2%
CYPRUS[2]	158	169	-6,5%	1.453	1.527	-4,8%
CZECH REPUBLIC	2.369	2.566	-7,7%	22.511	21.654	4,0%
DENMARK	3.045	3.510	-13,2%	28.926	31.210	-7,3%
ESTONIA	464	511	-9,2%	5.017	4.626	8,5%
FINLAND	1.563	1.725	-9,4%	15.078	14.971	0,7%
FRANCE	39.435	40.058	-1,6%	380.260	361.487	5,2%
GERMANY	30.627	30.283	1,1%	281.360	270.541	4,0%
GREECE	508	563	-9,8%	5.573	5.527	0,8%
HUNGARY	2.392	2.142	11,7%	21.426	17.933	19,5%
IRELAND	1.469	1.676	-12,4%	26.114	24.749	5,5%
ITALY	14.577	17.743	-17,8%	148.779	149.558	-0,5%
LATVIA	352	354	-0,6%	3.020	2.656	13,7%
LITHUANIA	1.083	1.099	-1,5%	9.905	8.224	20,4%
LUXEMBOURG	437	462	-5,4%	4.563	4.583	-0,4%
NETHERLANDS	7.157	7.095	0,9%	74.200	69.700	6,5%
POLAND	8.480	7.723	9,8%	72.747	65.457	11,1%
PORTUGAL	3.783	3.529	7,2%	32.286	31.193	3,5%
ROMANIA	1.692	2.038	-17,0%	19.348	17.371	11,4%
SLOVAKIA	1.063	1.097	-3,1%	10.028	9.056	10,7%
SLOVENIA	1.209	1.079	12,0%	11.498	10.814	6,3%
SPAIN	15.879	17.570	-9,6%	181.339	166.889	8,7%
SWEDEN	3.164	5.489	-42,4%	51.525	45.647	12,9%
UNITED KINGDOM	59.972	63.860	-6,1%	317.685	329.224	-3,5%
EUROPEAN UNION	**212.845**	**224.587**	**-5,2%**	**1.846.221**	**1.782.909**	**3,6%**
EU15	192.405	204.533	-5,9%	1.656.830	1.611.655	2,8%
EU12	20.440	20.054	1,9%	189.391	171.254	10,6%
ICELAND	*173*	*175*	*-1,1%*	*1.944*	*2.030*	*-4,2%*
NORWAY	*3.617*	*3.605*	*0,3%*	*33.669*	*32.209*	*4,5%*
SWITZERLAND	*2.996*	*3.038*	*-1,4%*	*27.737*	*27.465*	*1,0%*
EFTA	*6.786*	*6.818*	*-0,5%*	*63.350*	*61.704*	*2,7%*
EU + EFTA	**219.631**	**231.405**	**-5,1%**	**1.909.571**	**1.844.613**	**3,5%**
WESTERN EUROPE (EU15 + EFTA)	**199.191**	**211.351**	**-5,8%**	**1.720.180**	**1.673.359**	**2,8%**

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] *Data for MHCV and MHBC not available*

[2] *Data for MHBC not available*