

PROVISIONAL
EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET
NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

23/02/17

	January '17	January '16	% Change	Jan-Jan '17	Jan-Jan '16	% Change
AUSTRIA	2.740	2.285	19,9%	2.740	2.285	19,9%
BELGIUM	6.906	6.037	14,4%	6.906	6.037	14,4%
BULGARIA ⁵	275	277	-0,7%	275	277	-0,7%
CROATIA	567	528	7,4%	567	528	7,4%
CYPRUS ⁵	156	115	35,7%	156	115	35,7%
CZECH REPUBLIC	1.464	1.196	22,4%	1.464	1.196	22,4%
DENMARK	2.666	2.840	-6,1%	2.666	2.840	-6,1%
ESTONIA	379	335	13,1%	379	335	13,1%
FINLAND	1.440	1.149	25,3%	1.440	1.149	25,3%
FRANCE	30.842	27.961	10,3%	30.842	27.961	10,3%
GERMANY	17.945	16.969	5,8%	17.945	16.969	5,8%
GREECE	652	517	26,1%	652	517	26,1%
HUNGARY	1.206	1.311	-8,0%	1.206	1.311	-8,0%
IRELAND	6.367	6.555	-2,9%	6.367	6.555	-2,9%
ITALY	12.200	11.617	5,0%	12.200	11.617	5,0%
LATVIA	134	172	-22,1%	134	172	-22,1%
LITHUANIA	233	224	4,0%	233	224	4,0%
LUXEMBOURG	393	310	26,8%	393	310	26,8%
NETHERLANDS	8.589	7.389	16,2%	8.589	7.389	16,2%
POLAND	3.858	3.987	-3,2%	3.858	3.987	-3,2%
PORTUGAL	2.572	2.036	26,3%	2.572	2.036	26,3%
ROMANIA	990	1.023	-3,2%	990	1.023	-3,2%
SLOVAKIA	493	505	-2,4%	493	505	-2,4%
SLOVENIA	963	887	8,6%	963	887	8,6%
SPAIN	13.886	10.556	31,5%	13.886	10.556	31,5%
SWEDEN	3.585	2.803	27,9%	3.585	2.803	27,9%
UNITED KINGDOM	21.363	21.102	1,2%	21.363	21.102	1,2%
EUROPEAN UNION	142.864	130.686	9,3%	142.864	130.686	9,3%
EU15 ³	132.146	120.126	10,0%	132.146	120.126	10,0%
EU12 ⁴	10.718	10.560	1,5%	10.718	10.560	1,5%
ICELAND	159	130	22,3%	159	130	22,3%
NORWAY	1.884	1.889	-0,3%	1.884	1.889	-0,3%
SWITZERLAND	2.362	2.352	0,4%	2.362	2.352	0,4%
EFTA	4.405	4.371	0,8%	4.405	4.371	0,8%
EU+EFTA	147.269	135.057	9,0%	147.269	135.057	9,0%
WESTERN EUROPE (EU15+EFTA)	136.551	124.497	9,7%	136.551	124.497	9,7%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

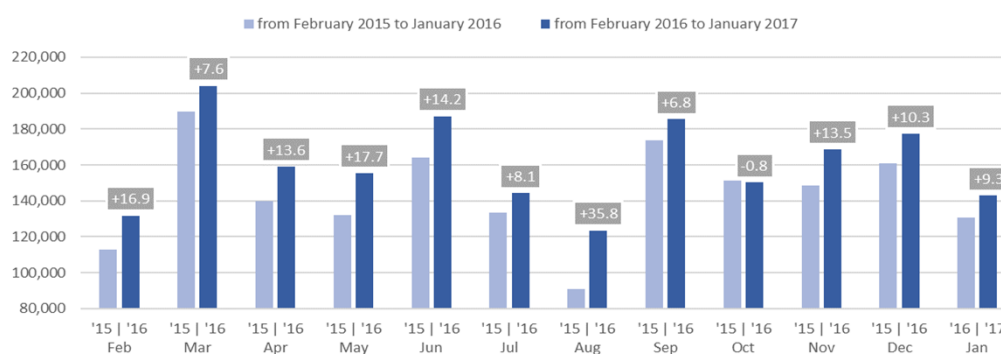
³ Member States before the 2004 enlargement

⁵ Estimates

² Including Light Buses & Coaches

⁴ Member States having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



PROVISIONAL EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

23/02/17

	January '17	January '16	% Change	Jan-Jan '17	Jan-Jan '16	% Change
AUSTRIA	570	526	8,4%	570	526	8,4%
BELGIUM	922	949	-2,8%	922	949	-2,8%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	118	126	-6,3%	118	126	-6,3%
CYPRUS ⁴	15	0		15	0	
CZECH REPUBLIC ³	731	746	-2,0%	731	746	-2,0%
DENMARK	309	342	-9,6%	309	342	-9,6%
ESTONIA	164	121	35,5%	164	121	35,5%
FINLAND	311	230	35,2%	311	230	35,2%
FRANCE	3.464	3.093	12,0%	3.464	3.093	12,0%
GERMANY	4.693	4.988	-5,9%	4.693	4.988	-5,9%
GREECE	15	31	-51,6%	15	31	-51,6%
HUNGARY	269	300	-10,3%	269	300	-10,3%
IRELAND ⁴	376	371	1,3%	376	371	1,3%
ITALY ⁵	1.789	1.158	54,5%	1.789	1.158	54,5%
LATVIA	126	107	17,8%	126	107	17,8%
LITHUANIA ⁴	268	255	5,1%	268	255	5,1%
LUXEMBOURG ⁴	92	125	-26,4%	92	125	-26,4%
NETHERLANDS	1.475	1.458	1,2%	1.475	1.458	1,2%
POLAND	1.415	1.328	6,6%	1.415	1.328	6,6%
PORTUGAL	309	350	-11,7%	309	350	-11,7%
ROMANIA	344	509	-32,4%	344	509	-32,4%
SLOVAKIA	481	323	48,9%	481	323	48,9%
SLOVENIA ⁴	287	278	3,2%	287	278	3,2%
SPAIN	1.746	1.941	-10,0%	1.746	1.941	-10,0%
SWEDEN	396	368	7,6%	396	368	7,6%
UNITED KINGDOM ⁴	2.510	2.307	8,8%	2.510	2.307	8,80%
EUROPEAN UNION	23.195	22.330	3,9%	23.195	22.330	3,9%
EU15	18.977	18.237	4,1%	18.977	18.237	4,1%
EU12	4.218	4.093	3,1%	4.218	4.093	3,1%
ICELAND	13	3	333,3%	13	3	333,3%
NORWAY ⁴	415	390	6,4%	415	390	6,4%
SWITZERLAND ³	317	240	32,1%	317	240	32,1%
EFTA	745	633	17,7%	745	633	17,7%
EU+EFTA	23.940	22.963	4,3%	23.940	22.963	4,3%
WESTERN EUROPE (EU15+EFTA)	19.722	18.870	4,5%	19.722	18.870	4,5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

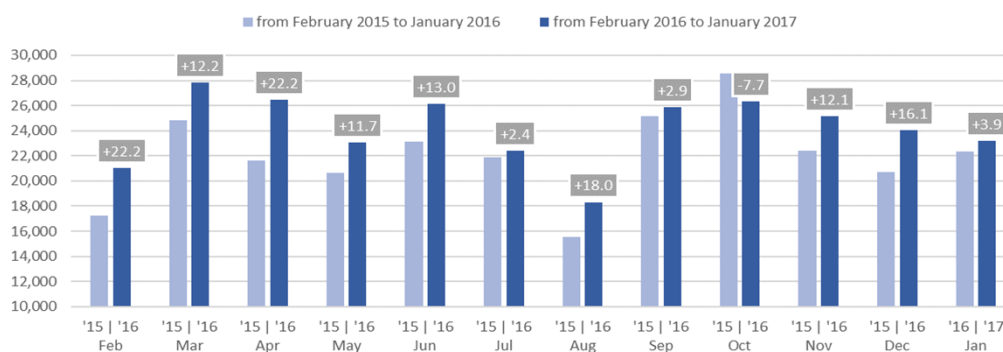
⁴ Estimates

² Excluding Heavy Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Heavy Commercial Vehicles of 18t and over

New heavy commercial vehicle registrations in the EU - 12 month trend



PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET

NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

23/02/17

	January '17	January '16	% Change	Jan-Jan '17	Jan-Jan '16	% Change
AUSTRIA	596	563	5,9%	596	563	5,9%
BELGIUM	1.055	1.119	-5,7%	1.055	1.119	-5,7%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	132	145	-9,0%	132	145	-9,0%
CYPRUS ⁴	18	1	1700,0%	18	1	1700,0%
CZECH REPUBLIC	838	923	-9,2%	838	923	-9,2%
DENMARK	342	404	-15,3%	342	404	-15,3%
ESTONIA	165	123	34,1%	165	123	34,1%
FINLAND	355	285	24,6%	355	285	24,6%
FRANCE	4.041	3.551	13,8%	4.041	3.551	13,8%
GERMANY	6.302	6.704	-6,0%	6.302	6.704	-6,0%
GREECE	40	45	-11,1%	40	45	-11,1%
HUNGARY	289	329	-12,2%	289	329	-12,2%
IRELAND	418	421	-0,7%	418	421	-0,7%
ITALY ³	2.232	1.416	57,6%	2.232	1.416	57,6%
LATVIA	130	110	18,2%	130	110	18,2%
LITHUANIA ⁴	272	259	5,0%	272	259	5,0%
LUXEMBOURG	92	132	-30,3%	92	132	-30,3%
NETHERLANDS	1.635	1.585	3,2%	1.635	1.585	3,2%
POLAND	1.524	1.456	4,7%	1.524	1.456	4,7%
PORTUGAL	372	421	-11,6%	372	421	-11,6%
ROMANIA	359	551	-34,8%	359	551	-34,8%
SLOVAKIA	504	364	38,5%	504	364	38,5%
SLOVENIA ⁴	322	296	8,8%	322	296	8,8%
SPAIN	2.064	2.251	-8,3%	2.064	2.251	-8,3%
SWEDEN	440	418	5,3%	440	418	5,3%
UNITED KINGDOM ⁴	3.348	3.055	9,6%	3.348	3.055	9,6%
EUROPEAN UNION	27.885	26.927	3,6%	27.885	26.927	3,6%
EU15	23.332	22.370	4,3%	23.332	22.370	4,3%
EU12	4.553	4.557	-0,1%	4.553	4.557	-0,1%
ICELAND	24	12	100,0%	24	12	100,0%
NORWAY	481	452	6,4%	481	452	6,4%
SWITZERLAND	383	291	31,6%	383	291	31,6%
EFTA	888	755	17,6%	888	755	17,6%
EU+EFTA	28.773	27.682	3,9%	28.773	27.682	3,9%
WESTERN EUROPE (EU15+EFTA)	24.220	23.125	4,7%	24.220	23.125	4,7%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

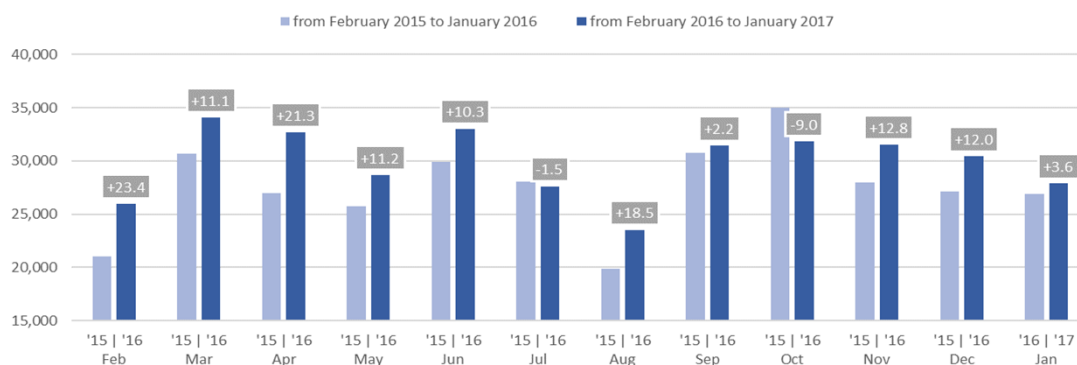
¹ Data for Malta unavailable

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3.5t

⁴ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



PROVISIONAL EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

23/02/17

	January '17	January '16	% Change	Jan-Jan '17	Jan-Jan '16	% Change
AUSTRIA	102	127	-19,7%	102	127	-19,7%
BELGIUM	117	89	31,5%	117	89	31,5%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	6	12	-50,0%	6	12	-50,0%
CYPRUS	N/A	N/A	N/A	N/A	N/A	N/A
CZECH REPUBLIC	48	35	37,1%	48	35	37,1%
DENMARK	46	44	4,5%	46	44	4,5%
ESTONIA	9	18	-50,0%	9	18	-50,0%
FINLAND	53	29	82,8%	53	29	82,8%
FRANCE	336	406	-17,2%	336	406	-17,2%
GERMANY	520	458	13,5%	520	458	13,5%
GREECE	6	8	-25,0%	6	8	-25,0%
HUNGARY	71	55	29,1%	71	55	29,1%
IRELAND	38	66	-42,4%	38	66	-42,4%
ITALY ²	332	226	46,9%	332	226	46,9%
LATVIA	10	8	25,0%	10	8	25,0%
LITHUANIA ³	6	3	100,0%	6	3	100,0%
LUXEMBOURG	53	36	47,2%	53	36	47,2%
NETHERLANDS	34	26	30,8%	34	26	30,8%
POLAND	104	165	-37,0%	104	165	-37,0%
PORTUGAL	78	83	-6,0%	78	83	-6,0%
ROMANIA	40	59	-32,2%	40	59	-32,2%
SLOVAKIA	41	25	64,0%	41	25	64,0%
SLOVENIA ³	12	19	-36,8%	12	19	-36,8%
SPAIN	251	277	-9,4%	251	277	-9,4%
SWEDEN	48	47	2,1%	48	47	2,1%
UNITED KINGDOM ³	504	464	8,6%	504	464	8,6%
EUROPEAN UNION	2.865	2.785	2,9%	2.865	2.785	2,9%
EU15	2.518	2.386	5,5%	2.518	2.386	5,5%
EU12	347	399	-13,0%	347	399	-13,0%
ICELAND	8	11	-27,3%	8	11	-27,3%
NORWAY	49	39	25,6%	49	39	25,6%
SWITZERLAND	26	36	-27,8%	26	36	-27,8%
EFTA	83	86	-3,5%	83	86	-3,5%
EU+EFTA	2.948	2.871	2,7%	2.948	2.871	2,7%
WESTERN EUROPE (EU15+EFTA)	2.601	2.472	5,2%	2.601	2.472	5,2%

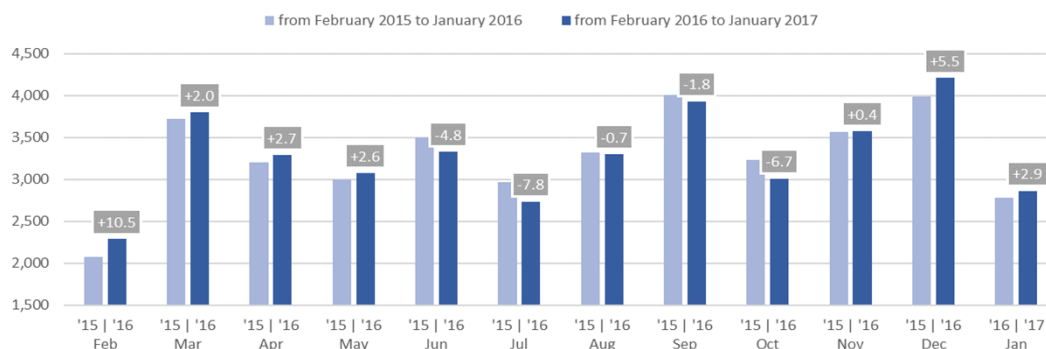
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



PROVISIONAL EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES²

23/02/17

	January '17	January '16	% Change	Jan-Jan '17	Jan-Jan '16	% Change
AUSTRIA	3.438	2.975	15,6%	3.438	2.975	15,6%
BELGIUM	8.078	7.245	11,5%	8.078	7.245	11,5%
BULGARIA ³	275	277	-0,7%	275	277	-0,7%
CROATIA	705	685	2,9%	705	685	2,9%
CYPRUS ⁴	174	116	50,0%	174	116	50,0%
CZECH REPUBLIC	2.350	2.154	9,1%	2.350	2.154	9,1%
DENMARK	3.054	3.288	-7,1%	3.054	3.288	-7,1%
ESTONIA	553	476	16,2%	553	476	16,2%
FINLAND	1.848	1.463	26,3%	1.848	1.463	26,3%
FRANCE	35.219	31.918	10,3%	35.219	31.918	10,3%
GERMANY	24.767	24.131	2,6%	24.767	24.131	2,6%
GREECE	698	570	22,5%	698	570	22,5%
HUNGARY	1.566	1.695	-7,6%	1.566	1.695	-7,6%
IRELAND	6.823	7.042	-3,1%	6.823	7.042	-3,1%
ITALY ⁵	14.764	13.259	11,4%	14.764	13.259	11,4%
LATVIA	274	290	-5,5%	274	290	-5,5%
LITHUANIA	511	486	5,1%	511	486	5,1%
LUXEMBOURG	538	478	12,6%	538	478	12,6%
NETHERLANDS	10.258	9.000	14,0%	10.258	9.000	14,0%
POLAND	5.486	5.608	-2,2%	5.486	5.608	-2,2%
PORTUGAL	3.022	2.540	19,0%	3.022	2.540	19,0%
ROMANIA	1.389	1.633	-14,9%	1.389	1.633	-14,9%
SLOVAKIA	1.038	894	16,1%	1.038	894	16,1%
SLOVENIA	1.297	1.202	7,9%	1.297	1.202	7,9%
SPAIN	16.201	13.084	23,8%	16.201	13.084	23,8%
SWEDEN	4.073	3.268	24,6%	4.073	3.268	24,6%
UNITED KINGDOM	25.215	24.621	2,4%	25.215	24.621	2,4%
EUROPEAN UNION	173.614	160.398	8,2%	173.614	160.398	8,2%
EU15	157.996	144.882	9,1%	157.996	144.882	9,1%
EU12	15.618	15.516	0,7%	15.618	15.516	0,7%
ICELAND	191	153	24,8%	191	153	24,8%
NORWAY	2.414	2.380	1,4%	2.414	2.380	1,4%
SWITZERLAND	2.771	2.679	3,4%	2.771	2.679	3,4%
EFTA	5.376	5.212	3,1%	5.376	5.212	3,1%
EU+EFTA	178.990	165.610	8,1%	178.990	165.610	8,1%
WESTERN EUROPE (EU15+EFTA)	163.372	150.094	8,8%	163.372	150.094	8,8%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

⁴ Data for Buses & Coaches unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transp.

³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

Total new commercial vehicle registrations in the EU - 12 month trend

