

PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

	March 2018	March 2017	% change 18/17	Jan-Mar 2018	Jan-Mar 2017	% change 18/17
AUSTRIA	4.745	4.576	3,7%	11.000	10.059	9,4%
BELGIUM	7.369	8.129	-9,3%	21.522	21.777	-1,2%
BULGARIA	631	400	57,8%	1.411	1.147	23,0%
CROATIA	857	857	0,0%	2.194	2.007	9,3%
CYPRUS	207	202	2,5%	510	503	1,4%
CZECH REPUBLIC	1.749	1.712	2,2%	4.567	4.511	1,2%
DENMARK	2.779	3.668	-24,2%	7.797	8.857	-12,0%
ESTONIA	401	393	2,0%	1.288	1.185	8,7%
FINLAND	1.497	1.525	-1,8%	4.209	4.192	0,4%
FRANCE	48.097	44.450	8,2%	116.428	109.814	6,0%
GERMANY	25.109	26.912	-6,7%	64.649	63.184	2,3%
GREECE	638	520	22,7%	1.804	1.700	6,1%
HUNGARY	1.775	1.793	-1,0%	5.066	4.300	17,8%
IRELAND ³	3.134	3.084	1,6%	12.524	11.900	5,2%
ITALY ⁴	16.500	17.314	-4,7%	44.750	42.984	4,1%
LATVIA	180	183	-1,6%	522	438	19,2%
LITHUANIA	278	312	-10,9%	771	710	8,6%
LUXEMBOURG	401	453	-11,5%	1.080	1.177	-8,2%
NETHERLANDS	7.838	8.220	-4,6%	23.310	22.840	2,1%
POLAND	5.643	6.097	-7,4%	15.333	14.608	5,0%
PORTUGAL	3.435	3.572	-3,8%	8.650	8.669	-0,2%
ROMANIA	1.338	1.114	20,1%	4.491	3.891	15,4%
SLOVAKIA	726	721	0,7%	1.848	1.816	1,8%
SLOVENIA	1.037	1.114	-6,9%	2.861	2.951	-3,0%
SPAIN	19.141	19.558	-2,1%	52.522	48.060	9,3%
SWEDEN	5.566	5.689	-2,2%	12.970	13.255	-2,2%
UNITED KINGDOM	59.764	63.316	-5,6%	94.374	97.970	-3,7%
EUROPEAN UNION	220.835	225.884	-2,2%	518.451	504.505	2,8%
EU15 ⁵	206.013	210.986	-2,4%	477.589	466.438	2,4%
EU12 ⁶	14.822	14.898	-0,5%	40.862	38.067	7,3%
ICELAND	194	244	-20,5%	548	522	5,0%
NORWAY	3.064	3.518	-12,9%	8.488	7.998	6,1%
SWITZERLAND	2.787	3.127	-10,9%	7.326	7.851	-6,7%
EFTA	6.045	6.889	-12,3%	16.362	16.371	-0,1%
EU + EFTA	226.880	232.773	-2,5%	534.813	520.876	2,7%
WESTERN EUROPE (EU15 + EFTA)	212.058	217.875	-2,7%	493.951	482.809	2,3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

² LCV s/bt

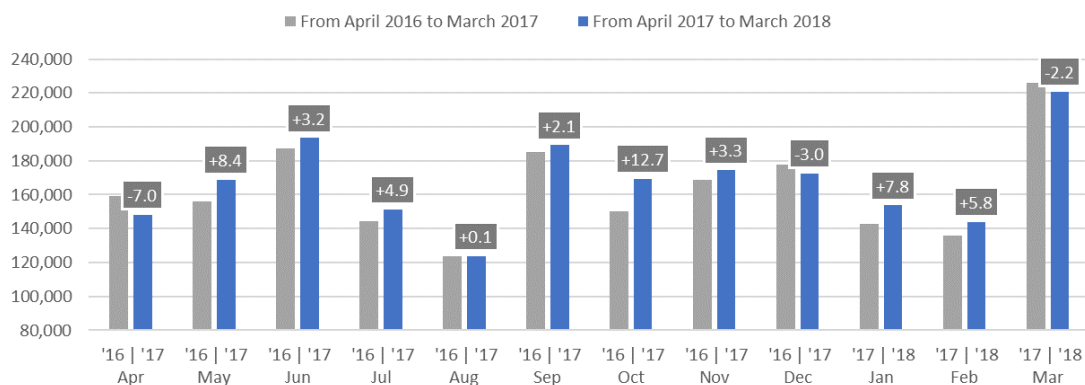
⁵ Member states before the 2004 enlargement

³ Including light buses and coaches

⁴ ANFIA estimates

⁶ Member states having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



P R E S S R E L E A S E

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF ≥16T AND OVER¹

	March 2018	March 2017	% change 18/17	Jan-Mar 2018	Jan-Mar 2017	% change 18/17
AUSTRIA	827	994	-16,8%	1.953	2.200	-11,2%
BELGIUM	889	804	10,6%	2.692	2.483	8,4%
BULGARIA	-	-		-	-	
CROATIA	79	121	-34,7%	256	324	-21,0%
CYPRUS	4	2	100,0%	11	22	-50,0%
CZECH REPUBLIC ²	668	661	1,1%	1.934	1.991	-2,9%
DENMARK	414	466	-11,2%	1.146	1.117	2,6%
ESTONIA	87	98	-11,2%	350	331	5,7%
FINLAND	253	268	-5,6%	749	791	-5,3%
FRANCE	4.480	4.108	9,1%	11.963	10.672	12,1%
GERMANY	6.428	7.179	-10,5%	15.746	16.827	-6,4%
GREECE	16	28	-42,9%	64	53	20,8%
HUNGARY	585	426	37,3%	1.581	1.080	46,4%
IRELAND ⁴	210	228	-7,9%	671	827	-18,9%
ITALY ³	1.866	1.960	-4,8%	5.768	5.221	10,5%
LATVIA	118	116	1,7%	392	342	14,6%
LITHUANIA ⁴	707	656	7,8%	2.069	1.791	15,5%
LUXEMBOURG ⁴	84	148	-43,2%	288	296	-2,7%
NETHERLANDS	1.543	1.587	-2,8%	4.506	4.077	10,5%
POLAND	2.738	2.444	12,0%	6.705	5.805	15,5%
PORTUGAL	279	391	-28,6%	929	954	-2,6%
ROMANIA	617	655	-5,8%	1.739	1.736	0,2%
SLOVAKIA	295	351	-16,0%	1.155	1.149	0,5%
SLOVENIA ⁴	187	180	3,9%	684	631	8,4%
SPAIN	1.611	1.665	-3,2%	5.081	4.842	4,9%
SWEDEN	559	662	-15,6%	1.419	1.398	1,5%
UNITED KINGDOM ⁴	3.957	4.136	-4,3%	8.101	8.790	-7,8%
EUROPEAN UNION	29.501	30.334	-2,7%	77.952	75.750	2,9%
EU15	23.416	24.624	-4,9%	61.076	60.548	0,9%
EU12	6.085	5.710	6,6%	16.876	15.202	11,0%
ICELAND	12	16	-25,0%	47	41	14,6%
NORWAY ⁴	363	442	-17,9%	1.170	1.153	1,5%
SWITZERLAND ²	319	420	-24,0%	904	1.019	-11,3%
EFTA	694	878	-21,0%	2.121	2.213	-4,2%
EU + EFTA	30.195	31.212	-3,3%	80.073	77.963	2,7%
WESTERN EUROPE (EU15 + EFTA)	24.110	25.502	-5,5%	63.197	62.761	0,7%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

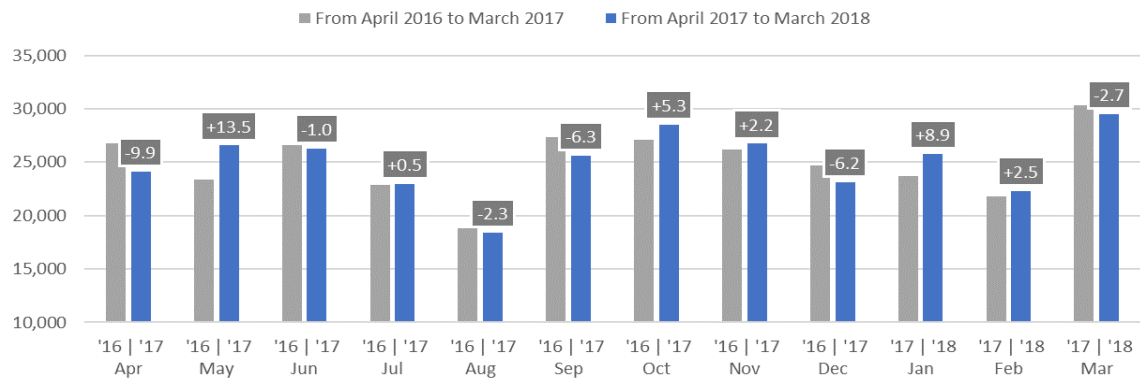
¹ Excluding heavy buses and coaches

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥18t

⁴ Estimates

New heavy commercial vehicle registrations in the EU - 12 month trend



PROVISIONAL
EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹

	March 2018	March 2017	% change 18/17	Jan-Mar 2018	Jan-Mar 2017	% change 18/17
AUSTRIA	844	1.020	-17,3%	2.037	2.286	-10,9%
BELGIUM	1.031	931	10,7%	3.137	2.877	9,0%
BULGARIA	-	-		-	-	
CROATIA	99	145	-31,7%	324	378	-14,3%
CYPRUS	13	8	62,5%	27	31	-12,9%
CZECH REPUBLIC	802	798	0,5%	2.287	2.331	-1,9%
DENMARK	447	507	-11,8%	1.238	1.217	1,7%
ESTONIA	93	99	-6,1%	370	339	9,1%
FINLAND	326	312	4,5%	978	915	6,9%
FRANCE	5.062	4.793	5,6%	13.605	12.399	9,7%
GERMANY	8.955	9.926	-9,8%	21.961	22.986	-4,5%
GREECE	29	33	-12,1%	116	94	23,4%
HUNGARY	640	476	34,5%	1.713	1.177	45,5%
IRELAND	244	270	-9,6%	804	937	-14,2%
ITALY ²	2.366	2.355	0,5%	6.976	6.460	8,0%
LATVIA	127	117	8,5%	412	348	18,4%
LITHUANIA ³	719	665	8,1%	2.097	1.813	15,7%
LUXEMBOURG	90	149	-39,6%	288	314	-8,3%
NETHERLANDS	1.699	1.696	0,2%	4.931	4.432	11,3%
POLAND	2.905	2.668	8,9%	7.156	6.240	14,7%
PORTUGAL	335	449	-25,4%	1.117	1.107	0,9%
ROMANIA	641	682	-6,0%	1.812	1.823	-0,6%
SLOVAKIA	344	403	-14,6%	1.279	1.269	0,8%
SLOVENIA ³	195	191	2,1%	721	681	5,9%
SPAIN	1.999	2.016	-0,8%	6.137	5.811	5,6%
SWEDEN	609	729	-16,5%	1.554	1.553	0,1%
UNITED KINGDOM ³	5.594	5.888	-5,0%	11.251	12.500	-10,0%
EUROPEAN UNION	36.208	37.326	-3,0%	94.328	92.318	2,2%
EU15	29.630	31.074	-4,6%	76.130	75.888	0,3%
EU12	6.578	6.252	5,2%	18.198	16.430	10,8%
ICELAND	25	27	-7,4%	88	76	15,8%
NORWAY	556	593	-6,2%	1.596	1.459	9,4%
SWITZERLAND	414	496	-16,5%	1.120	1.209	-7,4%
EFTA	995	1.116	-10,8%	2.804	2.744	2,2%
EU + EFTA	37.203	38.442	-3,2%	97.132	95.062	2,2%
WESTERN EUROPE (EU15 + EFTA)	30.625	32.190	-4,9%	78.934	78.632	0,4%

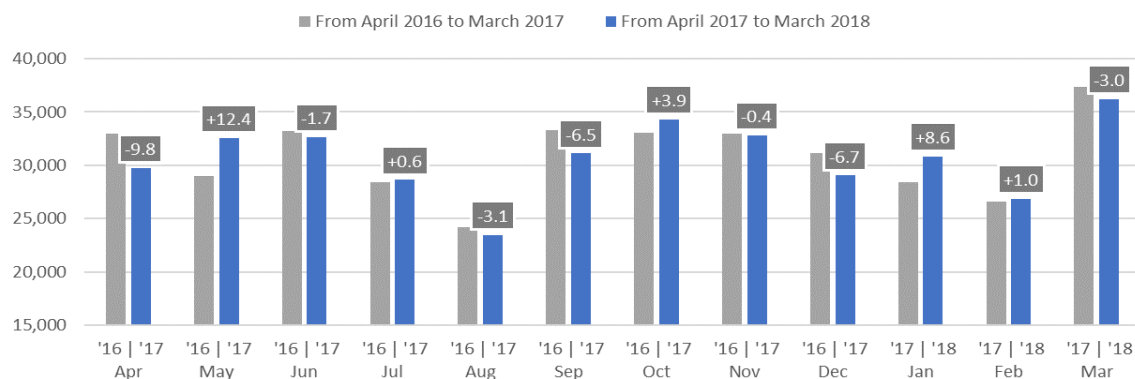
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



P R E S S R E L E A S E

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

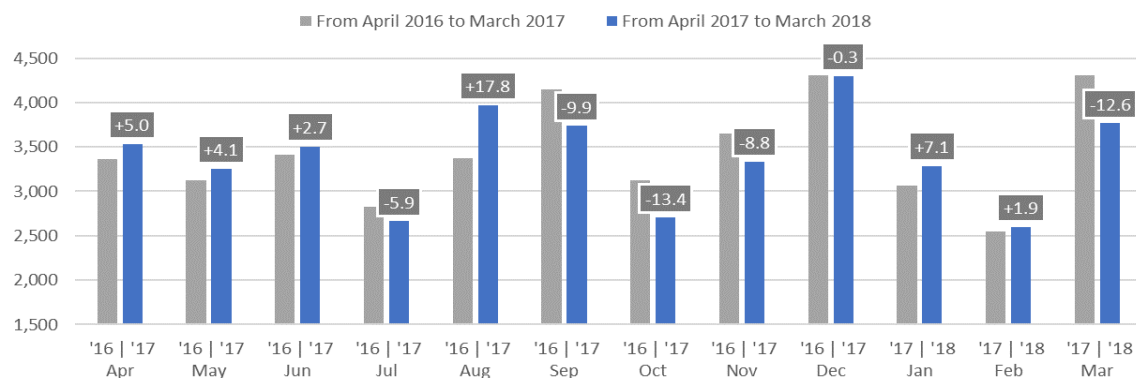
	March 2018	March 2017	% change 18/17	Jan-Mar 2018	Jan-Mar 2017	% change 18/17
AUSTRIA	69	100	-31,0%	230	271	-15,1%
BELGIUM	108	65	66,2%	306	255	20,0%
BULGARIA	-	-		-	-	
CROATIA	53	33	60,6%	76	43	76,7%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	62	89	-30,3%	179	194	-7,7%
DENMARK	35	69	-49,3%	130	170	-23,5%
ESTONIA	8	22	-63,6%	31	38	-18,4%
FINLAND	22	29	-24,1%	94	106	-11,3%
FRANCE	514	576	-10,8%	1.140	1.326	-14,0%
GERMANY	620	704	-11,9%	1.536	1.636	-6,1%
GREECE	51	16	218,8%	75	47	59,6%
HUNGARY	97	33	193,9%	214	145	47,6%
IRELAND	27	35	-22,9%	112	94	19,1%
ITALY ¹	403	306	31,7%	1.131	997	13,4%
LATVIA	7	23	-69,6%	45	44	2,3%
LITHUANIA ²	28	50	-44,0%	70	78	-10,3%
LUXEMBOURG	23	24	-4,2%	88	93	-5,4%
NETHERLANDS	73	112	-34,8%	133	173	-23,1%
POLAND	210	319	-34,2%	627	549	14,2%
PORTUGAL	27	39	-30,8%	142	162	-12,3%
ROMANIA	57	82	-30,5%	211	220	-4,1%
SLOVAKIA	40	21	90,5%	66	78	-15,4%
SLOVENIA ²	9	9	0,0%	27	45	-40,0%
SPAIN	324	298	8,7%	988	753	31,2%
SWEDEN	63	91	-30,8%	154	178	-13,5%
UNITED KINGDOM ²	837	1.163	-28,0%	1.855	2.230	-16,8%
EUROPEAN UNION	3.767	4.308	-12,6%	9.660	9.925	-2,7%
EU15	3.196	3.627	-11,9%	8.114	8.491	-4,4%
EU12	571	681	-16,2%	1.546	1.434	7,8%
ICELAND	20	8	150,0%	30	24	25,0%
NORWAY	42	163	-74,2%	165	272	-39,3%
SWITZERLAND	39	36	8,3%	82	87	-5,7%
EFTA	101	207	-51,2%	277	383	-27,7%
EU + EFTA	3.868	4.515	-14,3%	9.937	10.308	-3,6%
WESTERN EUROPE (EU15 + EFTA)	3.297	3.834	-14,0%	8.391	8.874	-5,4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



P R E S S R E L E A S E

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	March 2018	March 2017	% change 18/17	Jan-Mar 2018	Jan-Mar 2017	% change 18/17
AUSTRIA	5.658	5.696	-0,7%	13.267	12.616	5,2%
BELGIUM	8.508	9.125	-6,8%	24.965	24.909	0,2%
BULGARIA ¹	631	400	57,8%	1.411	1.147	23,0%
CROATIA	1.009	1.035	-2,5%	2.594	2.428	6,8%
CYPRUS ²	220	210	4,8%	537	534	0,6%
CZECH REPUBLIC	2.613	2.599	0,5%	7.033	7.036	-0,04%
DENMARK	3.261	4.244	-23,2%	9.165	10.244	-10,5%
ESTONIA	502	514	-2,3%	1.689	1.562	8,1%
FINLAND	1.845	1.866	-1,1%	5.281	5.213	1,3%
FRANCE	53.673	49.819	7,7%	131.173	123.539	6,2%
GERMANY	34.684	37.542	-7,6%	88.146	87.806	0,4%
GREECE	718	569	26,2%	1.995	1.841	8,4%
HUNGARY	2.512	2.302	9,1%	6.993	5.622	24,4%
IRELAND	3.405	3.389	0,5%	13.440	12.931	3,9%
ITALY	19.269	19.975	-3,5%	52.857	50.441	4,8%
LATVIA	314	323	-2,8%	979	830	18,0%
LITHUANIA	1.025	1.027	-0,2%	2.938	2.601	13,0%
LUXEMBOURG	514	626	-17,9%	1.456	1.584	-8,1%
NETHERLANDS	9.610	10.028	-4,2%	28.374	27.445	3,4%
POLAND	8.758	9.084	-3,6%	23.116	21.397	8,0%
PORTUGAL	3.797	4.060	-6,5%	9.909	9.938	-0,3%
ROMANIA	2.036	1.878	8,4%	6.514	5.934	9,8%
SLOVAKIA	1.110	1.145	-3,1%	3.193	3.163	0,9%
SLOVENIA	1.241	1.314	-5,6%	3.609	3.677	-1,8%
SPAIN	21.464	21.872	-1,9%	59.647	54.624	9,2%
SWEDEN	6.238	6.509	-4,2%	14.678	14.986	-2,1%
UNITED KINGDOM	66.195	70.367	-5,9%	107.480	112.700	-4,6%
EUROPEAN UNION	260.810	267.518	-2,5%	622.439	606.748	2,6%
EU15	238.839	245.687	-2,8%	561.833	550.817	2,0%
EU12	21.971	21.831	0,6%	60.606	55.931	8,4%
ICELAND	239	279	-14,3%	666	622	7,1%
NORWAY	3.662	4.274	-14,3%	10.249	9.729	5,3%
SWITZERLAND	3.240	3.659	-11,5%	8.528	9.147	-6,8%
EFTA	7.141	8.212	-13,0%	19.443	19.498	-0,3%
EU + EFTA	267.951	275.730	-2,8%	641.882	626.246	2,5%
WESTERN EUROPE (EU15 + EFTA)	245.980	253.899	-3,1%	581.276	570.315	1,9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for MHCV and MHBC not available

² Data for MHBC not available

Total new commercial vehicle registrations in the EU - 12 month trend

